

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**AMENDED<sup>1</sup> ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

In re BlockFi Inc., *et al.*<sup>2</sup>

Applicant: Haynes and Boone, LLP

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Richard S. Kanowitz      7/27/2023  
RICHARD S. KANOWITZ      Date

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<sup>1</sup> Amended solely to correct mathematical error of Total Fees Plus Disbursements on page 2.

<sup>2</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
June 1, 2023 through June 30, 2023 (the “Compensation Period”)

Fee Total	\$1,271,804.00
Less: 15% Agreed Discount	<u>\$190,770.65</u>
Total Fees Requested	\$1,081,033.35
Disbursements Total	<u>\$16,631.65<sup>3</sup></u>
Total Fees Plus Disbursements	<b>\$1,097,665.00</b>

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$8,394,776.33
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$750,000.00
Total Holdback:	\$1,648,854.31
Total Received by Applicant:	\$6,745,922.02

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<sup>3</sup> Includes one filing fee expense from an earlier month which was not included in the previous Monthly Fee Statements.

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Richard D. Anigian Partner	1985	74.4	\$1,200.00	\$89,280.00
Matt Ferris Partner	2004	139.7	\$1,000.00	\$139,700.00
Matthew Frankle Partner	2000	66.3	\$1,150.00	\$76,245.00
Aimee Furness Partner	2000	10.3	\$1,000.00	\$10,300.00
Alexander Grishman Partner	2006	58.6	\$1,075.00	\$62,995.00
Erin Hennessy Partner	1996	0.8	\$1,000.00	\$800.00
Charlie M. Jones Partner	2008	22.8	\$1,000.00	\$22,800.00
Glenn Kangisser Partner	2005	10.7	\$880.00	\$9,416.00
Richard Kanowitz Partner	1992	214.7	\$1,400.00	\$300,580.00
J. Frasher Murphy Partner	1999	50.9	\$1,100.00	\$55,990.00
Timothy A. Newman Partner	2009	25.6	\$950.00	\$24,320.00
Larry Pascal Partner	1991	0.2	\$995.00	\$199.00
Leslie C. Thorne Partner	2004	4.9	\$1,100.00	\$5,390.00
Craig S. Unterberg Partner	1998	0.8	\$1,400.00	\$1,120.00
Kourtney Lyda Counsel	1999	5.1	\$1,050.00	\$5,355.00
Jarom Yates Counsel	2009	4.2	\$950.00	\$3,990.00
Kenneth K. Bezozo Senior Counsel	1980	0.5	\$1,500.00	\$750.00
Annie Allison Associate	2014	0.2	\$800.00	\$160.00
Jordan Chavez Associate	2018	137.2	\$775.00	\$106,330.00
Matt Howes Associate	2013	4.1	\$840.00	\$3,444.00
Neil Issar Associate	2016	26.5	\$850.00	\$22,525.00

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Alexandra Larkin Associate	2015	1.2	\$900.00	\$1,080.00
Charlotte Mullis Associate	2021	3.3	\$540.00	\$1,782.00
Ian Schwartz Associate	2017	11.0	\$840.00	\$9,240.00
Re’Necia Sherald Associate	2020	73.3	\$630.00	\$46,179.00
Brian Singleterry Associate	2015	43.0	\$730.00	\$31,390.00
Lauren Sisson Associate	2018	172.7	\$710.00	\$122,617.00
Greg Van Houten Associate	2015	2.5	\$875.00	\$2,187.50
Tom Zavala Associate	2019	135.9	\$730.00	\$99,207.00
Kim Morzak Paralegal	N/A	28.3	\$525.00	\$14,857.50
Ken Rusinko Paralegal	N/A	3.0	\$525.00	\$1,575.00
<b>TOTALS</b>		<b>1,332.70</b>		<b>\$1,271,804.00</b>



**SECTION II  
SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fees</b>
Asset Analysis	42.7	\$44,104.00
Bid Procedures & Sale Process	8.0	\$9,415.00
Business Operations	28.6	\$28,667.50
Case Administration	17.4	\$14,843.50
Claims Administration & Objections	96.0	\$78,676.00
Fee/Employment Applications	34.8	\$29,805.00
Contested Matters	34.2	\$29,414.00
Plan & Disclosure Statement	149.6	\$180,307.50
General Litigation	215.9	\$210,573.00
Hearings and Court Matters	6.6	\$7,585.50
Insurance & Surety Matters	5.4	\$5,475.00
SOFAs and Schedules	1.2	\$1,305.00
Emergent Proceedings	7.3	\$7,566.00
Tax Matters	3.7	\$3,061.00
FTX/Alameda Proceedings	204.3	\$193,297.50
Travel Time	4.6	\$5,520.00
International Issues	21.9	\$27,643.00
Executory Contracts & Unexpired Leases	30.5	\$25,077.50
Discovery	10.9	\$13,090.50
Corporate Governance/Securities/Board Matters	10.1	\$13,765.00
Preparation of Motions, Applications & Other Pleadings	27.8	\$20,321.50
Reporting	2.4	\$2,650.00
Communications with Creditors	32.1	\$29,497.00
Trademark Issues	1.0	\$960.00
Core Scientific Issues	76.2	\$82,097.50
Three Arrows Proceedings / Claims	135.3	\$97,888.00
BlockFi Wallet	4.5	\$4,189.50
Digistar Recovery	63.5	\$55,558.00
Vrai Nom Litigation	56.2	\$49,451.00
<b>SERVICES TOTALS</b>		<b>\$1,271,804.00</b>
Less: 15% Agreed Discount		<b>(\$190,770.65)</b>
<b>TOTAL REQUESTED FEES</b>	<b>1,332.70</b>	<b>\$1,081,033.35</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Courier Services	\$117.32
Federal Express	\$174.08
Filing Fee	\$190.78
Hotel Expense	\$1,597.51
Lexis	\$613.99
Meals and Entertainment	\$998.88
Pacer Service Center	\$33.30
Professional Service Expense	\$15.61
Transcripts and Tapes of Hearings	\$657.60
Travel Expense	\$1,182.08
UCC Searches	\$372.54
Westlaw	\$10,677.96
<b>DISBURSEMENTS TOTAL</b>	<b>\$16,631.65</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.  
  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>4</sup>
  - (a) The Applicant continued coordination with the Department of Justice with respect to the shares at issue in the adversary proceeding against Emergent and the FTX/Emergent chapter 11 cases and prepared and filed BlockFi's claims in the FTX/Emergent chapter 11 cases.
  - (b) The Applicant continued prosecuting and negotiating certain contested matters against Core Scientific in Core's pending chapter 11 case in the USBC: SDTX-22-90341.
  - (c) The Applicant continued coordination with the joint provisional liquidators of BlockFi International and its counsel in connection with the company's wind-up petition pending in the Supreme Court of Bermuda and the proposed plan in the Chapter 11 Cases.
  - (d) The Applicant negotiated with multiple governmental agencies, including the Department of Justice and state authorities, on the Debtors' regulatory requirements, including the government's seizure warrants and licensing requirements.
  - (e) The Applicant assisted the Debtors with conducting an extensive analysis of estate claims and causes of action.
  - (f) The Applicant participated in numerous, extensive formal and informal negotiations with the Debtors' other advisors, the Committee and other parties in interest relating to the Debtors' Chapter 11 Cases, the proposed Plan, and matters concerning the administration of the Debtors' estates, including but not limited to certain of the matters indicated herein.

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<sup>4</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (g) The Applicant maintained extensive communication with the Debtors' large client base to answer inquiries related to the Chapter 11 Cases and claims process.
- (h) The Applicant advised and assisted the Debtors and other estate professionals with respect to preparing, revising, and filing the Debtors' amended disclosure statement, amended plan, and accompanying exhibits.
- (i) The Applicant reviewed various executory contracts of the Debtors and assisted the Debtors with rejecting certain contracts that were burdensome to the estates.
- (j) The Applicant reviewed filed claims and prepared strategies, analyses, and objections with respect to same.
- (k) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>5</sup>

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<sup>5</sup> The invoices attached hereto as Exhibit B contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period. These invoices have been redacted to protect attorney-client privileged communications, descriptions of attorney research, and attorney-created materials under the work-product doctrine.

- (5) Anticipated distribution to creditors:
  - (a) Administrative expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the seventh monthly fee statement. Final dividend percentages are unknown at this time.

**Exhibit A**

**Retention Order**



Order Filed on January 24, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
Warren A. Usatine, Esq. (NJ Bar No. 025881995)  
Court Plaza North, 25 Main Street  
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(201) 489-3000  
msirota@coleschotz.com  
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**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
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601 Lexington Avenue  
New York, New York 10022  
(212) 446-4800  
jsussberg@kirkland.com  
christine.okike@kirkland.com

**HAYNES AND BOONE, LLP**

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)  
Kenric D. Kattner, Esq. (admitted *pro hac vice*)  
30 Rockefeller Plaza, 26th Floor  
New York, New York 10112  
(212) 659-7300  
richard.kanowitz@haynesboone.com  
kenric.kattner@haynesboone.com

*Proposed Attorneys for Debtors and Debtors in Possession*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

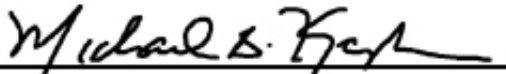
Chapter 11  
Case No. 22-19361 (MBK)  
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES  
AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7) is

**ORDERED.**

**DATED: January 24, 2023**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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Upon consideration of the application (the “Application”)<sup>1</sup> of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Haynes and Boone, LLP (“Haynes and Boone”) as their bankruptcy co-counsel in these proceedings effective as of the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Richard Kanowitz, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Haynes and Boone does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal and factual bases set forth in the Application establish just

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Haynes and Boone as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Haynes and Boone for services rendered on the Debtors' behalf shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Haynes and Boone also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Haynes and Boone in the Chapter 11 Cases.
4. The Debtors are authorized to take all actions necessary to carry out this Order.

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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5. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Haynes and Boone shall coordinate with Cole Schotz, P.C., Kirkland & Ellis LLP, Kirkland & Ellis International LLP, and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Haynes and Boone shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

6. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Haynes and Boone shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases, which shall set forth the requested rate increase and explain the basis for the requested rate increase, and shall file such notice with the Court. All parties-in-interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Haynes and Boone (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of Haynes and Boone's fee applications in this case; (iii) shall use billing and expense categories that include those set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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statements, interim fee applications, and final fee applications in “LEDES” format to the United States Trustee.

8. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4] (the “Redaction Motion”), Haynes and Boone will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Haynes and Boone will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Haynes and Boone to such potential counterparties.

9. Notwithstanding anything in the Application or the Kanowitz Declarations to the contrary, Haynes and Boone shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost paid.

10. Notwithstanding anything in the Application and the Kanowitz Declarations to the contrary, Haynes and Boone shall (i) to the extent that Haynes and Boone uses the services of independent contractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Haynes and Boone pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Haynes and Boone; (iv) file with the Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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11. Notwithstanding anything in the Application and Kanowitz Declarations to the contrary, all parties-in-interest reserve the right to object to any application for the payment of pre-petition fees to the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

12. No agreement or understanding exists between Haynes and Boone and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these Chapter 11 Cases, nor shall Haynes and Boone share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by Bankruptcy Code section 504.

13. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, the \$750,000 retainer balance as of the petition date is a security retainer and may be held during the Chapter 11 Cases and applied upon order of the Court after approval of a final fee application.

14. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these Chapter 11 Cases, any reference to arbitration shall not be applicable. The Court shall have exclusive jurisdiction over Haynes and Boone's engagement during the pendency of these Chapter 11 Cases.

15. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these

(Page 7)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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Chapter 11 Cases, termination of Haynes and Boone will only be allowed upon entry of an Order by the Court.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Kanowitz Declarations, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Exhibit B**

**June 1, 2023 – June 30, 2023 Invoices**

## HAYNES BOONE

Invoice Number: 21599929  
Invoice Date: July 21, 2023  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$44,104.00
Adjustment (15% Discount)	\$ (6,615.60)
<b>Total Adjusted Fees</b>	<b>\$37,488.40</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$37,488.40</b>
<b>Total Invoice Balance Due</b>	<b>USD \$37,488.40</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599929** • Client Number **0063320.00002** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599929  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 5

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Matt Ferris	Review and consideration of status, open issues and next steps with respect to pending institutional loan collection/enforcement actions (1.5); attention to status of [REDACTED] loan assignment approvals and correspond with BlockFi team regarding same and next steps (.6).	2.10
06/02/23	Charlie M. Jones	Strategize regarding efforts to identify and recover Debtors' assets and related adversary proceedings.	0.40
06/05/23	Matthew Frankle	Participate in discussion and analysis with BlockFi on delivery of KV machines regarding purchase.	0.70
06/06/23	Matt Ferris	Review and consideration of status and next steps with respect to pending institutional loan collection and enforcement actions (.8); prepare for and participate in conference call with BlockFi team regarding same (.7).	1.50
06/06/23	Matthew Frankle	Participate in institutional loan call with BlockFi.	0.60
06/07/23	Matthew Frankle	Call with KV and Norwegian counsel on machines held at [REDACTED].	0.50
06/07/23	Lauren Sisson	Participate in call with BRG on asset monetization.	0.50
06/08/23	Matt Ferris	Review and consideration of matters regarding remaining mining portfolio assets and next steps with respect to same (1.4); correspond with BlockFi team regarding same and open issues with respect to institutional loan portfolio (.5).	1.90
06/12/23	Matt Ferris	Review correspondence regarding [REDACTED] hosted mining equipment collateral and matters related to removal of same (.2); review and comment on draft of consent letter related to same (.2); multiple calls and emails with BlockFi team regarding same (1.1).	1.50
06/12/23	Matthew Frankle	Review of release letter for [REDACTED].	0.40
06/12/23	Alexander Grishman	Attention to release letter for [REDACTED] regarding the [REDACTED] mining equipment.	0.80
06/12/23	Matt Howes	Review of existing facility documents (1.3); draft and revise letter from BlockFi to [REDACTED] regarding release of [REDACTED] cryptocurrency mining equipment (.5).	1.80
06/13/23	Matt Ferris	Work on matters related to removal of [REDACTED] hosted mining equipment collateral, including further revising draft of consent letter related to same (1.3); multiple calls and emails with BlockFi and [REDACTED] teams regarding same (.8).	2.10



Invoice Number: 21599929  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/13/23	Matt Ferris	Review and respond to correspondence regarding status of [REDACTED] loan assignment agreements and related matters.	0.30
06/13/23	Alexander Grishman	Attention to issues and correspondence regarding [REDACTED] release letter.	1.20
06/13/23	Matt Howes	Review and revise consent letter to [REDACTED] for release of [REDACTED] cryptocurrency mining equipment (1.7); correspondence with BlockFi team regarding same (.6).	2.30
06/14/23	Matt Ferris	Review and consideration of status and next steps with respect to pending loan enforcement and collection actions (.5); prepare for and participate in conference call with BlockFi team regarding same (.7); review and comment on litigation tracker in connection with same (.4).	1.60
06/14/23	Matthew Frankle	Response to BlockFi on JV loan queries.	0.20
06/14/23	Matthew Frankle	Participate in Institutional Loan call with BlockFi.	1.10
06/15/23	Matt Ferris	Review and consideration of status and next steps with respect to institutional loan collection and enforcement actions.	0.40
06/15/23	Matthew Frankle	Review/prepare UCC-3 amendment for [REDACTED] name change.	0.30
06/16/23	Matt Ferris	Review and consideration of status and next steps with respect to remaining institutional loan portfolio (1.3); correspond with BlockFi team regarding same (.4).	1.70
06/20/23	Matt Ferris	Prepare for and participate in conference call with BlockFi team regarding institutional loan portfolio status and next steps.	0.70
06/20/23	Matt Ferris	Review correspondence and supporting documentation in connection with BlockFi's exercise of callable option to [REDACTED] (.6); correspond with BlockFi team regarding same and next steps (.2).	0.80
06/20/23	Matt Ferris	Review and consideration of issues related to [REDACTED] and review and analysis of purchase agreement in connection with same (.6); correspond with BlockFi team regarding same (.3).	0.90
06/20/23	Matthew Frankle	Review of termination agreement with [REDACTED]	0.40
06/20/23	Matthew Frankle	Participate in BlockFi call for institutional loans.	1.00
06/21/23	Matt Ferris	Review [REDACTED] loan settlement agreement and correspondence with BlockFi team regarding same.	0.50
06/21/23	Matthew Frankle	Participate in call with BlockFi legal on transfer of [REDACTED].	0.40
06/21/23	Matthew Frankle	Draft of Joint Notice of Instruction to [REDACTED].	0.80

Invoice Number: 21599929  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/22/23	Matt Ferris	Review and consideration of status and next steps with respect to pending institutional loan collection and enforcement actions (.8); review and respond to correspondence regarding ██████ loan settlement (.3).	1.10
06/23/23	Matt Ferris	Analysis of open issues regarding pending institutional loan settlements (.6); multiple calls and emails with BlockFi team regarding same (.6).	1.20
06/24/23	Matt Ferris	Further review and analysis of open issues regarding pending institutional loan settlements (.5); multiple calls and emails with BlockFi team regarding same (.6); review correspondence regarding ██████ loan settlement (.2).	1.30
06/24/23	Matthew Frankle	Review of ██████ assignment and JV loan cross default language (.2); participate in call regarding ██████ assignment (.5); prepare bullet point issues on same to BlockFi (.2).	0.90
06/27/23	Matt Ferris	Conference call with BlockFi team regarding institutional loan portfolio matters (1.0); attention to follow up matters from same (.4).	1.40
06/27/23	Matthew Frankle	Participate in BlockFi institutional loan call.	1.00
06/27/23	Matthew Frankle	Review of ██████ settlement documents regarding inquiry from BlockFi on implementation date.	0.40
06/28/23	Matthew Frankle	Discussions with I. Schwartz on host accommodation agreement (.3); review of storage entity and pledge regarding ██████ (.3)	0.60
06/28/23	Matthew Frankle	Discussions with BlockFi and emails to ██████ regarding 183 machines to ██████	0.60
06/29/23	Matt Ferris	Prepare for and participate in conference call with BlockFi and Moelis teams regarding mining portfolio (.7); attention to follow up matters regarding ██████ loan assignments (.3).	1.00
06/29/23	Matthew Frankle	Draft accommodation agreement with storage facility for access to pledged machines.	1.50
06/29/23	Matthew Frankle	Participate in call with Moelis and BlockFi on mining assets.	0.80
06/30/23	Matthew Frankle	Participate in call with BlockFi on machines held at ██████ (.5); call and negotiation with ██████ on same (.7); call with BlockFi legal on documentation (.3).	1.50

**Chargeable Hours 42.70**

<b>Total Fees</b>	<b>\$44,104.00</b>
Adjustment (15% Discount)	\$ (6,615.60)
<b>Total Adjusted Fees</b>	<b>\$37,488.40</b>

Invoice Number: 21599929  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.00	\$1,075.00	\$2,150.00
Charlie M. Jones	0.40	\$1,000.00	\$400.00
Matt Ferris	22.00	\$1,000.00	\$22,000.00
Matthew Frankle	13.70	\$1,150.00	\$15,755.00
Lauren Sisson	0.50	\$710.00	\$355.00
Matt Howes	4.10	\$840.00	<u>\$3,444.00</u>
<b>Total Professional Summary</b>			<b>\$44,104.00</b>

**Total Fees, Expenses and Charges** **\$37,488.40**

**Total Amount Due** **USD \$37,488.40**

## HAYNES BOONE

Invoice Number: 21599900  
Invoice Date: July 21, 2023  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$9,415.00
Adjustment (15% Discount)	\$ (1,412.25)
<b>Total Adjusted Fees</b>	<b>\$8,002.75</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$8,002.75</b>
<b>Total Invoice Balance Due</b>	<b>USD \$8,002.75</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599900** • Client Number **0063320.00003** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599900  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/06/23	Matt Ferris	Attention to matters regarding [REDACTED] sale post-closing matters and correspondence with BlockFi team regarding same.	0.20
06/07/23	Matthew Frankle	Prepare correspondence on [REDACTED] purchase regarding APA.	0.20
06/07/23	Richard Kanowitz	Review and respond to emails to/from BRG and BlockFi financial and legal teams concerning BRG presentation of miscellaneous assets for sale.	0.30
06/07/23	Richard Kanowitz	Prepare for and conduct conference call with BRG and Moelis concerning BRG presentation of miscellaneous assets for sale.	0.60
06/07/23	Richard Kanowitz	Review and analyze BRG presentation of miscellaneous assets for sale.	0.60
06/08/23	Matt Ferris	Review and respond to correspondence regarding [REDACTED] sale post-closing matters and attention to follow up matters regarding same.	0.50
06/09/23	Richard Kanowitz	Review and respond to emails to/from BRG and M3 concerning sale of miscellaneous assets.	0.30
06/15/23	Matthew Frankle	Review of spreadsheets from both parties regarding nonworking machine calculation (.3); correspondence with advisors on same (.3).	0.60
06/16/23	Matt Ferris	Correspondence with BlockFi team regarding [REDACTED] sale post-closing matters and next steps.	0.30
06/16/23	Matthew Frankle	Email to BlockFi on cap for US and Norway nonworking machine.	0.20
06/27/23	Matt Ferris	Review demand letter from [REDACTED] and preliminary consideration of responses to same.	0.40
06/27/23	Matthew Frankle	Review of demand letter from [REDACTED].	0.40
06/27/23	J. Frasher Murphy	Review demand letter from [REDACTED] in connection with post-sale matters.	0.40
06/28/23	Matthew Frankle	Call with BlockFi legal/business regarding [REDACTED] demand and response.	0.70
06/28/23	Alexander Grishman	Review [REDACTED] demand letter.	0.60
06/28/23	Richard Kanowitz	Review and analyze [REDACTED] demand letter for damages arising from sale of Norway mining equipment.	0.40
06/29/23	Matt Ferris	Review and respond to correspondence regarding [REDACTED] demand letter and next steps with respect to same.	0.40

Invoice Number: 21599900  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/30/23	Matthew Frankle	Initial draft of response letter to [REDACTED].	0.90

**Chargeable Hours 8.00**

**Total Fees \$9,415.00**

Adjustment (15% Discount) \$ (1,412.25)

**Total Adjusted Fees \$8,002.75**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	0.60	\$1,075.00	\$645.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Matt Ferris	1.80	\$1,000.00	\$1,800.00
Matthew Frankle	3.00	\$1,150.00	\$3,450.00
Richard Kanowitz	2.20	\$1,400.00	<u>\$3,080.00</u>
<b>Total Professional Summary</b>			<b>\$9,415.00</b>

**Total Fees, Expenses and Charges \$8,002.75**

**Total Amount Due USD \$8,002.75**

## HAYNES BOONE

Invoice Number: 21599901  
Invoice Date: July 21, 2023  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$28,667.50
Adjustment (15% Discount)	\$ (4,300.13)
<b>Total Adjusted Fees</b>	<b>\$24,367.37</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$24,367.37</b>
<b>Total Invoice Balance Due</b>	<b>USD \$24,367.37</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599901** • Client Number **0063320.00005** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599901  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 4

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/03/23	Richard Kanowitz	Review and analyze BRG weekly reporting on liquidity, budget and variances.	0.60
06/05/23	Alexander Grishman	Review reports from Debtors on SAR reporting and time-line customer account subject to forfeiture.	0.50
06/06/23	Alexander Grishman	Review SEC cases filed against Coinbase/Binance in connection with digital assets identified as securities (1.1); review spreadsheet from M. Renzi regarding [REDACTED] (.5); discuss related business operation issues and impacts on Chapter 11 Plan (.5).	2.10
06/07/23	Jordan Chavez	Review and analyze [REDACTED] and advise BlockFi regarding legal issues concerning same.	1.50
06/08/23	Jordan Chavez	Correspond with Walkers BVI team regarding OCP paperwork.	0.20
06/08/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams and BRG concerning [REDACTED]	0.30
06/09/23	Richard Kanowitz	Review and respond to emails to/from BRG and BlockFi financial teams concerning [REDACTED]	0.40
06/12/23	Matt Ferris	Review and analysis of [REDACTED] issues and correspond with BlockFi team regarding same.	0.90
06/13/23	Matt Ferris	Further review and analysis of [REDACTED] and correspondence regarding same.	0.60
06/14/23	Alexander Grishman	Attention to [REDACTED] issue in Connecticut arising from adversary proceedings / license revocation hearing and plans for distributions in-kind to creditors.	1.40
06/14/23	Richard Kanowitz	Review and respond to emails to/from BlockFi financial team and BRG concerning [REDACTED].	0.40
06/20/23	Jordan Chavez	Review and analyze CohnReznick OCP inquiries and correspond with Mr. Coffey regarding same.	0.20
06/20/23	Matthew Frankle	Review of TS for JV tenant (.3); comparison of host agreement and discussion with I. Schwartz on same (.4).	0.70



Invoice Number: 21599901  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/20/23	Ian Schwartz	Review hosting agreement term sheet (.5); meeting with M. Frankle to discuss hosting agreement and term sheet (.5); draft services/hosting agreement (2.5).	3.50
06/21/23	Matthew Frankle	Draft and review hosting contract for JV.	1.60
06/21/23	Ian Schwartz	Draft services/hosting agreement (2.0); review, revise and distribute internally (1.0).	3.00
06/22/23	Matthew Frankle	Continue drafting host agreement for JV.	2.50
06/23/23	Jordan Chavez	Review and analyze CohnReznick May fee statement and correspond with BlockFi, CohnReznick, UCC, and US Trustee regarding same.	0.60
06/23/23	Ian Schwartz	Review and revise services/hosting agreement and distribute draft internally for distribution to client.	0.50
06/24/23	Matthew Frankle	Review of security services agreement for JV.	0.40
06/27/23	Matthew Frankle	Respond to questions from BlockFi regarding authorizing resolutions for JV.	0.20
06/27/23	Matthew Frankle	Review of JV security agreement regarding [REDACTED] (.5); draft of letter of instruction to [REDACTED] regarding BlockFi control (1.1).	1.60
06/28/23	Richard Kanowitz	Review and respond to emails to/from BRG, M3 and BlockFi legal and financial teams concerning [REDACTED] and related matters.	0.90
06/28/23	Ian Schwartz	Review form hosting agreement (.5); meeting with M. Frankle to discuss hosting agreement (.5); continue drafting hosting agreement (1.5).	2.50
06/29/23	Ian Schwartz	Complete initial draft of hosting agreement (1.0); review, revise and distribute internally (.3); further review and revise to incorporate M. Frankle comments and distribute internally (.2).	1.50

**Chargeable Hours 28.60**

**Total Fees \$28,667.50**

Adjustment (15% Discount) \$ (4,300.13)

**Total Adjusted Fees \$24,367.37**

Invoice Number: 21599901  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 4

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	4.00	\$1,075.00	\$4,300.00
Matt Ferris	1.50	\$1,000.00	\$1,500.00
Matthew Frankle	7.00	\$1,150.00	\$8,050.00
Richard Kanowitz	2.60	\$1,400.00	\$3,640.00
Ian Schwartz	11.00	\$840.00	\$9,240.00
Jordan Chavez	2.50	\$775.00	<u>\$1,937.50</u>
<b>Total Professional Summary</b>			<b>\$28,667.50</b>

**Total Fees, Expenses and Charges**

**\$24,367.37**

**Total Amount Due**

**USD \$24,367.37**

## HAYNES BOONE

Invoice Number: 21599902  
Invoice Date: July 21, 2023  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$14,843.50
Adjustment (15% Discount)	\$ (2,226.53)
<b>Total Adjusted Fees</b>	<b>\$12,616.97</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$12,616.97</b>
<b>Total Invoice Balance Due</b>	<b>USD \$12,616.97</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599902** • Client Number **0063320.00006** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599902  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 4

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Jordan Chavez	Prepare summary of pleadings to be filed and court hearings for Summer 2023 and correspond with Mr. Jacobson regarding same.	0.50
06/01/23	Alexander Grishman	Attention to conflict issues for new contested/litigation matters.	0.80
06/07/23	Alexander Grishman	Review updated Plan timeline from Ms. Okike.	0.30
06/08/23	Jordan Chavez	Participate in case coordination meeting.	0.20
06/08/23	Kimberly Morzak	Update calendars to reflect revised proposed plan timeline.	0.40
06/12/23	Jordan Chavez	Review and revise case workstream spreadsheet (.3); attend debtor professionals meeting regarding same (.7).	1.00
06/12/23	Matt Ferris	Review and consideration of work streams, deadlines, and pending hearing dates, and correspond with BlockFi team regarding status and next steps with respect to same.	1.20
06/12/23	Alexander Grishman	Review new schedule for plan and disclosure objections and related emails.	0.40
06/12/23	Kimberly Morzak	Maintain on-line depository with additional entered court orders.	0.10
06/12/23	Lauren Sisson	Correspond with client and M. Ferris on [REDACTED] issue (.4); review order issued [REDACTED] on same (.6).	1.00
06/12/23	Lauren Sisson	Correspondence with client and local counsel regarding updating service address for all debtor entities in all matters.	0.40
06/12/23	Tom Zavala	Prepare for and attend conference call to discuss status of and next steps for Vrai Nom litigation, FTX proof of claim, and other workstreams.	0.70
06/14/23	Richard Kanowitz	Review and analyze C Street reports on BlockFi media coverage.	0.70
06/14/23	Lauren Sisson	Correspondence with client and local counsel about omnibus hearing dates for August.	0.20
06/17/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.50
06/20/23	Kimberly Morzak	Update calendars with new proposed Disclosure Statement and Plan related deadlines and hearings.	0.30
06/20/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.50

Invoice Number: 21599902  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/20/23	Kenneth J. Rusinko	Review Exclusivity Bridge Order and update team on new deadlines pending in case.	0.40
06/21/23	Kimberly Morzak	Upload entered court orders to database (.1); coordinate retrieval of hearing transcript in Genesis bankruptcy case (.3).	0.40
06/22/23	Kimberly Morzak	Obtain copy of hearing transcript for Ms. Sisson (.3); update database with additional entered orders (.1).	0.40
06/23/23	Kenneth J. Rusinko	Review Bar Date Order extending deadline for United States Claims, circulate and calendar.	0.20
06/26/23	Jordan Chavez	Review and revise workstream coordination report (.8); correspond with BlockFi working team regarding same (.5).	1.30
06/26/23	Matt Ferris	Review and consideration of work streams, deadlines, and pending hearing dates, and correspond with BlockFi team regarding status and next steps with respect to same.	0.80
06/26/23	Matthew Frankle	Call with Bankruptcy team on workstreams.	0.50
06/26/23	Charlie M. Jones	Prepare for (.1) and participate in team strategy call to discuss multiple outstanding projects related to [REDACTED] and upcoming FTX bar date (.5).	0.60
06/26/23	Kimberly Morzak	Participate on portion of Haynes Boone team call regarding current workstreams.	0.40
06/26/23	J. Frasher Murphy	Review workstream coordination report (.3); correspondence with BlockFi working team regarding strategy on pending litigation and plan issues (.5).	0.80
06/26/23	Lauren Sisson	Attention to workstream/litigation tracking.	0.90
06/26/23	Tom Zavala	Attend call with Haynes Boone team to discuss status of various workstreams and provide update regarding FTX proof of claim.	0.50
06/27/23	Kimberly Morzak	Upload entered court orders to database (.1); revise calendars with updated hearings and deadlines (.2).	0.30
06/28/23	Kenneth J. Rusinko	Research and confer with Veritext concerning inquiry about Court Reporter.	0.30
06/30/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.40

**Chargeable Hours 17.40**

**Total Fees \$14,843.50**

Adjustment (15% Discount) \$ (2,226.53)

Invoice Number: 21599902  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 4

**Total Adjusted Fees**

**\$12,616.97**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.50	\$1,075.00	\$1,612.50
Charlie M. Jones	0.60	\$1,000.00	\$600.00
J. Frasher Murphy	2.20	\$1,100.00	\$2,420.00
Matt Ferris	2.00	\$1,000.00	\$2,000.00
Matthew Frankle	0.50	\$1,150.00	\$575.00
Richard Kanowitz	0.70	\$1,400.00	\$980.00
Jordan Chavez	3.00	\$775.00	\$2,325.00
Lauren Sisson	2.50	\$710.00	\$1,775.00
Tom Zavala	1.20	\$730.00	\$876.00
Kenneth J. Rusinko	0.90	\$525.00	\$472.50
Kimberly Morzak	2.30	\$525.00	<u>\$1,207.50</u>
<b>Total Professional Summary</b>			<b>\$14,843.50</b>

**Total Fees, Expenses and Charges**

**\$12,616.97**

**Total Amount Due**

**USD \$12,616.97**

## HAYNES BOONE

Invoice Number: 21599903

Invoice Date: July 21, 2023

Matter Name: Claims Administration and Objections

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$78,676.00
Adjustment (15% Discount)	\$ (11,801.40)
<b>Total Adjusted Fees</b>	<b>\$66,874.60</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$66,874.60</b>
<b>Total Invoice Balance Due</b>	<b>USD \$66,874.60</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599903** • Client Number **0063320.00007** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599903  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 7

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Jordan Chavez	Review and revise second, third, fourth, and fifth omnibus objections (2.4); review and analyze [REDACTED] (.8); correspond with BRG regarding Arch claim (.3).	3.50
06/01/23	Richard Kanowitz	Review and respond to emails to/from BRG concerning claim objection to ARCH indemnity proof of claim.	0.20
06/01/23	J. Frasher Murphy	Analysis of issues regarding Arch claims (.3); communications with BRG regarding objection to same (.2).	0.50
06/01/23	Brian Singleterry	Research background facts related to [REDACTED].	0.30
06/01/23	Lauren Sisson	Continue drafting 4th and 5th omnibus claim objections and exhibits.	1.10
06/02/23	Jordan Chavez	Correspond with Mr. Wolf, Mr. Prince, Ms. Henry, and BRG regarding claim objection notices and communications to impacted creditors.	0.30
06/02/23	Matt Ferris	Review and analysis of [REDACTED] matters, and consideration of related claim objection matters.	1.40
06/02/23	Brian Singleterry	Research issues related to [REDACTED].	1.00
06/02/23	Lauren Sisson	Attention to letter filed by creditor regarding mediation attendance (.2); locate and send proof of claims to R. Kanowitz for review (.3).	0.50
06/02/23	Lauren Sisson	Call with BRG on claims exhibit issues (.7); review and update objection exhibits and send to client for comments (.6).	1.30
06/05/23	Jordan Chavez	Correspond with BlockFi, BRG, and Haynes Boone team regarding claim objections and reconciliations.	1.40
06/05/23	Matt Ferris	Further review and analysis of [REDACTED] and related objections.	1.00
06/05/23	Charlie M. Jones	Further work to draft, revise, and comment on memorandum analyzing [REDACTED] (1.0); perform additional legal research on aspects of [REDACTED] in support of work on memorandum (.3).	1.30
06/05/23	J. Frasher Murphy	Analysis and strategy development regarding Arch bond claims and bond liability issues.	0.80



Invoice Number: 21599903  
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July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/05/23	Lauren Sisson	Correspondence with client regarding exhibits to claims objections and review process (.5); attention to 2nd-5th omnibus claims objection notices and exhibits (1.9); send objections to client and BRG for review (.2).	2.60
06/07/23	Jordan Chavez	Review and analyze claims over specific threshold and correspond with BlockFi and BRG regarding same.	0.70
06/07/23	Brian Singleterry	Research, prepare, and edit BlockFi's Proof of Claim for FTX cases (3.2); review [REDACTED] (.7); review client updates (.1).	4.00
06/08/23	Jordan Chavez	Review and analyze claim inquiries and correspond with BRG and BlockFi regarding same (.8); correspond with Ms. Henry regarding exhibit revisions to omnibus objections 3-5 (.3).	1.10
06/09/23	Richard Kanowitz	Review and respond to emails to/from Kroll, BRG and BlockFi legal and financial teams concerning updated claims register.	0.30
06/12/23	Jordan Chavez	Review and revise omnibus claim objections and exhibits and correspond with BlockFi regarding same (4.1); correspond with BRG and BlockFi regarding [REDACTED] analysis (.2).	4.30
06/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning preparation of omnibus claim objections and evidence/exhibits supporting same.	0.30
06/12/23	Brian Singleterry	Analyze FTX/Genesis filings related to inter-bankruptcy disputes.	1.00
06/12/23	Lauren Sisson	Call with client and BRG on claims objections (.5); correspondence and attention to omnibus claim objections 2 through 5 (1.9).	2.40
06/12/23	Lauren Sisson	Review filed claims for [REDACTED] references (.9); correspond with client, R. Kanowitz, and L. Thorne on same (.2).	1.10
06/12/23	Tom Zavala	Correspond with M. Henry regarding customer's account status and transaction history for purposes of claim administration (.5); review supporting documentation provided by customer and M. Henry's response to answer customer inquiries (.3).	0.80
06/13/23	Jordan Chavez	Review, revise, and finalize omnibus claim objections and correspond with BlockFi and BRG regarding same.	1.50
06/13/23	Alexander Grishman	Review omnibus claims objections and unredacted schedules for filing with the US Trustee.	1.60
06/13/23	Richard Kanowitz	Communications with counsel to ad hoc group concerning necessity for filing amended proofs of claim and technical problems with Kroll claim look up tool.	0.60
06/13/23	Richard Kanowitz	Review, analyze and edit 2nd, 3rd, 4th and 5th omnibus objections to claims.	0.80

Invoice Number: 21599903  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
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July 21, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/13/23	Richard Kanowitz	Review and respond to emails with BlockFi legal and financial teams, Bermuda JPLs and UCC counsel concerning 2nd, 3rd, 4th and 5th omnibus objections to claims.	0.40
06/13/23	J. Frasher Murphy	Review final drafts of Second, Third, Fourth, and Fifth Omnibus Objections to Claims.	1.30
06/13/23	Lauren Sisson	Participate in call with BRG on claims objection issues (.5); correspondence with client regarding additional claims to be added to second omnibus (.6); attention to claims objections 2 through 5 (2.8); incorporate BRG edits to objections (.4); circulate finalized objections to UCC, JPLs, and client (.4).	4.70
06/14/23	Jordan Chavez	Review and analyze [REDACTED] issues and case law (2.4); correspond with Ms. Henry at BlockFi regarding claim objection certifications (.2).	2.60
06/14/23	Richard Kanowitz	Review and respond to emails to/from counsel to ad hoc group and BlockFi (Michelle Henry) concerning ad hoc group request for extension of bar date to file amended proofs of claim and alleged technical problems with Kroll claim look up tool.	0.80
06/14/23	Brian Singleterry	Research and review [REDACTED] [REDACTED]	0.40
06/14/23	Lauren Sisson	Correspondence with client on future omnibus objections (.9); review exhibit and proofs of claim from client on same (1.2).	2.10
06/14/23	Lauren Sisson	Correspondence with BRG and client on omnibus claims objections 2 through 5 (2.1); finalize and prepare objections for filing (1.9); send to local counsel for filing and Kroll for service (.2).	4.20
06/14/23	Tom Zavala	Review and analyze notices sent to BlockFi clients (.5); review inquiring client's claim and supporting documentation (.6); resolve client inquiry procedures issues with L. Sisson and M. Henry (.6).	1.70
06/15/23	Jordan Chavez	Correspond with BlockFi regarding claims reconciliation procedures and timeline.	0.80
06/15/23	Richard Kanowitz	Review, analyze and edit proposed letter to clients concerning insufficient information for proof of claim reconciliation.	0.30
06/15/23	Richard Kanowitz	Prepare for and conduct conference call with UCC (Ken Aulet) concerning claim reconciliation process and related matters.	0.60
06/15/23	Richard Kanowitz	Review and respond to emails to/from Blockfi legal and financial teams and UCC counsel concerning claims reconciliation process and related matters.	0.40
06/15/23	J. Frasher Murphy	Review and analyze correspondence from Committee regarding claim objections (.5); strategy development regarding same (.6).	1.10

Invoice Number: 21599903  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Lauren Sisson	Prepare for and participate in call with UCC on insufficient documentation correspondence (1.1); correspondence with client and BRG regarding same (2.1); review revised sixth omnibus objection exhibit (.8); prepare revised sixth omnibus objection and circulate to client, UCC, and JPLs (.9).	4.90
06/15/23	Lauren Sisson	Review claims and participate in call with [REDACTED] (1.1); conduct research on [REDACTED] (.9); attention to [REDACTED] (.9).	2.90
06/16/23	Jordan Chavez	Correspond with BlockFi and BRG regarding claims reconciliation analysis and objection issues, strategy, and modified timeline (1.7); review and revise 6th omnibus objection exhibit and correspond with BlockFi and BRG regarding same (.3); review and analyze [REDACTED] (.4).	2.40
06/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and BRG concerning update of Kroll website to address insufficient documentation communications to creditors.	0.20
06/16/23	Richard Kanowitz	Review and respond to emails to/from BRG, BlockFi legal and financial teams concerning claims reconciliation and related matters.	0.80
06/16/23	Lauren Sisson	Draft and send responses to questions about Kroll insufficient documentation email to ad hoc committee counsel and state regulatory agency.	0.90
06/16/23	Lauren Sisson	Review edits on sixth omnibus exhibit and correspond with client and BRG regarding same (1.1); correspond with client about claims objections process and next steps (.2); prepare sixth omnibus objection for filing and send to client for approval of certification (.5); correspondence with Kroll about filing and service timing (.2).	2.00
06/19/23	Jordan Chavez	Review and analyze updated [REDACTED] analysis.	0.40
06/19/23	Lauren Sisson	Send final 6th omnibus for filing and confirm service with Kroll.	0.30
06/20/23	Jordan Chavez	Correspond with creditors regarding additional documentation for client claims.	0.20
06/20/23	Richard Kanowitz	Prepare for and conduct conference call with CRO and BRG concerning claims reconciliation process and omnibus objections to claims.	0.40
06/20/23	Lauren Sisson	Review and analyze all proofs of claims filed by [REDACTED] [REDACTED]	1.40
06/20/23	Lauren Sisson	Correspondence with client on hearing date and preparation on various claims objections (.9); research claims issues surrounding [REDACTED] [REDACTED] (1.1).	2.00

Invoice Number: 21599903  
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Client/Matter Number: 0063320.00007  
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July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/21/23	Jordan Chavez	Review and analyze [REDACTED] and proof of claim and correspond with BlockFi legal regarding same (1.4); review and analyze [REDACTED] regarding [REDACTED] claim (1.2); correspond with BlockFi and BRG regarding claims analysis procedures for June and July (.4).	3.00
06/21/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and business teams concerning [REDACTED]	0.20
06/21/23	Lauren Sisson	Review and analyze all proofs of claims filed [REDACTED]	3.90
06/21/23	Lauren Sisson	Correspond with Kroll and BRG on claims registry questions.	0.60
06/22/23	Jordan Chavez	Correspond with BlockFi legal regarding [REDACTED].	0.40
06/22/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) concerning extension of bar date for claims by USA related to UCC adversary proceeding.	0.40
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning claim reconciliation for [REDACTED] claim.	0.30
06/22/23	J. Frasher Murphy	Review and analyze correspondence and attachments from Arch's counsel regarding claim objection (.4); pursue strategy regarding pending objection to Arch claims (.5); formulate response to Arch's counsel regarding objection to claims (.3).	1.20
06/22/23	Lauren Sisson	Correspondence with client and Kroll regarding procedures for identifying [REDACTED] claims for objection (.9); review claims registry for same (.8).	1.70
06/22/23	Lauren Sisson	Review correspondence from Arch Insurance Company and draft response to same.	0.50
06/23/23	Jordan Chavez	Correspond with Kroll regarding claim objections.	0.10
06/23/23	Lauren Sisson	Correspondence with client and Kroll on [REDACTED] claim analysis.	0.30
06/26/23	Brian Singleterry	Review and analyze revised drafts of FTX/Alameda proof of claims and current status of proof of claims.	0.30
06/26/23	Lauren Sisson	Correspondence with Kroll regarding exhibits to claims objections and registry updates (.2); locate and analyze proof of claim related to [REDACTED] (.4).	0.60
06/27/23	Jordan Chavez	Advise Kroll and BRG regarding claim reconciliation and objection process going forward.	0.50

Invoice Number: 21599903  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
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July 21, 2023  
Page 7 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/23	Richard Kanowitz	Review and analyze notices of transfer of claims from retail clients to institutional buy out firms.	0.60
06/27/23	Lauren Sisson	Participate in call with Kroll on claims reconciliation procedures and exhibits.	1.00
06/28/23	Lauren Sisson	Review and analyze [REDACTED] [REDACTED].	1.60
06/29/23	Tom Zavala	Review [REDACTED] and circulate same to J. Duhl for review.	0.30
06/30/23	Lauren Sisson	Correspondence with client regarding [REDACTED] [REDACTED] (.3); analyze [REDACTED] (.3).	0.60

Chargeable Hours 96.00

Total Fees \$78,676.00

Adjustment (15% Discount) \$ (11,801.40)

Total Adjusted Fees \$66,874.60

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.60	\$1,075.00	\$1,720.00
Charlie M. Jones	1.30	\$1,000.00	\$1,300.00
J. Frasher Murphy	4.90	\$1,100.00	\$5,390.00
Matt Ferris	2.40	\$1,000.00	\$2,400.00
Richard Kanowitz	7.60	\$1,400.00	\$10,640.00
Brian Singleterry	7.00	\$730.00	\$5,110.00
Jordan Chavez	23.20	\$775.00	\$17,980.00
Lauren Sisson	45.20	\$710.00	\$32,092.00
Tom Zavala	2.80	\$730.00	\$2,044.00
Total Professional Summary			\$78,676.00

Total Fees, Expenses and Charges \$66,874.60

Total Amount Due USD \$66,874.60

## HAYNES BOONE

Invoice Number: 21599904  
Invoice Date: July 21, 2023  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$29,805.00
Adjustment (15% Discount)	\$ (4,470.75)
<b>Total Adjusted Fees</b>	<b>\$25,334.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$25,334.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$25,334.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599904** • Client Number **0063320.00009** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599904  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 4

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/02/23	Kimberly Morzak	Begin review of May time entries for compliance with US Trustee guidelines.	3.20
06/06/23	Kimberly Morzak	Finalize review of May time entries to ensure compliance with US Trustee guidelines.	3.70
06/07/23	Alexander Grishman	Review fee examiner's memorandum to retained professionals.	1.10
06/07/23	Kourtney Lyda	Begin working on monthly fee statement to review and revise for privilege issues.	1.10
06/08/23	Kourtney Lyda	Continue working on monthly fee statement to review and revise for privilege issues.	1.30
06/09/23	Richard Kanowitz	Review and analyze UCC motion to retain Miller Nash as special counsel and motion to seal counterparties in connection with Miller Nash engagement.	0.60
06/09/23	Kourtney Lyda	Review and revise monthly fee statement, including to review for privilege and confer with Alex Grishman regarding same.	1.20
06/09/23	Kimberly Morzak	Review and circulate memo from fee examiner regarding fee and expense guidelines.	0.40
06/12/23	Kourtney Lyda	Work on BlockFi monthly fee statement, including revising monthly fee statement for additional privilege issues and exhibits thereto.	1.50
06/14/23	Alexander Grishman	Review and revise exhibits to fee statement for redaction and privilege (1.9); Review exhibits to align with US Trustee and Fee Examiner requirements (.4).	2.30
06/16/23	Richard Kanowitz	Review and analyze interim fee applications of UCC professionals.	0.80
06/16/23	J. Frasher Murphy	Review fee application filed by M3 (.4); review fee application filed by McCarter & English (.4); review fee application filed by Elementus (.3); review fee application filed by Brown Rudnick (.5); review Genova Burns fee application (.3).	1.90
06/20/23	Jordan Chavez	Review and analyze BRG payment protocols and correspond with BlockFi, BRG, and JPLs regarding same (.4); review and analyze McCarter fees and correspond with BlockFi regarding same (.3).	0.70
06/21/23	Alexander Grishman	Finish review and revisions to exhibits for privilege/redaction (2.2); Final review of exhibits for compliance with US Trustee and fee examiner requirements (.4).	2.60

Invoice Number: 21599904  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/22/23	Richard Kanowitz	Work on Haynes and Boone sixth monthly fee application	0.60
06/22/23	Kimberly Morzak	Work on fee statement for May fees and expenses.	1.00
06/23/23	Richard D. Anigian	Work on redactions to fee statement.	1.60
06/23/23	Alexander Grishman	Attention to further review of fee statement and exhibits for redactions from litigators.	1.30
06/23/23	Alexander Grishman	Attention to questions/issues on billing questions from debtors.	0.40
06/23/23	Kimberly Morzak	Work on May fee and expense statement and exhibits.	1.90
06/27/23	Jordan Chavez	Review, revise, and finalize monthly fee statement with updated redactions to same.	2.10
06/27/23	Kimberly Morzak	Work on redactions to invoices for fee statement (2.7); finalize May fee and expense statement (.6).	3.30
06/28/23	Kimberly Morzak	Correspondence to fee examiner transmitting monthly fee statement and electronic data.	0.20

**Chargeable Hours 34.80**

**Total Fees \$29,805.00**

Adjustment (15% Discount) \$ (4,470.75)

**Total Adjusted Fees \$25,334.25**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	7.70	\$1,075.00	\$8,277.50
J. Frasher Murphy	1.90	\$1,100.00	\$2,090.00
Richard D. Anigian	1.60	\$1,200.00	\$1,920.00
Richard Kanowitz	2.00	\$1,400.00	\$2,800.00
Jordan Chavez	2.80	\$775.00	\$2,170.00
Kourtney Lyda	5.10	\$1,050.00	\$5,355.00
Kimberly Morzak	13.70	\$525.00	\$7,192.50

**Total Professional Summary \$29,805.00**

**Total Fees, Expenses and Charges \$25,334.25**



Invoice Number: 21599904  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 4

**Total Amount Due**

**USD \$25,334.25**

## HAYNES BOONE

Invoice Number: 21599905  
Invoice Date: July 21, 2023  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$29,414.00
Adjustment (15% Discount)	\$ (4,412.10)
<b>Total Adjusted Fees</b>	<b>\$25,001.90</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$25,001.90</b>
<b>Total Invoice Balance Due</b>	<b>USD \$25,001.90</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599905** • Client Number **0063320.00012** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599905  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

July 21, 2023  
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*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Alexander Grishman	Attention to emails from J. Germano and attached letter to Department of Justice regarding [REDACTED].	0.60
06/07/23	Jordan Chavez	Correspond with [REDACTED] regarding updated term sheet.	0.20
06/07/23	Alexander Grishman	Review and provide comments to [REDACTED] regarding account structures.	0.80
06/07/23	Leslie C. Thorne	Correspond with team regarding status of [REDACTED] edits to proposed agreement.	0.10
06/08/23	Jordan Chavez	Review and analyze redaction and sealing issues and pleadings in similar cases.	1.20
06/12/23	Alexander Grishman	Analyze open issues on [REDACTED] settlement in connection with upcoming court dates.	0.50
06/12/23	Leslie C. Thorne	Determine status and consider plan related to [REDACTED] dispute, U.S. Trustee demands, and Motion to Lift Stay.	0.50
06/13/23	Jordan Chavez	Review and analyze [REDACTED] mark up of settlement agreement and related materials and correspond with [REDACTED] counsel and BlockFi regarding same.	1.40
06/13/23	Alexandra Larkin	Prepare for and attend calls regarding [REDACTED] settlement agreement.	0.70
06/13/23	Lauren Sisson	Prepare for and participate in call with counsel for [REDACTED] on settlement agreement.	0.50
06/13/23	Lauren Sisson	Conduct research on [REDACTED]	1.10
06/13/23	Leslie C. Thorne	Prepare for and participate in call with [REDACTED] counsel (.5); review and analyze extensive [REDACTED] revisions to Settlement Agreement (.6).	1.10
06/14/23	Jordan Chavez	Correspond with Kroll legal and Kirkland regarding supplemental declarations and redaction evidence.	0.30
06/14/23	Alexandra Larkin	Review and revise draft settlement agreement with [REDACTED] per call with [REDACTED] counsel and internal discussion.	0.50
06/15/23	Jordan Chavez	Review and analyze materials to prepare supplemental response to redaction objection.	0.40

Invoice Number: 21599905  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Jordan Chavez	Review, analyze, and revise [REDACTED] settlement agreement and correspond with BlockFi regarding same.	3.40
06/16/23	Jordan Chavez	Review, revise, and run calculations for [REDACTED] settlement agreement and correspond with BlockFi regarding same.	3.00
06/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] and related matters.	0.80
06/19/23	Jordan Chavez	Prepare correspondence to Committee summarizing proposed [REDACTED] settlement (.6); correspond with [REDACTED] regarding revised settlement term sheet (.2).	0.80
06/20/23	Jordan Chavez	Prepare materials for redaction hearing.	0.40
06/20/23	Jordan Chavez	Review, revise, and update calculations for settlement term sheet with [REDACTED] and correspond with [REDACTED], BlockFi, and Committee counsel regarding same.	2.10
06/20/23	Richard Kanowitz	Review, analyze and edit revised settlement agreement with [REDACTED] concerning turnover demand for excess collateral and related matters.	0.70
06/20/23	Richard Kanowitz	Review and respond to emails to/from counsel to [REDACTED], counsel to UCC, BlockFi legal and financial teams concerning revised settlement agreement with [REDACTED] on turn over demand for excess collateral and related matters.	0.40
06/21/23	Jordan Chavez	Review and analyze materials for trustee regarding redaction issues.	0.50
06/21/23	Lauren Sisson	Conduct research on redaction of customer information materials to send to U.S. Trustee.	1.70
06/22/23	Jordan Chavez	Correspond with [REDACTED] counsel regarding proposed settlement.	0.20
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] and related matters.	0.30
06/22/23	Lauren Sisson	Conduct research on [REDACTED] for supplement to redaction motion.	2.90
06/23/23	Lauren Sisson	Research [REDACTED] issues for response to U.S. Trustee and supplement to motion.	0.90
06/26/23	Jordan Chavez	Review, revise, and compile materials supporting redaction motion and correspond with trustee regarding same (1.0); review and revise supplement to response to trustee's objection to redaction (1.2).	2.20
06/27/23	Jordan Chavez	Review and analyze UCC motion to appoint a trustee/convert and correspond with Mr. Kanowitz regarding same.	0.80

Invoice Number: 21599905  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/28/23	Matt Ferris	Review and analysis of UCC's motion to convert and related pleadings.	0.80
06/28/23	Matthew Frankle	Review of motion to convert.	0.90
06/28/23	J. Frasher Murphy	Review and analyze Committee's motion to convert or appoint a Chapter 11 trustee (.6); strategy development regarding same (.3).	0.90
06/28/23	ReNecia Sherald	Review and analyze Committee's pleadings including Motion to Convert, Motion to Unseal and proposed orders.	0.60

**Chargeable Hours 34.20**

<b>Total Fees</b>	<b>\$29,414.00</b>
Adjustment (15% Discount)	\$ (4,412.10)
<b>Total Adjusted Fees</b>	<b>\$25,001.90</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.90	\$1,075.00	\$2,042.50
J. Frasher Murphy	0.90	\$1,100.00	\$990.00
Leslie C. Thorne	1.70	\$1,100.00	\$1,870.00
Matt Ferris	0.80	\$1,000.00	\$800.00
Matthew Frankle	0.90	\$1,150.00	\$1,035.00
Richard Kanowitz	2.20	\$1,400.00	\$3,080.00
Alexandra Larkin	1.20	\$900.00	\$1,080.00
Jordan Chavez	16.90	\$775.00	\$13,097.50
Lauren Sisson	7.10	\$710.00	\$5,041.00
ReNecia Sherald	0.60	\$630.00	\$378.00
<b>Total Professional Summary</b>			<b>\$29,414.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$25,001.90</b>
<b>Total Amount Due</b>	<b>USD \$25,001.90</b>

## HAYNES BOONE

Invoice Number: 21599906  
Invoice Date: July 21, 2023  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$180,307.50
Adjustment (15% Discount)	\$ (27,046.13)
<b>Total Adjusted Fees</b>	<b>\$153,261.37</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$153,261.37</b>
<b>Total Invoice Balance Due</b>	<b>USD \$153,261.37</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599906** • Client Number **0063320.00014** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 9

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/02/23	Richard D. Anigian	Preparation for mediation (1.3); review communication from [REDACTED] to participate in mediation and communications regarding same (.4).	1.70
06/02/23	Jordan Chavez	Review and analyze correspondence from Ankura regarding plan comments and proposal and correspond with Kirkland and Ms. Sisson regarding same.	0.30
06/02/23	Alexander Grishman	Review request from creditor to participate in mediation.	0.30
06/02/23	Richard Kanowitz	Review and analyze letters to court from individual creditors seeking to participate in mediation with Debtors and UCC.	0.60
06/02/23	Richard Kanowitz	Conference calls with BlockFi legal and financial teams to prepare for mediation with UCC over Plan issues.	0.90
06/02/23	Richard Kanowitz	Review materials to prepare for mediation with UCC on Plan issues.	1.30
06/02/23	J. Frasher Murphy	Analysis of matters concerning mediation, participants to same, and related issues.	0.40
06/03/23	Richard Kanowitz	Review and analyze proposed stipulation with [REDACTED]	0.60
06/04/23	Richard D. Anigian	Preparation for mediation with UCC.	1.80
06/04/23	Richard Kanowitz	Review materials and prepare for mediation with UCC and insiders on Plan issues.	2.40
06/05/23	Richard D. Anigian	Participate in mediation with UCC regarding Disclosure Statement.	12.50
06/05/23	Richard Kanowitz	Prepare for and attend mediation with UCC on Plan issues at Kirkland office (9 am-10 pm).	13.00
06/06/23	Richard D. Anigian	Participate in day 2 of mediation.	10.00
06/06/23	Jordan Chavez	Review and analyze invalid wire correspondence and discuss same with Kirkland team.	0.40
06/06/23	Richard Kanowitz	Prepare for and attend mediation with UCC on Plan issues at Kirkland office.	10.30
06/07/23	Richard D. Anigian	Strategize regarding plan options, exclusivity and claims [REDACTED]	1.60

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/07/23	Jordan Chavez	Review and analyze proposed terms for invalid wire transfer returns and correspond with Kirkland team regarding same (1.0); correspond with BlockFi and Debtors' professionals regarding mediation results (.3); review and analyze updated confirmation timeline and coordinate BlockFi's calendar regarding same (.2).	1.50
06/07/23	Matt Ferris	Review and consideration of [REDACTED], revised plan time line, and correspondence regarding same and extension of exclusivity.	1.50
06/07/23	Matthew Frankle	Review of [REDACTED].	0.30
06/07/23	Alexander Grishman	Review [REDACTED].	1.70
06/07/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning proposal to UCC to resolve plan and case issues.	1.60
06/07/23	Richard Kanowitz	Review and analyze UCC proposal on [REDACTED] authorizing same.	1.80
06/07/23	Richard Kanowitz	Review, analyze and edit BlockFi's proposed [REDACTED]	1.40
06/07/23	J. Frasher Murphy	Review and analyze Debtor and [REDACTED] along with comments thereto (1.0); review and analysis of revised Plan timeline (.5).	1.50
06/08/23	Jordan Chavez	Review and analyze correspondence from Ankura's counsel regarding distribution issues.	0.40
06/08/23	Matt Ferris	Review revised bridge order and attention to revised dates and deadlines.	0.20
06/08/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning status of mediation and related Plan issues.	0.60
06/08/23	Tom Zavala	Review Plan and Disclosure Statement for answers to inquiry from party in interest regarding status and mediation.	0.30
06/09/23	Richard D. Anigian	Review updated settlement offer from UCC and communications regarding same and mediation.	0.30
06/09/23	Matt Ferris	Review UCC plan settlement proposal and correspondence regarding same.	0.30
06/09/23	Matthew Frankle	Review of revised proposed settlement term sheet regarding releases.	0.20
06/09/23	Alexander Grishman	Attention to multiple versions of [REDACTED] (1.2); attention to emails regarding mediation communication with Brown Rudnick and Kirkland (.4).	1.60
06/09/23	Richard Kanowitz	Review and analyze UCC counter-offer to resolve Plan disputes and formulate response thereto.	1.40



Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/09/23	J. Frasher Murphy	Review and analyze committee's counter-offer on Plan settlement.	0.70
06/10/23	Richard D. Anigian	Review and comment on [REDACTED] regarding Disclosure Statement and Plan and communications regarding same.	0.40
06/10/23	Richard Kanowitz	Review and respond to emails to/from [REDACTED] to resolve UCC disputes on Plan terms and conditions.	1.70
06/11/23	Matt Ferris	Review revised draft of plan term sheet and correspondence regarding same.	0.40
06/11/23	Lauren Sisson	Conduct research on indenture trustee as required disbursement agent under Plan.	1.90
06/12/23	Richard D. Anigian	Review and work on draft of updated mediation offer.	0.40
06/12/23	Jordan Chavez	Review and analyze Ankura correspondence regarding Disclosure Statement and correspond with BlockFi regarding same.	0.30
06/12/23	Matt Ferris	Review entered bridge order and attention to matters regarding updated case timeline and deadlines.	0.30
06/12/23	Richard Kanowitz	Review and respond to emails [REDACTED] to Plan and Disclosure Statement and draft term sheets for settlement.	1.30
06/12/23	J. Frasher Murphy	Strategy development regarding settlement negotiations and timing/logistics concerning Disclosure Statement and plan timeline (.6); review updated deadlines concerning objections and hearing date on Disclosure Statement (.2).	0.80
06/12/23	Lauren Sisson	Correspond with J. Chavez on indenture trust Plan issue.	0.30
06/13/23	Jordan Chavez	Correspond with Moelis regarding Plan sponsorship strategies.	0.30
06/13/23	Richard Kanowitz	Prepare for and conduct conference call with Moelis and BRG concerning plan administrator and disbursing agent proposals [REDACTED].	0.30
06/15/23	Richard D. Anigian	Analysis of special committee offers related to mediation and plan (.6); multiple communications with [REDACTED] (.5); strategize regarding upcoming June 23 mediation (.4).	1.50
06/15/23	Jordan Chavez	Review and analyze estimation and voting procedures and correspond with BlockFi and Ms. Sisson regarding same.	0.60
06/15/23	Alexander Grishman	Review emails regarding mediation [REDACTED] (.6); review settlement proposals from [REDACTED] (1.0).	1.60

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Richard Kanowitz	Prepare for and conduct conference call with counsel [REDACTED] concerning 6/23 mediation and related matters.	0.20
06/15/23	Richard Kanowitz	Prepare for and conduct conference call with GC, CFO and other BlockFi executives concerning mediation process and related Plan issues.	0.60
06/15/23	Richard Kanowitz	Review and analyze communications with [REDACTED]	0.60
06/15/23	J. Frasher Murphy	Analysis of plan terms and disputes with committee (.8); pursue strategy regarding mediation and open issues (.4); analysis of interplay with [REDACTED] (.4).	1.60
06/16/23	Jordan Chavez	Review and analyze liquidation analysis updates and correspond with BRG regarding same.	0.50
06/16/23	Matt Ferris	Review bridge order and updated plan timeline.	0.20
06/16/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning timeline for hearing on motion to extend exclusivity and motion to approve Disclosure Statement and solicitation package.	0.20
06/16/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) concerning DOJ comments/edits to BlockFi Plan of Reorganization and Disclosure Statement.	0.20
06/16/23	J. Frasher Murphy	Review entered Bridge Order on exclusivity.	0.20
06/17/23	J. Frasher Murphy	Review updated dates for Disclosure Statement hearing and related deadlines (.2); review notice of amended Disclosure Statement and Exclusivity hearing (.2).	0.40
06/19/23	Richard D. Anigian	Work on litigation claim summary.	0.50
06/19/23	Richard Kanowitz	Prepare [REDACTED] for use in negotiations [REDACTED]	1.40
06/20/23	Alexander Grishman	Review stipulation to subordinate Securities & Exchange Commission claims arising from Debtors' Feb. 2022 settlement.	0.60
06/20/23	Richard Kanowitz	Prepare for and conduct conference call with independent board member concerning [REDACTED]	0.60
06/20/23	J. Frasher Murphy	Review updated Plan and Disclosure Statement timeline (.4); analyze logistics and procedural considerations regarding same (.2).	0.60
06/20/23	Lauren Sisson	Correspondence with BRG on liquidation model.	0.30
06/21/23	Jordan Chavez	Review inquiries from BRG regarding updated liquidation analysis and provide feedback regarding same.	0.40

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/21/23	Richard Kanowitz	Prepare for mediation with UCC.	0.70
06/22/23	Jordan Chavez	Review and analyze second amended plan and correspond with Kirkland regarding same.	0.40
06/22/23	Matt Ferris	Review and comment on draft second amended plan.	1.10
06/22/23	Richard Kanowitz	Prepare for mediation with UCC on Plan of Reorganization issues.	0.70
06/22/23	Richard Kanowitz	Review, analyze and edit second amended Plan by BlockFi debtors.	1.20
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.30
06/22/23	Richard Kanowitz	Prepare for and conduct conference calls with [REDACTED] in proposed Plan and related matters.	1.30
06/22/23	J. Frasher Murphy	Review and analyze updated draft of Second Amended Chapter 11 Plan.	1.10
06/23/23	Jordan Chavez	Review and revise second amended Plan.	0.70
06/23/23	Richard Kanowitz	Prepare for and attend mediation with UCC on Plan issues.	10.50
06/23/23	J. Frasher Murphy	Analysis of open issues in connection with UCC's plan objections (.3); review correspondence regarding same (.2).	0.50
06/23/23	Lauren Sisson	Attention to current draft of plan (1.9); provide edits on claims objections, unclaimed property, and wire transfer section of current plan draft (2.2).	4.10
06/24/23	Richard Kanowitz	Review, analyze and edit proposed 9019 settlements with insiders for inclusion in revised Plan and Disclosure Statement.	0.80
06/24/23	Richard Kanowitz	Review and respond to emails to/from [REDACTED].	0.80
06/24/23	J. Frasher Murphy	Review revised Plan and Disclosure Statement timeline (.3); strategy development regarding timing and logistics for same (.3).	0.60
06/26/23	Richard D. Anigian	Strategize regarding 9019 motion and Disclosure Statement hearing.	0.70
06/26/23	Richard Kanowitz	Review, analyze and edit proposed [REDACTED] for inclusion in Disclosure Statement and Plan of Reorganization.	1.30
06/26/23	Richard Kanowitz	Review and analyze [REDACTED] under Plan of Reorganization.	0.60

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/26/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) concerning amendment of Disclosure Statement to provide information on seizure warrant proceedings, including adversary proceeding by UCC against USA and BlockFi.	0.70
06/26/23	Lauren Sisson	Correspondence with DOJ on edits to seizure warrant section of Disclosure Statement (.4); attention to latest draft of Disclosure Statement sections on litigation and claims (1.3).	1.70
06/26/23	Lauren Sisson	Prepare summary of UCC adversary and DOJ Washington and District Court proceedings for inclusion in Disclosure Statement.	1.20
06/27/23	Jordan Chavez	Review, analyze, and revise Second Amended Disclosure Statement and Plan and correspond with Debtors' professionals regarding same.	1.20
06/27/23	Matthew Frankle	Review of revised Disclosure Schedule.	0.70
06/27/23	Alexander Grishman	Review revised Plan and Disclosure schedules.	2.10
06/27/23	Charlie M. Jones	Work on analysis of issues to be presented at upcoming hearing on Disclosure Statement in support of Debtors' efforts to obtain approval of Disclosure Statement.	0.50
06/27/23	Richard Kanowitz	Review, analyze and edit Second Amended Plan and related Disclosure Statement for BlockFi Debtors.	1.70
06/27/23	Richard Kanowitz	Review and analyze UCC objection/cross-motion to terminate exclusivity, appoint a chapter 11 trustee and/or convert chapter 11 cases to chapter 7.	1.30
06/27/23	Richard Kanowitz	Review and respond to emails to/from [REDACTED] [REDACTED]	0.30
06/27/23	Richard Kanowitz	Review and respond to emails from BRG, and BlockFi legal and financial teams concerning Second Amended Plan and related Disclosure Statement for BlockFi Debtors.	0.80
06/27/23	Richard Kanowitz	Prepare for and conduct conference call with CEO and BlockFi legal team concerning Second Amended Plan and Disclosure Statement.	0.40
06/27/23	J. Frasher Murphy	Review draft of amended Plan and Disclosure Statement.	0.70
06/27/23	Lauren Sisson	Finalize and send updated summary of seizure warrant section in Disclosure Statement.	0.30
06/28/23	Richard D. Anigian	Review subpoenas to [REDACTED] (.4); review authorities regarding 9019 issues (.4); call with counsel for [REDACTED] (.2).	1.00

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 8 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/28/23	Jordan Chavez	Correspond with BlockFi legal and executives and Debtors' professionals regarding exclusivity, UCC motion to convert, and response strategy and timeline.	1.10
06/28/23	Matt Ferris	Review filed amended plan and disclosure statement.	1.00
06/28/23	Alexander Grishman	Review Unsecured Creditors Committee's objection to Debtors' motion to extend exclusivity (1.1); review motion to unseal the Preliminary Report and other documents disclosed by the Debtors (.4).	1.50
06/28/23	Charlie M. Jones	Further work on analysis of issues to be presented at upcoming hearing on Disclosure Statement in support of Debtors' efforts to obtain approval of Disclosure Statement.	1.30
06/28/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning filed Second Amended Plan and Disclosure Statement.	0.30
06/28/23	Richard Kanowitz	Review and analyze motions filed by UCC to unseal report related to Plan and Disclosure Statement proceedings.	0.80
06/28/23	J. Frasher Murphy	Review filed version of Amended Plan and Amended Disclosure Statement.	0.80
06/28/23	Lauren Sisson	Attention to UCC motion to convert and motions to unseal.	1.20
06/29/23	Richard D. Anigian	Strategy call regarding 9019 motion and [REDACTED] (.5); analyze [REDACTED] and communications regarding same (.4).	0.90
06/30/23	Richard D. Anigian	Multiple communications with BlockFi regarding UCC's request regarding confidentiality designations (.3); analyze response regarding same (.1); strategize regarding Disclosure Statement issues and preparations for July 3 court conference (.4).	0.80
06/30/23	Richard Kanowitz	Review and respond to emails to/from SEC concerning comments and edits to Second Amended Plan and related Disclosure Statement.	0.40
06/30/23	Richard Kanowitz	Review and respond to emails to/from Ankura concerning comments and edits to Second Amended Plan and Related Disclosure Statement.	0.30
06/30/23	Lauren Sisson	Attention to Disclosure Statement exhibits and cover letter.	0.60

**Chargeable Hours 149.60**

<b>Total Fees</b>	<b>\$180,307.50</b>
Adjustment (15% Discount)	\$ (27,046.13)
<b>Total Adjusted Fees</b>	<b>\$153,261.37</b>

Invoice Number: 21599906  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 9 of 9

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	9.40	\$1,075.00	\$10,105.00
Charlie M. Jones	1.80	\$1,000.00	\$1,800.00
J. Frasher Murphy	9.90	\$1,100.00	\$10,890.00
Matt Ferris	5.00	\$1,000.00	\$5,000.00
Matthew Frankle	1.20	\$1,150.00	\$1,380.00
Richard D. Anigian	34.10	\$1,200.00	\$40,920.00
Richard Kanowitz	68.20	\$1,400.00	\$95,480.00
Jordan Chavez	8.10	\$775.00	\$6,277.50
Lauren Sisson	11.60	\$710.00	\$8,236.00
Tom Zavala	0.30	\$730.00	\$219.00
<b>Total Professional Summary</b>			<b>\$180,307.50</b>

**Total Fees, Expenses and Charges**

**\$153,261.37**

**Total Amount Due**

**USD \$153,261.37**



## HAYNES BOONE

Invoice Number: 21600569  
Invoice Date: July 26, 2023  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$210,573.00
Adjustment (15% Discount)	\$ (31,585.95)
<b>Total Adjusted Fees</b>	<b>\$178,987.05</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$178,987.05</b>
<b>Total Invoice Balance Due</b>	<b>USD \$178,987.05</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21600569** • Client Number **0063320.00016** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 2 of 19

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Richard D. Anigian	Participate in hearing with Court in Washington regarding seizure warrant and follow-up strategy call regarding same (.5); work on remission petition for Harmon forfeiture and communications regarding same (1.0); analyze issues regarding motion to withdraw reference (.4).	1.90
06/01/23	Jordan Chavez	Review and analyze caselaw in support of motion for injunctive relief (2.0); attend June 1 hearing in Washington court on seizure warrant issues between committee, DOJ, and debtors (.3); correspond with BlockFi and Mr. Nonoka regarding [REDACTED] (.6); review and revise motion for preliminary injunction against Connecticut dept. and correspond with Ms. Sisson and Mr. Ferris regarding same (.8).	3.70
06/01/23	Matt Ferris	Review and analysis of case law authority in support of motion for injunctive relief with respect to CT Dept of Banking, and consideration and development of strategy with respect to motion and adversary proceeding (1.3); multiple calls and emails with BlockFi team regarding same and hearing on motion for injunctive relief (.9).	2.20
06/01/23	Matthew Frankle	Review of remission of forfeiture letter.	0.30
06/01/23	Matthew Frankle	Review of motion to withdraw reference.	0.30
06/01/23	Alexander Grishman	Attention to communications regarding hearing schedule for motion to withdraw reference.	0.30
06/01/23	Neil Issar	Review and finalize draft of petition for remission.	0.60
06/01/23	Charlie M. Jones	Attending hearing on motion to compel BlockFi's compliance with DOJ seizure warrants in Washington state district court and work on strategy following decisions of district court.	0.50
06/01/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams and BlockFi's regulatory counsel concerning [REDACTED] and related matters.	0.40
06/01/23	Richard Kanowitz	Review, analyze and edit BlockFi petition for remission of seized assets to repay Harmon loan account.	0.80
06/01/23	Richard Kanowitz	Review and analyze DOJ motion to withdraw reference regarding UCC adversary proceeding and prepare outline for BlockFi response thereto.	2.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Richard Kanowitz	Review and respond to emails to/from UCC and DOJ concerning DOJ motion to compel compliance with seizure warrants and TRO enjoining same.	0.40
06/01/23	Timothy A. Newman	Review and revise petition for remission and confer with BlockFi and Haynes Boone team regarding same.	0.70
06/01/23	Brian Singleterry	Review and analyze Government's motion to withdraw the reference (.3); research requirements of motion (.3).	0.60
06/01/23	Lauren Sisson	Participate in call with DOJ, Washington District Court, and UCC on criminal action (.3); research [REDACTED] (1.2).	1.50
06/01/23	Lauren Sisson	Correspondence with local counsel on hearing dates (.2); correspond with client on [REDACTED] (.3); summarize research in support of motion for injunctive relief and send to M. Ferris and R. Kanowitz (.9); draft updates to complaint and certification in license adversary (1.1); prepare exhibits for same (.3).	2.80
06/02/23	Richard D. Anigian	Extended conference call with DOJ and UCC regarding briefing schedule and related issues arising out of Washington seizure warrant and follow-up communications regarding same (1.0); communications and call regarding strategy regarding Harmon seizure (.6).	1.60
06/02/23	Matt Ferris	Review and analysis of docket and relevant pleadings, including Statement of Receiver, filed in BKCoin receivership proceeding.	0.80
06/02/23	Matt Ferris	Review and comment on further revised drafts of pleadings for CT Dept of Banking adversary proceeding (1.0); review and respond to correspondence with review parties regarding same (.3); multiple calls and emails with BlockFi team regarding finalizing same (.5); analysis of surety bond issues related to adversary proceeding (.7).	2.50
06/02/23	Matthew Frankle	Update call on adversary proceedings.	0.40
06/02/23	Neil Issar	Review and revise petition for remission.	0.50
06/02/23	Neil Issar	Discuss petition for remission with T. Newman.	1.00
06/02/23	Charlie M. Jones	Begin detailed review and analysis of authorities cited in DOJ motion to withdraw reference concerning UCC adversary proceeding seeking to bar compliance with and enforcement of DOJ seizure warrants to Debtors.	0.90
06/02/23	Richard Kanowitz	Conference calls with Seth Shapiro (DOJ) and Ken Aulet (BR) concerning government motion to withdraw reference of adversary proceeding by UCC to enjoin compliance with seizure warrants and related matters.	0.80

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06/02/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.90
06/02/23	Richard Kanowitz	Review and analyze revised petition for remission of funds seized by government concerning Gary Harmon.	0.60
06/02/23	Kimberly Morzak	Monitor BKCoin litigation and circulate updated dockets and pleadings (.4); review adjournment notice and update calendars regarding hearing to seal exhibit to Primeblock complaint (.3); review filings in UCC adversary proceeding regarding withdrawal of reference to US District Court (.3).	1.00
06/02/23	Kimberly Morzak	Participate on team call regarding status of pending adversary proceedings.	0.30
06/02/23	J. Frasher Murphy	Review and analyze US government's motion to withdraw the reference related to Committee complaint (.7); strategy development regarding response to same (.4).	1.10
06/02/23	J. Frasher Murphy	Analysis of claims brought by State of CT and claims raised in complaint in response to same (.8); review draft complaint regarding same (.5); strategy development regarding [REDACTED] (.4); analysis of proposed settlement from State of CT (.3).	2.00
06/02/23	Timothy A. Newman	Review background materials (1.8); review and revise petition for remission and confer with BlockFi and Haynes Boone teams regarding same (3.1).	4.90
06/02/23	Brian Singleterry	Research issues relating to [REDACTED].	0.50
06/02/23	Lauren Sisson	Research [REDACTED] (1.9); research case law on [REDACTED] (2.4); continue drafting motion and certifications for license adversary (1.2); circulate drafts of complaint and motion for comment to client, JPLs, and UCC (.2); correspond with M. Ferris on [REDACTED] (.4); correspond with R. Kanowitz and local counsel on court request to move hearing dates (.3); send certification to securities counsel for review (.1).	6.50
06/03/23	Richard Kanowitz	Review, analyze and edit revised pleadings for injunctive relief against CT Department of Banking for violation of Bankruptcy Code sections 362 and 525.	0.60
06/05/23	Richard D. Anigian	Several communications regarding Harmon seizure and strategy for forfeiture.	0.30
06/05/23	Jordan Chavez	Correspond with Mr. Jones regarding response to motion to withdraw reference.	0.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/05/23	Matt Ferris	Review revised certification and supporting documents for motion for injunctive relief with respect to CT Dept of Banking (.3); review and respond to correspondence with review parties regarding motion for injunctive relief and related matters (.2); review and comment on revised draft of motion for injunctive relief (.6).	1.10
06/05/23	Alexander Grishman	Attention to emails and other issues related to government seizure requests.	0.60
06/05/23	Neil Issar	Discuss revisions to petition for remission with T. Newman.	0.20
06/05/23	Neil Issar	Review and revise petition for remission.	1.70
06/05/23	Neil Issar	Discuss client's documents and inquiries for client call with T. Newman.	0.60
06/05/23	Neil Issar	Review and analyze client's documents regarding [REDACTED].	0.90
06/05/23	Neil Issar	Discuss petition for remission and inquiries related to forfeiture with client and T. Newman.	0.70
06/05/23	Neil Issar	Review and analyze case law regarding [REDACTED].	2.40
06/05/23	Charlie M. Jones	Review, revise, and comment on most recent draft of BlockFi's response to UCC's request for preliminary injunctive relief concerning BlockFi's efforts to comply with DOJ seizure warrants and DOJ efforts to enforce same warrants in Washington state district court criminal proceedings (1.0); work on strategy for responding to DOJ motion to withdraw reference of UCC adversary proceeding concerning enforcement of and compliance with DOJ seizure warrants and discuss outline of response with Mr. Singleterry (.8).	1.80
06/05/23	Richard Kanowitz	Review and respond to emails to/from Seth Shapiro (DOJ) and Ken Aulet (UCC) concerning briefing and scheduling of pending motions and related matters.	0.60
06/05/23	Richard Kanowitz	Prepare for and conduct conference call with Seth Shapiro (DOJ) and Ken Aulet (UCC) concerning briefing and scheduling of DOJ withdrawal of reference motion and UCC PI motion.	0.60
06/05/23	Timothy A. Newman	Review background materials (1.2); review and revise petition for remission and confer with BlockFi and Haynes Boone teams regarding same (1.8).	3.00
06/05/23	Brian Singleterry	Prepare and edit response to UCC's application for injunction (.8); analyze status and filings in related motion to withdraw the reference (.3).	1.10
06/05/23	Lauren Sisson	Correspondence with M. Ferris, client, and JPLs regarding hearing date for license adversary.	0.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/05/23	Lauren Sisson	Research [REDACTED] in relation to forfeiture proceedings and property of the estate (2.8); research [REDACTED] (1.9); draft summary for C. Jones (1.9); attention to client response to DOJ questions regarding seizure warrants (.8).	7.40
06/06/23	Jordan Chavez	Correspond with litigation team regarding response to motion to withdraw reference.	0.20
06/06/23	Matt Ferris	Work on finalizing CT Dept of Banking pleadings (.6); review and consideration of [REDACTED] (.6).	1.20
06/06/23	Alexander Grishman	Review emails and mark-ups of letter to J. Kirsch regarding withdrawal briefing (.5); review factual background for discussion with DOJ (.4).	0.90
06/06/23	Neil Issar	Discussion petition for remission and client documents with T. Newman.	0.20
06/06/23	Neil Issar	Review and revise petition for remission.	0.50
06/06/23	Charlie M. Jones	Continue to work on strategy for responding to DOJ's motion to withdraw reference of UCC's adversary proceeding concerning DOJ seizure warrants and further review certain key authorities (.8); review, revise, and comment on draft response to DOJ's motion to withdraw reference (.6).	1.40
06/06/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and special counsel Judi Germano concerning [REDACTED]	0.80
06/06/23	Richard Kanowitz	Review and respond to emails to/from Seth Shapiro (DOJ) and Ken Aulet (UCC) concerning briefing and scheduling of DOJ withdrawal of reference motion, UCC PI motion and motion to extend bar date for USA.	0.90
06/06/23	Kimberly Morzak	Review Primeblock docket sheet to confirm that all hearings and related deadlines are calendared.	0.30
06/06/23	J. Frasher Murphy	Analysis of issues regarding bar date extension and related issues concerning seizure warrant.	0.40
06/06/23	Timothy A. Newman	Review additional information related to petition for remission (.4); confer with Mr. Issar regarding same (.3).	0.70
06/06/23	Brian Singleterry	Analyze research on withdrawal of the reference (.4); prepare response to government's motion to withdraw the reference (2.1).	2.50
06/06/23	Lauren Sisson	Correspond with M. Ferris on [REDACTED] (.4); correspond with bond broker regarding documents (.2); research [REDACTED] issues (1.1).	1.70

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06/06/23	Lauren Sisson	Prepare and participate in call on response to motion to withdraw the reference (.5); correspond with local counsel regarding filing requirements (.2); research notice of appearance and pro hac vice requirements (.3).	1.00
06/07/23	Richard D. Anigian	Work on response to UCC's request for injunction regarding proposed Washington seizure stipulation.	0.90
06/07/23	Richard D. Anigian	Participate in conference call with DOJ and UCC counsel regarding Washington seizure and action filed by UCC (.5); work on petition for remission regarding Harmon seizure (.4).	0.90
06/07/23	Jordan Chavez	Review and analyze issues related to Washington money transmitter license assessment.	0.40
06/07/23	Matt Ferris	Review and analysis of arguments and authorities regarding [REDACTED] (1.4); multiple calls and emails with BlockFi team regarding same (.4); work on finalizing CT Dept of Banking pleadings (.5).	2.30
06/07/23	Matthew Frankle	Review of UCC letter to DOJ and confirmation of factual assertions.	0.70
06/07/23	Neil Issar	Discuss revisions to petition for remission with T. Newman.	0.40
06/07/23	Neil Issar	Review and revise petition for remission.	2.60
06/07/23	Richard Kanowitz	Prepare for and conduct conference call with DOJ and UCC advisors concerning [REDACTED]	0.60
06/07/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning stipulated fact pattern for DOJ motion to compel BlockFi compliance with seizure warrants and UCC PI motion.	0.60
06/07/23	Timothy A. Newman	Review background materials (.8); review and revise petition for remission and confer with BlockFi and Haynes Boone teams regarding same (3.1).	3.90
06/07/23	Kenneth J. Rusinko	Review correspondence, case docket and pleadings relating to UCC v. BlockFi adversary and notify team of rescheduled show cause hearing.	0.40
06/07/23	Lauren Sisson	Review NOA and forward to local counsel for filing (.2); correspond with local counsel regarding docket issues for same (.2); attention to correspondence regarding and draft of petition for remission (.3).	0.70
06/07/23	Lauren Sisson	Correspond with F. Murphy and M. Ferris on [REDACTED] (.8); correspond with bond broker and client on same (.3); research case law in support of motion for injunctive relief (1.2).	2.30
06/08/23	Richard D. Anigian	Work on petition for remission regarding Harmon seizure and discuss with Mr. Newman (.6); work on response to motion to withdraw reference (.1).	0.70

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06/08/23	Jordan Chavez	Review and revise complaint and preliminary injunction motion and correspond with BlockFi regarding same.	1.40
06/08/23	Matt Ferris	Review revised drafts of CT Dept of Banking pleadings and correspondence with BlockFi team regarding same (.8); review and consideration of Wallet claim matters in connection with responding to CT DOB inquiries regarding same (.6).	1.40
06/08/23	Neil Issar	Discuss District of Columbia filing procedure as non-party with G. Van Houten.	0.10
06/08/23	Neil Issar	Review and analyze District of Columbia local rules, judge's rules, and template forms.	1.00
06/08/23	Neil Issar	Draft, revise, and discuss motion for extension of time and corresponding proposed order.	1.70
06/08/23	Neil Issar	Draft notice of appearance.	0.30
06/08/23	Neil Issar	Review and analyze analogous cases regarding procedure for filing ancillary proceeding and related motions.	0.80
06/08/23	Neil Issar	Review and revise petition for remission.	1.90
06/08/23	Neil Issar	Discuss revisions to petition for remission with T. Newman.	1.00
06/08/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.60
06/08/23	Richard Kanowitz	Review, analyze and edit BlockFi response to USA motion to withdraw reference of UCC adversary proceeding seeking to enjoin seizure of assets.	1.40
06/08/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.60
06/08/23	Richard Kanowitz	Review, analyze and edit complaint against CT Department of Banking for violations of sections 362 and 525 of the Bankruptcy Code.	0.80
06/08/23	J. Frasher Murphy	Review and comment on draft complaint against CT Dept. of Banking, Motion to Enforce Stay, and proposed order regarding same.	1.30
06/08/23	Timothy A. Newman	Calls and correspondence with AUSA regarding extension of deadlines (.4); review background materials (1.5); review and revise petition for remission and confer with BlockFi and Haynes Boone teams regarding same (2.2); review and revise filings related to extensions of time (1.1).	5.20
06/08/23	Brian Singleterry	Research and update response to UCC's application for injunction (1.2); edit, update, and send draft to client of response to withdrawal of reference related to injunction (.9).	2.10

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06/08/23	Lauren Sisson	Draft response to client on [REDACTED]	0.30
06/08/23	Lauren Sisson	Correspond with client on [REDACTED]	0.20
06/08/23	Greg Van Houten	Telephone conference with Mr. Issar to discuss filing and proper procedure to effectuate filing (.1); telephone conferences with former DDC clerk regarding same (.4).	0.50
06/09/23	Richard D. Anigian	Multiple communications with counsel for DOJ and UCC regarding briefing schedule related to preliminary injunction hearing (.3); review and comment on UCC's additional proposed stipulation terms and communication with BF Legal regarding same (.5).	0.80
06/09/23	Matt Ferris	Review and consideration of client comments to CT Dept of Banking pleadings (.2); consideration of next steps with respect to same (.1).	0.30
06/09/23	Neil Issar	Review and finalize petition for remission.	0.20
06/09/23	Richard Kanowitz	Review, analyze and edit proposed stipulation of facts for use with UCC adversary proceeding seeking to enjoin DOJ enforcement of seizure warrants issued from USDC:WD Washington.	1.30
06/09/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) and counsel for UCC concerning proposed stipulation of facts for use with UCC adversary proceeding seeking to enjoin DOJ enforcement of seizure warrants issued from USDC:WD Washington and related procedural issues.	1.30
06/09/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30
06/09/23	J. Frasher Murphy	Analysis of procedural issues concerning committee's adversary proceeding and US Government pending motion (.5); review and analysis of proposed stipulated facts between US and UCC (.6).	1.10
06/09/23	Timothy A. Newman	Work on items related to extensions to submit petition for remission and petition for ancillary proceeding.	1.00
06/09/23	Brian Singleterry	Prepare pro hac vice application in District of New Jersey (.4); review opposing counsel's correspondence regarding deadlines and stipulations (.2).	0.60
06/09/23	Greg Van Houten	Revise and finalize Notice of Appearance, Agreed Motion to Extend Time to File Ancillary Proceeding and Proposed Order (.5); renew DDC admission to facilitate filing (.3); telephone conferences with Mr. Newman, ECF Clerk, and Judge's chambers regarding filing (.5); correspondence with ECF Clerk to file (.3); review docket (.1).	1.70
06/11/23	Charlie M. Jones	Review, comment on, and approve pro hac vice application for district court proceedings related to DOJ's motion to withdraw reference of UCC's adversary proceeding concerning Washington state criminal seizure warrants and correspond with Mr. Singleterry regarding issues with same.	0.30



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06/12/23	Richard D. Anigian	Multiple communications with BF Legal and UCC regarding Harmon seizure (.6); communications regarding Government's motion to withdraw reference in UCC injunction matter (.4); work on BlockFi's response to motion to withdraw reference (.6); multiple communications with BlockFi Legal and UCC regarding and work on proposed stipulation regarding Washington seizure (.7); review UCC's opposition to motion to withdraw reference (1.1); analyze issues regarding UCC's injunction application (.7); work on draft of BlockFi's opposition to UCC's request for injunction regarding Washington seizure (1.3).	5.40
06/12/23	Matt Ferris	Work on finalizing CT Dept of Banking pleadings (.5); review correspondence with review parties regarding same (.2).	0.70
06/12/23	Charlie M. Jones	Make final adjustments to BlockFi's response to DOJ's motion to withdraw reference of UCC adversary proceeding concerning DOJ Washington state seizure warrants (.2); receive, review, and analyze UCC response to DOJ motion to withdraw reference of UCC adversary proceeding concerning DOJ Washington state seizure warrants (.9).	1.10
06/12/23	Richard Kanowitz	Review and respond to emails to/from counsel to UCC concerning petition for remission on seizure of assets regarding Gary Harmon.	0.40
06/12/23	Richard Kanowitz	Review and analyze UCC objection to DOJ motion to withdraw reference for UCC adversary proceeding seeking to enjoin BlockFi's compliance with seizure orders.	0.80
06/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Bermuda JPLs, Walkers and UCC concerning [REDACTED]	0.70
06/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.60
06/12/23	Kimberly Morzak	Review BKCoin litigation docket and circulate updated pleadings.	0.20
06/12/23	J. Frasher Murphy	Review response filed by UCC to US govt's motion to withdraw the reference (.4); analysis of follow-up issues regarding same (.2).	0.60
06/12/23	ReNecia Sherald	Review and analyze issues related to reference withdrawal and UCC response regarding same.	1.40
06/12/23	Brian Singleterry	Edit and finalize pro hac applications for withdrawal of the reference (.2); review client comments on response to withdrawal of the reference (.4); edit and finalize response and file (1.0); analyze and review Committee's response to withdrawal of the reference (.6); prepare response to Committee's application for injunction (.2).	2.40



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06/12/23	Lauren Sisson	Attention to correspondence on stipulation and scheduling of district court and UCC injunction litigation.	0.60
06/12/23	Greg Van Houten	Review new docket entry associated with notice of appearance (.1); call clerk's office regarding last week's filings and correspondence with Mr. Newman and Mr. Issar regarding same (.1).	0.20
06/13/23	Richard D. Anigian	Analyze issues related to UCC's application for preliminary injunction (.6); work on BlockFi's response to same (.4); communications with JPL regarding motion to withdraw reference (.2); prepare additional section to draft response related to Committee's application for preliminary injunction (.7).	1.90
06/13/23	Matt Ferris	Review and respond to correspondence regarding finalizing and filing of CT Dept of Banking pleadings (.3); review correspondence regarding filed pleadings and commencement of adversary proceeding, including transmittal of pleadings to counsel for CT DOB (.4); consideration of status and next steps with respect to stay of CT DOB administrative proceeding (.4).	1.10
06/13/23	Charlie M. Jones	Make final comments on revised draft of BlockFi's response to UCC's application for injunction concerning DOJ seizure warrants.	0.30
06/13/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.40
06/13/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro), UCC counsel, BlockFi legal and financial teams concerning comments and edits to proposed scheduling order for UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.60
06/13/23	Richard Kanowitz	Review, analyze and edit DOJ proposed scheduling order for UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.60
06/13/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30
06/13/23	Richard Kanowitz	Review, analyze and edit proposed stipulated facts submitted by UCC and DOJ for use in connection with UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.70
06/13/23	J. Frasher Murphy	Review updated draft of stipulation and consent order with DOJ.	0.40
06/13/23	Timothy A. Newman	Review order granting extension of time.	0.20
06/13/23	Brian Singleterry	Research, investigate, and prepare response to Committee's application for injunction (1.7); analyze issues connected to UCC's application and process (1.0).	2.70

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06/13/23	Greg Van Houten	Telephone conference with Mr. Jackson, DDC ECF Clerk regarding our recent filings.	0.10
06/13/23	Tom Zavala	Begin preparing litigation status tracker for internal monitoring of various lawsuits.	0.90
06/14/23	Richard D. Anigian	Analyze and comment on updated draft of proposed stipulation and consent order regarding Washington seizure and related adversary and communications regarding same with counsel for Government and UCC (.5); analyze issues related to Harmon seizure and options (.2); work on draft response to UCC's injunction application (.6).	1.30
06/14/23	Matt Ferris	Attention to service of process matters related to CT Dept of Banking adversary proceeding (.2); correspond with BlockFi team regarding adversary proceeding schedule and next steps (.3).	0.50
06/14/23	Neil Issar	Draft summary of engagement for creditors' committee.	0.30
06/14/23	Richard Kanowitz	Prepare for and conduct conference call with DOJ (Seth Shapiro) concerning scheduling issues in UCC adversary proceeding.	0.40
06/14/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) and UCC (Shari Dwoskin) concerning scheduling issues in UCC adversary proceeding.	0.60
06/14/23	Kimberly Morzak	Review summons issued to CT Dept of Banking and calendar pre-trial conference and related deadlines (.3); update litigation tracker with upcoming deadlines for Digistar, PrimeBlock and CT Dept of Banking adversary proceedings (.9).	1.20
06/14/23	J. Frasher Murphy	Strategy development regarding CT Department of Banking proceedings.	0.40
06/14/23	Timothy A. Newman	Analyze status and strategy related to petition for remission.	0.40
06/14/23	Brian Singleterry	Research and prepare response to UCC's application for injunction.	2.20
06/14/23	Tom Zavala	Draft and review litigation status tracker for internal monitoring of various lawsuits.	0.80
06/15/23	Matt Ferris	Review and respond to correspondence from counsel for CT Dept of Banking regarding adversary proceeding filings and next steps.	0.20
06/15/23	Neil Issar	Review and revise email summarizing engagement for creditors' committee.	0.10
06/15/23	Richard Kanowitz	Review, analyze and edit UCC revised scheduling order for UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.70
06/15/23	Richard Kanowitz	Review and analyze proposed estate settlements with insiders including releases.	0.90

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06/15/23	Kimberly Morzak	Further update litigation tracker with additional upcoming deadlines and case status for various proceedings.	0.40
06/15/23	Timothy A. Newman	Correspondence with Haynes Boone team regarding status and strategy.	0.60
06/16/23	Jordan Chavez	Review and analyze summary of negotiations with Connecticut Banking and correspond with BlockFi regarding same.	0.20
06/16/23	Matt Ferris	Prepare for and participate in settlement call with counsel for CT Dept of Banking (.5); multiple calls and emails with BlockFi team regarding same and next steps (.8); work on preparation of stipulation incorporating terms of standstill agreement with CT DOB (.3); follow up correspondence with BlockFi team regarding same (.3).	1.90
06/16/23	Charlie M. Jones	Participate in conference with counsel for UCC regarding scheduling in adversary proceeding concerning DOJ seizure warrants and related issues (.4); call with Mr. Kanowitz to discuss related follow-up issues (.2).	0.60
06/16/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and Walkers concerning [REDACTED]	0.40
06/16/23	Richard Kanowitz	Review and respond to emails to/from Chambers of Judge Kaplan, DOJ (Seth Shapiro) and UCC counsel (Don Clarke) concerning court hearing to consider scheduling order for UCC adversary proceeding seeking to enjoin DOJ enforcement of seizure warrants issued from USDC:WD Washington.	0.40
06/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, special counsel to debtors, Mike Nonaka, Covington and UCC counsel concerning CT Department of Banking agreement to stay administrative proceedings pending confirmation and related matters.	0.60
06/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi D&Os and senior management concerning [REDACTED]	0.80
06/16/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) and UCC counsel (Shari Dwoskin) concerning edits/comments to proposed scheduling order for UCC adversary proceeding seeking to enjoin DOJ enforcement of seizure warrants issued from USDC:WD Washington.	0.70
06/16/23	Kimberly Morzak	Update litigation tracker (.2); monitor dockets for BKCoin receivership matters (.2).	0.40
06/16/23	Brian Singleterry	Review and analyze the draft stipulation regarding scheduling on UCC's application for injunction.	0.20
06/16/23	Lauren Sisson	Discuss stay of proceedings and draft of stipulation with M. Ferris and regulatory counsel (.4); correspondence with local counsel about same (.2).	0.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/19/23	Richard D. Anigian	Analyze issues regarding Government's position regarding Harmon seizure and options in light of same (.3); review updated stipulation and consent order regarding Washington seizure (.1).	0.40
06/19/23	Matt Ferris	Consideration and development of strategy for potential resolution of MTL claims.	0.50
06/19/23	Neil Issar	Review and revise notes from call with DOJ.	0.50
06/19/23	Neil Issar	Review and discuss documents with T. Newman in preparation for call with the DOJ.	0.50
06/19/23	Neil Issar	Discuss call with DOJ with T. Newman.	0.30
06/19/23	Neil Issar	Participate in call with DOJ and T. Newman regarding settlement and case facts.	0.60
06/19/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro), UCC (Don Clarke), Bermuda JPLs, Walkers, and BlockFi legal concerning proposed revised scheduling order for use in connection with UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.60
06/19/23	Richard Kanowitz	Review, analyze and edit proposed revised scheduling order for use in connection with UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.30
06/19/23	Timothy A. Newman	Prepare for and attend call with AUSA regarding petition for remission.	3.00
06/20/23	Matt Ferris	Correspond with BlockFi team regarding stay of CT Dept of Banking administrative proceeding and related matters (.4); review and comment on draft stipulation incorporating standstill agreement (.3).	0.70
06/20/23	Matthew Frankle	Review of UCC and US government stipulation.	0.30
06/20/23	Neil Issar	Discuss follow-up questions for client and revisions to petition for remission with T. Newman.	0.10
06/20/23	Neil Issar	Participate in call with client to discuss call with DOJ and merits of filing ancillary proceeding.	0.30
06/20/23	Neil Issar	Draft follow-up questions for client to supplement petition for remission.	0.60
06/20/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and Judi Germano concerning [REDACTED]	0.20
06/20/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) and UCC (Shari Dwoskin) concerning scheduling issues in UCC adversary proceeding.	0.80

Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 15 of 19

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/20/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal team concerning [REDACTED]	0.60
06/20/23	Timothy A. Newman	Prepare for (.6) and attend call with client regarding status and strategy (.3).	0.90
06/20/23	Lauren Sisson	Review DOJ response to motion to withdraw the reference (.5); circulate same to client and JPLs (.1).	0.60
06/20/23	Lauren Sisson	Correspond with M. Ferris and M. Nonaka regarding stipulation to stay adversary.	0.40
06/21/23	Richard D. Anigian	Review updated stipulation and scheduling order in connection with UCC's TI application related to Washington seizure.	0.20
06/21/23	Jordan Chavez	Review, analyze, and discuss issues related to CT Dept. of Banking adversary.	0.60
06/21/23	Matt Ferris	Review and consideration of legal and procedural issues related to stay of CT Dept of Banking adversary and administrative proceedings (.7); review and revise draft of stipulation incorporating standstill agreement (.5); correspond with BlockFi team regarding same and next steps (.6).	1.80
06/21/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel, DOJ, BlockFi legal team, Walkers and Bermuda JPLs concerning revised scheduling order for UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.60
06/21/23	Richard Kanowitz	Review and analyze DOJ reply brief on motion to withdraw reference of UCC adversary proceeding to enjoin BlockFi's compliance with seizure warrants.	0.80
06/21/23	Richard Kanowitz	Review, analyze and edit UCC revised scheduling order for UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.40
06/21/23	Brian Singleterry	Analyze Government's response to motion to withdraw the reference.	0.50
06/21/23	Lauren Sisson	Correspond with M. Ferris and R. Kanowitz on state license adversary issues.	0.90
06/22/23	Matt Ferris	Multiple calls and emails with BlockFi team regarding [REDACTED] (.5); review and comment on revised draft of stipulation incorporating standstill agreement (.3); correspond with counsel for CT DOB and BlockFi team regarding same and next steps to obtain approvals for and implement standstill (.5).	1.30
06/22/23	Neil Issar	Review client's [REDACTED] and revise petition for remission.	1.10
06/22/23	Neil Issar	Discuss client's [REDACTED] and revisions to petition for remission with T. Newman.	0.20

Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 16 of 19

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/22/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro), UCC (Don Clarke and Shari Dwoskin) and BlockFi legal team concerning entry of scheduling order for use in connection with UCC adversary proceeding complaint seeking to enjoin BlockFi compliance with seizure warrants.	0.40
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.40
06/22/23	Timothy A. Newman	Review and revise petition for remission (.6) discuss same with Mr. Issar (.2).	0.80
06/22/23	Lauren Sisson	Correspondence with client regarding collections notice received from vendor.	0.30
06/23/23	Neil Issar	Complete online petition form, and finalize and submit petition for remission and accompanying exhibits.	1.00
06/23/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team concerning [REDACTED]	0.60
06/23/23	Kimberly Morzak	Update litigation tracker (.2); review dockets in BKCoin receivership actions for any updates (.2); review amended stipulation in UCC adversary proceeding and update calendars with related deadlines (.3).	0.70
06/23/23	Timothy A. Newman	Finalize and submit petition for remission.	0.30
06/23/23	Kenneth J. Rusinko	Review Amended Stipulation entered in UCC v. BlockFi Adversary Proceeding and advise team of deadlines contained therein.	0.60
06/25/23	Matt Ferris	Review litigation tracker and calendar and consideration of scheduling matters (.5); correspond with BlockFi team regarding same (.2).	0.70
06/26/23	Matt Ferris	Review PrimeBlock adversary proceeding schedule, pending hearings and deadlines (.2); correspond with BlockFi and PrimeBlock teams regarding status and scheduling order matters (.3).	0.50
06/26/23	Matt Ferris	Preliminary review and analysis of draft standstill agreement prepared by CT Dept of Banking (.3); consideration of next steps and correspond with CT DOB's counsel regarding same (.4).	0.70
06/26/23	Richard Kanowitz	Review and analyze UCC demand to BlockFi for removal of confidential and highly confidential designations on materials produced during 2004 examinations.	0.90
06/26/23	Richard Kanowitz	Review and analyze UCC amended complaint seeking injunctive and declaratory relief against BlockFi and USA concerning seizure warrants issued from USDC:WD Washington.	0.80



Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 17 of 19

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.30
06/26/23	J. Frasher Murphy	Review amended complaint from committee regarding seizure warrants.	0.50
06/26/23	Brian Singleterry	Review UCC's proposed amended adversary complaint on Washington subpoenas.	0.20
06/27/23	Matt Ferris	Review draft of CT Dept of Banking standstill agreement (.3); prepare for and participate in conference call with counsel for CT DOB regarding same (.6); multiple calls and emails with BlockFi and CT DOB teams regarding follow up scheduling matters, response deadline extensions, and scheduling order matters (.6).	1.50
06/27/23	Matt Ferris	Review and respond to correspondence with BlockFi and PrimeBlock teams regarding extension of answer deadline and related scheduling order matters.	0.40
06/27/23	Matt Ferris	Work on preparation of scheduling orders for pending litigation matters.	0.60
06/27/23	Richard Kanowitz	Review and analyze current deadlines in PrimeBlock Operations adversary proceeding and prepare stipulation extending same.	0.40
06/27/23	Brian Singleterry	Review and analyze new FTX action.	0.30
06/27/23	Lauren Sisson	Correspondence with M. Ferris and R. Kanowitz on stay of state license adversary.	0.40
06/28/23	Matt Ferris	Correspond with counsel for CT Dept of Banking regarding standstill agreement and related matters (.2); attention to adjournment of hearing on motion for injunctive relief and related scheduling order matters (.4).	0.60
06/28/23	Matt Ferris	Follow up correspondence with BlockFi team regarding extension of PrimeBlock answer deadline and attention to related scheduling order matters.	0.30
06/28/23	Kimberly Morzak	Draft application in lieu of motion and proposed order to approve stipulation with PrimeBlock.	1.30
06/29/23	Richard Kanowitz	Review and respond to emails to/from DOJ (Seth Shapiro) and UCC (Shari Dwoskin) concerning amended complaint to be filed by UCC in connection with BlockFi's compliance with seizure warrants.	0.40
06/29/23	Kimberly Morzak	Update litigation tracker.	0.30
06/30/23	Richard D. Anigian	Analysis regarding UCC's claim regarding Washington seizure.	0.50
06/30/23	Matt Ferris	Correspond with BlockFi and PrimeBlock teams regarding scheduling order (.3); review and comment on draft of same (.2).	0.50

Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 18 of 19

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/30/23	Richard Kanowitz	Review and analyze UCC amended complaint for declaratory and injunctive relief to enjoin BlockFi from complying with seizure warrants and related motion to seal complaint.	0.60
06/30/23	Richard Kanowitz	Review and respond to emails to/from DOJ, UCC counsel, Bermuda JPLs, Walkers and BlockFi legal team concerning UCC amended complaint for declaratory and injunctive relief to enjoin BlockFi from complying with seizure warrants and related motion to seal complaint.	0.40
06/30/23	Kimberly Morzak	Review dockets and circulate current filings in BKCoin litigation (.3); draft agreed scheduling order for PrimeBlock adversary proceeding (1.0).	1.30
06/30/23	Lauren Sisson	Correspondence with client regarding counterparty payment and outstanding contract issues.	0.50
06/30/23	Lauren Sisson	Attention to UCC amended complaint.	0.90

**Chargeable Hours 215.90**

<b>Total Fees</b>	<b>\$210,573.00</b>
Adjustment (15% Discount)	\$ (31,585.95)
<b>Total Adjusted Fees</b>	<b>\$178,987.05</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.80	\$1,075.00	\$1,935.00
Charlie M. Jones	6.90	\$1,000.00	\$6,900.00
J. Frasher Murphy	7.80	\$1,100.00	\$8,580.00
Matt Ferris	26.30	\$1,000.00	\$26,300.00
Matthew Frankle	2.00	\$1,150.00	\$2,300.00
Richard D. Anigian	16.80	\$1,200.00	\$20,160.00
Richard Kanowitz	37.20	\$1,400.00	\$52,080.00
Timothy A. Newman	25.60	\$950.00	\$24,320.00
Brian Singleterry	15.90	\$730.00	\$11,607.00
Greg Van Houten	2.50	\$875.00	\$2,187.50
Jordan Chavez	6.90	\$775.00	\$5,347.50
Lauren Sisson	29.80	\$710.00	\$21,158.00
Neil Issar	24.90	\$850.00	\$21,165.00
ReNecia Sherald	1.40	\$630.00	\$882.00
Tom Zavala	1.70	\$730.00	\$1,241.00
Kenneth J. Rusinko	1.00	\$525.00	\$525.00
Kimberly Morzak	7.40	\$525.00	\$3,885.00
<b>Total Professional Summary</b>			<b>\$210,573.00</b>



Invoice Number: 21600569  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 19 of 19

**Total Fees, Expenses and Charges** **\$178,987.05**

**Total Amount Due** **USD \$178,987.05**

## HAYNES BOONE

Invoice Number: 21599908  
Invoice Date: July 21, 2023  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$7,585.50
Adjustment (15% Discount)	\$ (1,137.83)
<b>Total Adjusted Fees</b>	<b>\$6,447.67</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,447.67</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,447.67</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599908** • Client Number **0063320.00017** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599908  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Matt Ferris	Multiple calls and emails with BlockFi team regarding hearing adjournments and related matters.	0.60
06/01/23	Richard Kanowitz	Prepare for and attend telephonic hearing in USDC:WD Washington on DOJ motion to compel BlockFi to comply with seizure warrants.	0.80
06/01/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and UCC advisors concerning adjournment of motions and rescheduling of hearing from 6/5 to 6/20.	0.40
06/06/23	Kimberly Morzak	Calendar upcoming omnibus hearing dates and related deadlines.	0.20
06/12/23	Jordan Chavez	Correspond with Cole Schotz regarding June hearing dates and adjournments.	0.20
06/13/23	Jordan Chavez	Review and analyze adjournment request and correspond with Cole Schotz regarding same.	0.30
06/15/23	Jordan Chavez	Correspond with Cole Schotz regarding June and July omnibus hearings.	0.20
06/19/23	Richard Kanowitz	Prepare for court hearing on 6/20.	0.80
06/20/23	Jordan Chavez	Correspond with Cole Schotz regarding motions to seal in committee adversary.	0.20
06/20/23	Richard Kanowitz	Prepare for and attend Court hearing on scheduling matter for UCC adversary proceeding.	0.70
06/20/23	Lauren Sisson	Correspondence with local regarding court inquiry on UCC motions to seal.	0.30
06/26/23	Richard Kanowitz	Review and respond to emails from local counsel concerning hearing agenda for 7.6 and 7.13 hearings and adjournments of pending matters to 8.17 omnibus hearing date.	0.60
06/26/23	Lauren Sisson	Review all current hearing dates in main case and adversaries for matters to be adjourned (.4); correspond with R. Kanowitz on same (.1).	0.50
06/28/23	Jordan Chavez	Correspond with Cole Schotz regarding omnibus settings.	0.20
06/28/23	Richard Kanowitz	Review and respond to emails to/from Court on scheduling of status conference on 7/3 to discuss matters scheduled to be hearing on 7/13.	0.30
06/30/23	Richard Kanowitz	Communications with counsel for CEO and COO concerning status conference scheduled for 7.3 and agenda for same.	0.30

Invoice Number: 21599908  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

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**Chargeable Hours 6.60**

**Total Fees \$7,585.50**

Adjustment (15% Discount) \$ (1,137.83)

**Total Adjusted Fees \$6,447.67**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Ferris	0.60	\$1,000.00	\$600.00
Richard Kanowitz	3.90	\$1,400.00	\$5,460.00
Jordan Chavez	1.10	\$775.00	\$852.50
Lauren Sisson	0.80	\$710.00	\$568.00
Kimberly Morzak	0.20	\$525.00	\$105.00
<b>Total Professional Summary</b>			<b>\$7,585.50</b>

**Total Fees, Expenses and Charges \$6,447.67**

**Total Amount Due USD \$6,447.67**

## HAYNES BOONE

Invoice Number: 21599909  
Invoice Date: July 21, 2023  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$5,475.00
Adjustment (15% Discount)	\$ (821.25)
<b>Total Adjusted Fees</b>	<b>\$4,653.75</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$4,653.75</b>
<b>Total Invoice Balance Due</b>	<b>USD \$4,653.75</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599909** • Client Number **0063320.00019** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599909  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Leslie C. Thorne	Correspond with Mr. Spack regarding Chubb coverage positions (.1); correspond with Aon and Kirkland regarding same (.1); confer and correspond with counsel for D&O's regarding [REDACTED] (.2); review policy provisions concerning [REDACTED] (.2).	0.60
06/02/23	Leslie C. Thorne	Review mediation statement in preparation of call with carriers (.7); confer with Mr. Pruitt regarding call with carriers (.1); correspond with Mr. Spack regarding carrier inquiries (.1); review documents provided to carriers in advance of mediation (.3).	1.20
06/05/23	Jordan Chavez	Review and analyze extension endorsement and correspond with Ms. Thorne regarding same.	0.20
06/05/23	Leslie C. Thorne	Correspond with U.S. Trustee regarding CGL certificates of insurance (.1); correspond regarding EPL coverage (.1).	0.20
06/06/23	Jordan Chavez	Correspond with Ms. Thorne regarding cyber coverage.	0.10
06/06/23	Leslie C. Thorne	Review updates on mediation and conference with Aon, carriers and counsel regarding same (.5); review EPLI extension endorsement and correspondence with U.S. Trustee regarding same (.1); correspond with Aon regarding CGL COIs (.1); correspond with client and Aon regarding application for cyber coverage (.1).	0.80
06/07/23	Jordan Chavez	Correspond with BlockFi and Ms. Thorne regarding cyber policy.	0.40
06/07/23	Leslie C. Thorne	Confer and correspond with Ms. Chavez regarding cyber issues (.2); review client explanation regarding same (.1).	0.30
06/10/23	Leslie C. Thorne	Correspond with Mr. Mushkin regarding [REDACTED] [REDACTED]	0.10
06/20/23	Jordan Chavez	Review and analyze revised indemnity memorandum.	0.50
06/21/23	Jordan Chavez	Review and analyze correspondence from Arch regarding [REDACTED] [REDACTED]	0.30
06/22/23	Jordan Chavez	Review Arch letter and assist with response to same.	0.30
06/28/23	Richard Kanowitz	Review and respond to emails to/from AON, BlockFi legal and financial teams concerning CGL and excess coverage and related matters.	0.40

Invoice Number: 21599909  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

**Chargeable Hours 5.40**

<b>Total Fees</b>	<b>\$5,475.00</b>
Adjustment (15% Discount)	\$ (821.25)
<b>Total Adjusted Fees</b>	<b>\$4,653.75</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leslie C. Thorne	3.20	\$1,100.00	\$3,520.00
Richard Kanowitz	0.40	\$1,400.00	\$560.00
Jordan Chavez	1.80	\$775.00	<u>\$1,395.00</u>
<b>Total Professional Summary</b>			<b>\$5,475.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$4,653.75</b>
<b>Total Amount Due</b>	<b>USD \$4,653.75</b>

## HAYNES BOONE

Invoice Number: 21599910  
Invoice Date: July 21, 2023  
Matter Name: SOFAs and Schedules  
Client/Matter Number: 0063320.00020  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$1,305.00
Adjustment (15% Discount)	\$ (195.75)
<b>Total Adjusted Fees</b>	<b>\$1,109.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$1,109.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$1,109.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599910** • Client Number **0063320.00020** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21599910  
Matter Name: SOFAs and Schedules  
Client/Matter Number: 0063320.00020  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 2

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Jordan Chavez	Correspond with Mr. Probst regarding SOFA/SOAL amendments.	0.20
06/15/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and BRG concerning amendment of SOFAs for BF International and related matters.	0.60
06/23/23	Jordan Chavez	Review and analyze M3 inquiries regarding global notes and correspond with BRG regarding same.	0.40

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**Chargeable Hours 1.20**

<b>Total Fees</b>	<b>\$1,305.00</b>
Adjustment (15% Discount)	\$ (195.75)
<b>Total Adjusted Fees</b>	<b>\$1,109.25</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	0.60	\$1,400.00	\$840.00
Jordan Chavez	0.60	\$775.00	<u>\$465.00</u>
<b>Total Professional Summary</b>			<b>\$1,305.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$1,109.25</b>
<b>Total Amount Due</b>	<b>USD \$1,109.25</b>

## HAYNES BOONE

Invoice Number: 21599911  
Invoice Date: July 21, 2023  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$7,566.00
Adjustment (15% Discount)	\$ (1,134.90)
<b>Total Adjusted Fees</b>	<b>\$6,431.10</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$6,431.10</b>
<b>Total Invoice Balance Due</b>	<b>USD \$6,431.10</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599911** • Client Number **0063320.00021** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599911  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/06/23	Kenneth J. Rusinko	Review notice rescheduling hearing, correspondence relating to same, and notify team of new date.	0.20
06/13/23	Richard Kanowitz	Review and analyze pleadings filed by Antigua JPLs in wind down proceedings for Emergent.	0.60
06/13/23	Richard Kanowitz	Review and respond to email to Lenworth Johnson, local counsel to BlockFi concerning [REDACTED]	0.20
06/16/23	Richard Kanowitz	Review and analyze MOR filed by Emergent for May, 2023.	0.30
06/20/23	Richard Kanowitz	Review and analyze submissions by Antigua JPLs for clarifying orders on Emergent wind down.	1.10
06/22/23	Brian Singleterry	Analyze Emergent documents in Antigua related to Proof of Claim.	0.40
06/28/23	Brian Singleterry	Research and analysis of FTX/Alameda claims (.5); review of FTX/Alameda document for preparation of production in Emergent case (2.2).	2.70
06/29/23	Brian Singleterry	Review FTX complaint against Friedberg as regards to Emergent.	0.20
06/30/23	Richard Kanowitz	Review and respond to emails to/from DOJ, BlockFi legal team, Bermuda JPLs and Walkers concerning agreement on proposed sale of assets seized by DOJ.	0.40
06/30/23	Richard Kanowitz	Review and analyze agreement on proposed sale of assets seized by DOJ.	0.80
06/30/23	Brian Singleterry	Review and finalize Stipulation production.	0.40

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**Chargeable Hours 7.30**

<b>Total Fees</b>	<b>\$7,566.00</b>
Adjustment (15% Discount)	\$ (1,134.90)
<b>Total Adjusted Fees</b>	<b>\$6,431.10</b>

Invoice Number: 21599911  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.00021  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	3.40	\$1,400.00	\$4,760.00
Brian Singleterry	3.70	\$730.00	\$2,701.00
Kenneth J. Rusinko	0.20	\$525.00	<u>\$105.00</u>
<b>Total Professional Summary</b>			<b>\$7,566.00</b>

**Total Fees, Expenses and Charges** **\$6,431.10**

**Total Amount Due** **USD \$6,431.10**

## HAYNES BOONE

Invoice Number: 21599912  
Invoice Date: July 21, 2023  
Matter Name: Tax Matters  
Client/Matter Number: 0063320.00022  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$3,061.00
Adjustment (15% Discount)	\$ (459.15)
<b>Total Adjusted Fees</b>	<b>\$2,601.85</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$2,601.85</b>
<b>Total Invoice Balance Due</b>	<b>USD \$2,601.85</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599912** • Client Number **0063320.00022** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599912  
Matter Name: Tax Matters  
Client/Matter Number: 0063320.00022  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 2

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/13/23	Jordan Chavez	Correspond with BlockFi and BRG regarding [REDACTED].	0.20
06/15/23	Lauren Sisson	Correspondence with client regarding IRS proofs of claim (.3); review documentation on tax claims from client (.9); review original and amended proofs of claim filed by IRS (.2).	1.40
06/21/23	Kenneth K. Bezozo	Review and analyze [REDACTED] and discuss same with Ms. Sisson.	0.50
06/21/23	Jordan Chavez	Review and analyze [REDACTED] and related issues and correspond with BlockFi regarding same.	0.40
06/21/23	Lauren Sisson	Review [REDACTED] materials (.4); conference with K. Bezozo on [REDACTED] and related issues (.5); correspond with client regarding same (.3).	1.20

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**Chargeable Hours 3.70**

<b>Total Fees</b>	<b>\$3,061.00</b>
Adjustment (15% Discount)	\$ (459.15)
<b>Total Adjusted Fees</b>	<b>\$2,601.85</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jordan Chavez	0.60	\$775.00	\$465.00
Lauren Sisson	2.60	\$710.00	\$1,846.00
Kenneth K. Bezozo	0.50	\$1,500.00	\$750.00
<b>Total Professional Summary</b>			<b>\$3,061.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$2,601.85</b>
<b>Total Amount Due</b>	<b>USD \$2,601.85</b>

## HAYNES BOONE

Invoice Number: 21600568  
Invoice Date: July 26, 2023  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$193,297.50
Adjustment (15% Discount)	\$ (28,994.63)
<b>Total Adjusted Fees</b>	<b>\$164,302.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$164,302.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$164,302.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21600568** • Client Number **0063320.00023** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 2 of 10

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Charlie M. Jones	Work to draft and revise memorandum laying out BlockFi's [REDACTED] (1.8); perform legal research on key aspects of [REDACTED] (.7).	2.50
06/01/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX Debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	0.60
06/02/23	Richard D. Anigian	Analyze potential defenses to claims and communication regarding SBF.	0.50
06/02/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX Debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	0.70
06/04/23	Tom Zavala	Continue drafting and revising proof of claim addendum for BlockFi proofs of claim to be filed in FTX and Emergent cases.	2.50
06/05/23	Brian Singleterry	Research and prepare proof of claim for FTX cases (3.1); review analysis of defense of FTX proof of claim (.2).	3.30
06/05/23	Tom Zavala	Continue drafting proof of claim addendum for BlockFi proofs of claim to be filed in FTX and Emergent cases and complete sample proof of claim cover sheet.	6.20
06/06/23	Charlie M. Jones	Work to review, revise, and comment on BlockFi proof of claim addendum with respect to FTX, Alameda, and Emergent.	1.20
06/06/23	Brian Singleterry	Prepare and edit Proof of Claim for FTX.	0.60
06/06/23	Lauren Sisson	Review FTX redaction motion and UST opposition.	0.60
06/06/23	Tom Zavala	Continue drafting proof of claim addendum for BlockFi proofs of claim to be filed in FTX and Emergent cases (.7); discuss C. Jones comments to same with B. Singleterry to divide cleanup (.1).	0.80
06/07/23	Jordan Chavez	Correspond with BlockFi and litigation team regarding proof of claim for FTX.	0.30
06/07/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX Debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	0.70



Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/07/23	Tom Zavala	Research [REDACTED] (1.2); review FTX pleadings for [REDACTED] (1.0); review and address comments to proof of claim from Haynes Boone team and revise proof of claim accordingly (3.4).	5.60
06/08/23	Richard D. Anigian	Participate in hearing on JPL's motion for authority to proceed in the Bahamas.	3.60
06/08/23	Jordan Chavez	Review and analyze remaining redaction issues in FTX.	0.50
06/08/23	Matthew Frankle	Review and revise proof of claim.	4.20
06/08/23	Alexander Grishman	Review files for issues with [REDACTED] (.8); call to discuss Alameda and Emergent transactions and documents (.6); review [REDACTED] analysis to respond to questions regarding proof of claims amounts and entities (.7); review and provide comments to Debtors' proof of claim addendum (1.2).	3.30
06/08/23	Richard Kanowitz	Review and analyze materials for preparation of BlockFi secured and unsecured claims to be filed against FTX debtors.	2.20
06/08/23	Brian Singleterry	Prepare and research Proof of Claim for FTX entities (1.7); prepare research regarding Alameda loans (.2).	1.90
06/08/23	Lauren Sisson	Attend FTX hearing on JPL and UST redaction issues (4.5); draft summary of redaction motion and send to R. Kanowitz and R. Anigian (.4).	4.90
06/08/23	Tom Zavala	Review and revise FTX proof of claim addendum to address comments from M. Frankle and R. Anigian (3.3); review evidentiary support and case law regarding same (1.6).	4.90
06/09/23	Jordan Chavez	Attend June 9 FTX hearing.	2.00
06/09/23	Matt Ferris	Review and comment on draft proof of claim and addendum.	1.50
06/09/23	Matthew Frankle	Call with M. Ferris on proof of claim.	0.20
06/09/23	Matthew Frankle	Review of revised proof of claim.	0.90
06/09/23	Kimberly Morzak	Communications with court reporter to order transcripts of June 8 and 9 hearings (.2); review and circulate June 8 transcript (.1); assemble and circulate pleadings relating to [REDACTED] (.4).	0.70
06/09/23	Brian Singleterry	Edit new draft of FTX proof of claims (.7); review comments and edits to same (.2).	0.90
06/09/23	Tom Zavala	Address additional comments from B. Singleterry on the FTX proof of claim (1.3); draft transmittal email responding to M. Frankle's comments (.2).	1.50

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 4 of 10

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/10/23	Matthew Frankle	Review of proof of claim.	0.30
06/10/23	Tom Zavala	Correspond with B. Singleterry regarding [REDACTED] [REDACTED]	0.30
06/12/23	Matt Ferris	Further review and revise draft of FTX proof of claim and addendum (.8); correspond with BlockFi team regarding same, open issues and next steps (.5).	1.30
06/12/23	Matthew Frankle	Review of revisions to the proof of claim.	0.40
06/12/23	Richard Kanowitz	Review and analyze pleadings filed by FTX debtors and by Genesis debtors impacting and/or prejudicing BlockFi's rights, claims and interests in FTX bankruptcy proceedings.	1.20
06/12/23	Kimberly Morzak	Obtain and circulate June 9 hearing transcript.	0.20
06/12/23	Lauren Sisson	Attention to FTX proof of claim addendum and related issues.	1.70
06/13/23	Jordan Chavez	Correspond with Moelis and potential plan sponsor regarding FTX claims.	0.40
06/13/23	Richard Kanowitz	Prepare for and conduct conference call with BRG concerning analysis of FTX debtors assets and liabilities.	0.60
06/13/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed in the FTX debtors' bankruptcy cases impacting and/or prejudicing BlockFi's rights, claims and interests.	0.80
06/13/23	Brian Singleterry	Research and analyze issues related to FTX proof of claim and potential issues in claims.	1.20
06/13/23	Tom Zavala	Review client comments to FTX proof of claim.	0.30
06/14/23	Richard D. Anigian	Work on addendum to FTX proof of claim (1.2); multiple communications regarding proof of claim with BlockFi team and analyze support (.7).	1.90
06/14/23	Richard D. Anigian	Review [REDACTED] papers regarding preference actions as applicable to anticipated claims against BlockFi (.9); analyze Fox's motion regarding deadline to file claims (.7).	1.60
06/14/23	Matt Ferris	Review revised draft of FTX proof of claim and addendum and correspondence regarding same.	0.40
06/14/23	Matthew Frankle	Review of pledge documentation and claim backup relating to proof of claim.	2.60
06/14/23	Alexander Grishman	Review comments and revised draft of FTX proof of claim.	0.90
06/14/23	Alexander Grishman	Review FTX motion in Delaware to resolve preference claims against counterparties in Delaware Chapter 11 case.	0.80

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 5 of 10

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/14/23	Richard Kanowitz	Review and analyze pleadings and precedents cited by [REDACTED] concerning forum/jurisdiction for preference claims between dueling debtors [REDACTED]	2.20
06/14/23	Richard Kanowitz	Review, analyze and edit BlockFi proof of claim against FTX debtors.	1.70
06/14/23	J. Frasher Murphy	Strategy and analysis regarding claims asserted in FTX (.6); analysis of issues regarding proofs of claim regarding same (.5); review draft proof of claim addendum regarding same (.4).	1.50
06/14/23	Tom Zavala	Review, analyze and address comments to draft proof of claim against FTX from M. Frankle, R. Anigian and A. Cheela and incorporate same into live draft (2.0); review and understand [REDACTED] (2.0); draft transmittal email to BlockFi and Haynes Boone teams to circulate revised draft of proof of claim and clarify [REDACTED] in same (.7).	4.70
06/15/23	Richard D. Anigian	Attend hearing on FTX's motion to lift stay regarding Genesis preference claims.	1.80
06/15/23	Matthew Frankle	Further revise proof of claim.	3.70
06/15/23	Matthew Frankle	Preparation for (.2) and attendance at FTX proceeding regarding preference claims (1.8).	2.00
06/15/23	Alexander Grishman	Review FTX bar date notice and motion (1.8); further review of debtors' FTX proof of claim (.5).	2.30
06/15/23	Charlie M. Jones	Prepare for (.3) and attend hearing in Genesis SDNY bankruptcy case on FTX's motion to lift stay and Genesis estimation motion as issues relevant to potential disputes in BlockFi/FTX claims process (1.8).	2.10
06/15/23	Richard Kanowitz	Review and analyze FTX debtors' bar date motion and proposed order for [REDACTED]	0.90
06/15/23	Brian Singleterry	Analyze and prepare FTX proof of claim (.8); research and investigate facts supporting proof of claim (.8).	1.60
06/15/23	Tom Zavala	Review and analyze [REDACTED] (1.0); revise FTX proof of claim to assert [REDACTED] (1.1); review and analyze digital asset prices [REDACTED] (2.1); review and analyze M. Frankle's comments to FTX proof of claim, address questions and revise accordingly (2.6).	6.80

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 6 of 10

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/16/23	Richard D. Anigian	Strategize regarding FTX claims.	0.30
06/16/23	Matthew Frankle	Review and revise proof of claim (1.3); review of FTX bar date motion (.7); review of [REDACTED] (.3).	2.30
06/16/23	Alexander Grishman	Review issues with FTX proof of claim regarding dollarized versus coin claims.	0.80
06/16/23	Alexander Grishman	Further attention to Bar Date Order / Bar Date Motion and procedures for claims submission (1.1); review and comments to revised draft of proofs of claim (1.0).	2.10
06/16/23	Alexander Grishman	Review Emergent monthly operating report.	0.30
06/16/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.80
06/16/23	Brian Singleterry	Prepare and edit FTX proof of claim.	1.10
06/18/23	Matt Ferris	Analysis of open issues on proof of claim, and review and comment on revised draft of proof of claim and addendum.	0.60
06/18/23	Matthew Frankle	Further revise proof of claim.	1.50
06/19/23	Richard D. Anigian	Work on updated proof of claim addendum.	0.80
06/19/23	Matt Ferris	Review and revise draft of proof of claim and addendum (1.7); further review and analysis of open issues and correspond with BlockFi team regarding same (.5).	2.20
06/19/23	Matthew Frankle	Review of comments on proof of claim.	0.60
06/19/23	Alexander Grishman	Review and revisions to FTX proof of claim.	2.30
06/19/23	Richard Kanowitz	Review and analyze revised proofs of claim by BlockFi against FTX debtors.	0.70
06/19/23	Brian Singleterry	Prepare FTX proof of claim and review edits and comments.	0.80
06/19/23	Tom Zavala	Review, analyze and address comments and questions regarding draft FTX proof of claim (6.6); communications with BlockFi legal team regarding [REDACTED] (.6).	7.20
06/20/23	Matthew Frankle	Review of indemnity claim and analysis of assets held on FTX.	0.50
06/20/23	Alexander Grishman	Review of updated draft of FTX proof of claim.	0.60
06/20/23	Richard Kanowitz	Review and respond to emails to/from BRG, Moelis and BlockFi legal and financial teams concerning offer [REDACTED] [REDACTED]	0.30

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/20/23	Richard Kanowitz	Review and analyze [REDACTED] [REDACTED]	0.70
06/20/23	Richard Kanowitz	Review and respond to emails to/from Moelis, BRG and Morris Nichols concerning [REDACTED]	0.70
06/20/23	Tom Zavala	Review comments to FTX proof of claim addendum and incorporate same into live draft.	0.60
06/21/23	Jordan Chavez	Review and analyze BlockFi claims against FTX and correspond with Mr. Kanowitz regarding same.	0.30
06/21/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	1.10
06/22/23	Jordan Chavez	Provide advice regarding claim filing in FTX bankruptcy.	0.30
06/22/23	Matthew Frankle	Review summary of claims analysis and obligors.	0.90
06/22/23	Alexander Grishman	Attention to final comments to FTX proof of claim (.8); review new adversarial filings in FTX Chapter 11 (.6).	1.40
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED]	0.40
06/22/23	Tom Zavala	Review and analyze BlockFi's [REDACTED] (1.0); develop strategy for filing proofs of claim against FTX Debtors and draft transmittal email to Haynes and Boone team explaining [REDACTED] (1.7); correspond with M. Frankle regarding whether [REDACTED] (.1).	2.80
06/23/23	Richard Kanowitz	Review and analyze adversary proceeding complaints [REDACTED] [REDACTED]	1.10
06/23/23	Brian Singleterry	Review and analyze new adversary proceeding, Alameda, et al. v. Kives, et al.	0.40
06/25/23	Tom Zavala	Revise FTX proof of claim addendum to address comments and [REDACTED] (2.0); analyze comments to FTX proofs of claim and communication with BlockFi legal team regarding same (1.0); prepare draft proof of claim cover sheet and walk through FTX claims agent's electronic proof of claim submission process to ensure no issues with data entry fields (1.3).	4.30
06/26/23	Richard D. Anigian	Review updated draft and comments to proof of claim.	0.30
06/26/23	Matthew Frankle	Review of revisions to proof of claim.	0.30
06/26/23	Alexander Grishman	Review proof of claim [REDACTED].	0.80

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/26/23	Richard Kanowitz	Review, analyze and edit BlockFi proofs of claim against FTX debtors.	1.30
06/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Walkers and Bermuda JPLs concerning revised [REDACTED] [REDACTED]	0.40
06/26/23	Lauren Sisson	Review draft of proofs of claim to be filed in FTX (.8); correspondence with BRG on FTX proof of claim and liquidation analysis (.3).	1.10
06/26/23	Tom Zavala	Prepare [REDACTED] (1.2); review comments to FTX proof of claim from BlockFi legal and financial teams and revise same accordingly (2.4); discuss same with R. Kanowitz (.1).	3.70
06/27/23	Richard D. Anigian	Multiple communications related to finalizing FTX proof of claims and review of updated draft (.4); strategize regarding potential litigation against FTX (.2).	0.60
06/27/23	Matthew Frankle	Review of proof of claim revisions and tying of numbers.	0.80
06/27/23	Matthew Frankle	Call with BRG on FTX proof of claim.	0.40
06/27/23	Alexander Grishman	Attention to issues with proof of claim.	0.40
06/27/23	Richard Kanowitz	Prepare for and conduct conference call with BRG (Mark Renzi) concerning preparation of proofs of claim by BlockFi against FTX debtors.	0.30
06/27/23	Richard Kanowitz	Review and respond to emails to/from BRG and BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	1.10
06/27/23	Brian Singleterry	Review proof of claim against FTX and numbers relating to proof of claim (.2); plan steps for organizing evidence for future use in litigation (.2).	0.40
06/27/23	Lauren Sisson	Review [REDACTED] and related responses and objections (2.9); begin drafting [REDACTED] (1.2).	4.10
06/27/23	Tom Zavala	Correspond with Chief Restructuring Officer's team on [REDACTED] [REDACTED] (1.1); correspond with S. Bailey of BlockFi regarding same (.3); review and address comments and questions from Chief Restructuring Officer's team regarding [REDACTED] (1.0); prepare redlines marked against prior versions for distribution to BlockFi legal and financial teams (.8); correspond with R. Anigian and B. Singleterry regarding preparation of [REDACTED] [REDACTED] (.6); research and analyze case law to evaluate elements of various [REDACTED] [REDACTED] (6.5).	10.30



Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 9 of 10

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/28/23	Richard D. Anigian	Work on analysis of claims and defenses by and against FTX and Alameda (1.4); strategize regarding same (.7).	2.10
06/28/23	Matthew Frankle	Response to inquiries regarding factual background on proof of claim.	0.30
06/28/23	Richard Kanowitz	Review and analyze [REDACTED] [REDACTED]	2.20
06/28/23	Richard Kanowitz	Review and analyze amended schedules and SOFAs for FTX debtors concerning BlockFi liens and claims	0.80
06/28/23	Richard Kanowitz	Review and analyze bar date order for customer claims for FTX debtors concerning BlockFi claims against FTX for exchange transactions	0.60
06/28/23	Lauren Sisson	Correspondence with R. Kanowitz on amended schedules filed in FTX (.2); review amended schedules and request unredacted versions from FTX counsel (.8); review proposed order on customer claims bar date (.3); review response from FTX counsel (.3).	1.60
06/28/23	Tom Zavala	Analyze and review Customer Claim Bar Date Order and exhibits to understand rules and instructions for filing customer claims and to evaluate necessity of filing multiple proof of claims in addition to non-customer claims and summarize findings for internal review (2.1); correspond with M. Frankle regarding same (.1); research and analyze case law related to [REDACTED] (2.0); prepare summary of [REDACTED] (1.0); prepare FTX proof of claim cover pages for execution and draft email to BRG with execution instructions (1.2).	6.40
06/29/23	Matthew Frankle	Review of FTX complaint regarding Emergent funding.	0.80
06/29/23	Alexander Grishman	Review [REDACTED] [REDACTED]	2.20
06/29/23	Richard Kanowitz	Review and analyze financial presentations and updates filed by FTX debtors impacting BlockFi liens, claims and encumbrances against FTX debtors.	1.30
06/29/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, BRG, UCC counsel, Walkers and Bermuda JPLs [REDACTED] [REDACTED]	0.70
06/29/23	Tom Zavala	Compile signature pages and file electronic proofs of claim against FTX through Kroll site (2.5); compile and review confirmations of filing and circulate same to BlockFi legal teams (1.0); review research summary prepared by W. Cory and update draft summary of claims (.8).	4.30
06/30/23	Matthew Frankle	Review of purchase and sale agreement from [REDACTED]	0.30

Invoice Number: 21600568  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

July 26, 2023  
Page 10 of 10

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/30/23	Alexander Grishman	Review Sales Purchase Agreement related to [REDACTED] (.8); attention to proposed issues and comments (.4).	1.20
06/30/23	Brian Singleterry	Prepare summary of claims and defenses related to [REDACTED]	3.60
06/30/23	Lauren Sisson	Correspondence with client regarding [REDACTED] (.3); correspondence with counsel for FTX on same (.2).	0.50
06/30/23	Craig S. Unterberg	Review [REDACTED]	0.80

**Chargeable Hours 204.30**

<b>Total Fees</b>	<b>\$193,297.50</b>
Adjustment (15% Discount)	\$ (28,994.63)
<b>Total Adjusted Fees</b>	<b>\$164,302.87</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	19.40	\$1,075.00	\$20,855.00
Charlie M. Jones	5.80	\$1,000.00	\$5,800.00
Craig S. Unterberg	0.80	\$1,400.00	\$1,120.00
J. Frasher Murphy	1.50	\$1,100.00	\$1,650.00
Matt Ferris	6.00	\$1,000.00	\$6,000.00
Matthew Frankle	23.00	\$1,150.00	\$26,450.00
Richard D. Anigian	13.50	\$1,200.00	\$16,200.00
Richard Kanowitz	26.10	\$1,400.00	\$36,540.00
Brian Singleterry	15.80	\$730.00	\$11,534.00
Jordan Chavez	3.80	\$775.00	\$2,945.00
Lauren Sisson	14.50	\$710.00	\$10,295.00
Tom Zavala	73.20	\$730.00	\$53,436.00
Kimberly Morzak	0.90	\$525.00	\$472.50
<b>Total Professional Summary</b>			<b>\$193,297.50</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$164,302.87</b>
<b>Total Amount Due</b>	<b>USD \$164,302.87</b>



## HAYNES BOONE

Invoice Number: 21599914  
Invoice Date: July 21, 2023  
Matter Name: Travel Time  
Client/Matter Number: 0063320.00024  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$5,520.00
Adjustment (15% Discount)	\$ (828.00)
<b>Total Adjusted Fees</b>	<b>\$4,692.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$4,692.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$4,692.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599914** • Client Number **0063320.00024** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599914  
Matter Name: Travel Time  
Client/Matter Number: 0063320.00024  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 2

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/04/23	Richard D. Anigian	Travel to New York for mediation with UCC (billed at 1/2 of actual time).	2.40
06/07/23	Richard D. Anigian	Return travel from mediation (billed at 1/2 of actual time).	2.20

**Chargeable Hours 4.60**

**Total Fees \$5,520.00**

Adjustment (15% Discount) \$ (828.00)

**Total Adjusted Fees \$4,692.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard D. Anigian	4.60	\$1,200.00	\$5,520.00
<b>Total Professional Summary</b>			<b>\$5,520.00</b>

**Total Fees, Expenses and Charges \$4,692.00**

**Total Amount Due USD \$4,692.00**

## HAYNES BOONE

Invoice Number: 21599915  
Invoice Date: July 21, 2023  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$27,643.00
Adjustment (15% Discount)	\$ (4,146.45)
<b>Total Adjusted Fees</b>	<b>\$23,496.55</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$23,496.55</b>
<b>Total Invoice Balance Due</b>	<b>USD \$23,496.55</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599915** • Client Number **0063320.00025** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599915  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 5

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Walkers and Bermuda JPLs concerning [REDACTED].	1.20
06/02/23	Richard Kanowitz	Review and analyze updated declarations of M. Renzi, T. Fu, and A. Cheela in support of Bermuda JPLs application requesting return of wallet assets from BlockFi International to customers.	0.90
06/03/23	Richard Kanowitz	Review and analyze final declarations of M. Renzi, T. Fu, and A. Cheela in support of Bermuda JPLs application requesting return of wallet assets from BlockFi International to customers.	0.40
06/06/23	Richard Kanowitz	Conferences with Bermuda JPLs and US counsel concerning status of mediation and related matters.	0.80
06/08/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and Walkers concerning edits and comments for BF response to USA motion to withdraw reference of UCC adversary proceeding seeking to enjoin seizure of assets.	0.30
06/09/23	Richard Kanowitz	Review and respond to emails to/from Walkers concerning approval of wallet motion and UI procedures in Bermuda wind down proceedings.	0.40
06/12/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and BlockFi legal and financial team concerning [REDACTED].	0.70
06/12/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and BlockFi legal team concerning [REDACTED].	0.60
06/12/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs concerning DOJ motion to withdraw reference of UCC adversary proceeding seeking to stay enforcement of seizure warrants.	0.40
06/13/23	Richard Kanowitz	Review and analyze discovery and financial analysis demand from counsel to [REDACTED] concerning BF International books and records and JPL oversight of same.	0.60
06/13/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, BRG and Walkers concerning [REDACTED].	0.30

Invoice Number: 21599915  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/13/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and BlockFi legal team concerning [REDACTED]	0.30
06/15/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams, BRG and Walkers concerning [REDACTED]	0.90
06/15/23	Richard Kanowitz	Prepare for and attend conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning [REDACTED]	0.60
06/15/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, BlockFi legal and financial teams and Walkers concerning [REDACTED]	0.40
06/15/23	J. Frasher Murphy	Prepare for and participate in update call with JPLs.	0.50
06/17/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal team concerning [REDACTED]	0.60
06/19/23	Richard Kanowitz	Review and respond to emails to/from Richard Bernard, US Counsel to Bermuda JPLs concerning [REDACTED]	0.60
06/22/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning [REDACTED]	0.70
06/22/23	Richard Kanowitz	Review, analyze and edit letter to [REDACTED] refuting allegations concerning US and Bermuda proceedings and JPL oversight of same.	0.70
06/23/23	Jordan Chavez	Review and revise response to [REDACTED] and correspond with Walkers and BlockFi regarding same.	1.00
06/23/23	Richard Kanowitz	Review and analyze proposed reply to [REDACTED], and provide comments and edits thereto.	0.80
06/23/23	Lauren Sisson	Analyze and provide edits to Bermuda counsel letter to international creditor.	1.20
06/26/23	Jordan Chavez	Correspond with committee counsel and debtor professionals regarding international issues related to distributions and research needed for same.	0.60
06/26/23	Richard Kanowitz	Review and respond to emails to/from Walkers (Steven White) concerning potential scheme of arrangement for BlockFi International.	0.60

Invoice Number: 21599915  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/23	Jordan Chavez	Correspond with JPLs regarding Disclosure Statement approval, confirmation timeline, and impact of revisions on international proceeding (.8); correspond with committee counsel regarding impact of preference analysis on international wallet holders and plan terms regarding same (.2).	1.00
06/27/23	Richard Kanowitz	Review and analyze Bermuda JPL comments and edits to second amended plan and related disclosure statement for BlockFi Debtors.	0.80
06/27/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs and Walkers concerning proposed edits and modifications to second amended plan to comply with Bermuda law.	0.60
06/27/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs and US counsel concerning second amended Plan and related Disclosure Statement for BlockFi Debtors.	0.90
06/27/23	Lauren Sisson	Participate in call with Bermuda JPLs and counsel on upcoming litigation issues.	0.60
06/28/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning [REDACTED]	0.60
06/29/23	Richard Kanowitz	Prepare for and attend conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning [REDACTED]	0.60
06/30/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning [REDACTED]	0.30
06/30/23	Richard Kanowitz	Review and respond to emails to/from Walkers concerning wind-down of BF International and related tax issues.	0.40

**Chargeable Hours 21.90**

**Total Fees \$27,643.00**

Adjustment (15% Discount) \$ (4,146.45)

**Total Adjusted Fees \$23,496.55**

Invoice Number: 21599915  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	0.50	\$1,100.00	\$550.00
Richard Kanowitz	17.00	\$1,400.00	\$23,800.00
Jordan Chavez	2.60	\$775.00	\$2,015.00
Lauren Sisson	1.80	\$710.00	<u>\$1,278.00</u>
<b>Total Professional Summary</b>			<b>\$27,643.00</b>

**Total Fees, Expenses and Charges**

**\$23,496.55**

**Total Amount Due**

**USD \$23,496.55**

## HAYNES BOONE

Invoice Number: 21599916

Invoice Date: July 21, 2023

Matter Name: Executory Contracts & Unexpired Leases

Client/Matter Number: 0063320.00026

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$25,077.50
Adjustment (15% Discount)	\$ (3,761.63)
<b>Total Adjusted Fees</b>	<b>\$21,315.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$21,315.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$21,315.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599916** • Client Number **0063320.00026** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21599916  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 4

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Jordan Chavez	Review and revise second rejection notice and correspond with Ms. Sisson regarding same.	0.60
06/01/23	Lauren Sisson	Prepare for filing and circulate 2nd omnibus executory contract rejection notice for review (.3); finish draft of demand letter to counter-party on setoff of bond (.5).	0.80
06/02/23	Lauren Sisson	Finalize and send second omnibus rejection notice for filing.	0.20
06/03/23	Richard Kanowitz	Review and analyze 2nd omnibus notice for rejection of contracts, agreements and leases	0.30
06/05/23	Jordan Chavez	Review and revise Scratch consent order and correspond with Scratch's counsel regarding same.	0.80
06/06/23	Jordan Chavez	Review and analyze Scratch response to consent order and advise BlockFi legal regarding same (.4); advise BlockFi legal on [REDACTED] (1.2); review and analyze [REDACTED] issues and correspond with Ms. Henry and Mr. Silver regarding same (.5); review and revise Scratch rejection notice and correspond with BlockFi and Ms. Sisson regarding same (.4).	2.50
06/06/23	Lauren Sisson	Review Scratch correspondence with client and loan agreement (1.1); draft notice and schedule to reject Scratch LSA (.9); correspond with client regarding same (.2); review [REDACTED] documents from client and draft summary of [REDACTED] (1.3).	3.50
06/07/23	Jordan Chavez	Review and analyze Scratch agreement and correspond with BlockFi regarding [REDACTED] (1.2); review and revise demand letter to [REDACTED] (.5); advise BlockFi regarding contracts for assumption (.3).	2.00
06/07/23	Lauren Sisson	Finalize demand letter to rejection counter-party and send to client and JPLs for review.	0.60
06/07/23	Lauren Sisson	Participate in call with client on renewals for certain executory contracts (.5); draft summary of relevant provisions for R. Kanowitz (.3); correspond with R. Kanowitz and client on same (.4).	1.20
06/08/23	Lauren Sisson	Check recent proof of claims for rejection damage filings.	0.40

Invoice Number: 21599916  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/09/23	Jordan Chavez	Prepare demand letter to Scratch and correspond with BlockFi, Scratch, and Kroll regarding same (2.0); advise BlockFi regarding [REDACTED] (.6); review and analyze law and issues related to [REDACTED] (1.0).	3.60
06/09/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and M3 concerning [REDACTED].	0.60
06/09/23	Richard Kanowitz	Review, analyze and edit demand letter to Scratch concerning termination of agreement.	0.60
06/09/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.60
06/12/23	Jordan Chavez	Review and analyze [REDACTED].	0.40
06/13/23	Jordan Chavez	Review and analyze proposed contract assumptions and correspond with BRG regarding same.	0.30
06/14/23	Jordan Chavez	Review and analyze correspondence from Scratch and discuss with BlockFi (.2); review, analyze, and advise on [REDACTED] and discuss same with BlockFi (1.0).	1.20
06/14/23	Lauren Sisson	Correspondence with BRG on rejection claims to include in liquidation analysis (.4); check register for proof of claims filed by executory contract counterparties (.5); send contract rejection notices to BRG (.2).	1.10
06/20/23	Jordan Chavez	Review and revise Scratch turnover motion and correspond with BlockFi regarding same.	1.60
06/22/23	Jordan Chavez	Correspond with BlockFi Legal and Ms. Marquez regarding [REDACTED] and advise company regarding same (1.0); review and analyze [REDACTED] and advise BlockFi legal regarding same (.3).	1.30
06/22/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.60
06/23/23	Jordan Chavez	Correspond with Ms. Marquez regarding [REDACTED] (.1); review and analyze [REDACTED] and correspond with Ms. Marquez regarding same (.2).	0.30
06/23/23	Lauren Sisson	Correspondence with client on stay violation letter and documentation for contract rejection.	0.60
06/26/23	Lauren Sisson	Correspondence with client regarding the return of leased equipment and objections to rejection damage claims (.5); attention to contracts with counter-party that violated stay (.4); draft stay violation letter and circulate to client for review (.5).	1.40

Invoice Number: 21599916  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/23	Jordan Chavez	Review, analyze, and advise BlockFi regarding rejection damage claims and equipment return.	0.50
06/27/23	Lauren Sisson	Review invoices and check for filed proof of claim from counter-party that missed demand letter deadline to return deposit.	0.60
06/27/23	Lauren Sisson	Finalize and send stay violation letter to executory contract counter party.	0.90
06/28/23	Lauren Sisson	Correspondence with client on attempts to return rejected lease equipment.	0.20
06/30/23	Jordan Chavez	Correspond with BlockFi regarding Scratch [REDACTED]	0.40
06/30/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.40
06/30/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED].	0.40

Chargeable Hours 30.50

Total Fees	\$25,077.50
Adjustment (15% Discount)	\$ (3,761.63)
Total Adjusted Fees	\$21,315.87

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	3.50	\$1,400.00	\$4,900.00
Jordan Chavez	15.50	\$775.00	\$12,012.50
Lauren Sisson	11.50	\$710.00	\$8,165.00
Total Professional Summary			\$25,077.50

Total Fees, Expenses and Charges	\$21,315.87
Total Amount Due	USD \$21,315.87

## HAYNES BOONE

Invoice Number: 21599917  
Invoice Date: July 21, 2023  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$13,090.50
Adjustment (15% Discount)	\$ (1,963.58)
<b>Total Adjusted Fees</b>	<b>\$11,126.92</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$11,126.92</b>
<b>Total Invoice Balance Due</b>	<b>USD \$11,126.92</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599917** • Client Number **0063320.00027** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599917  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/03/23	Neil Issar	Review, analyze, and summarize client's document production in response to government subpoena.	1.60
06/14/23	Brian Singleterry	Review proposed production to Emergent and analyze issues with finalizing production.	0.60
06/22/23	Charlie M. Jones	Work on issues concerning [REDACTED]	0.90
06/28/23	Richard Kanowitz	Review and respond to emails to/from counsel to CEO and COO and counsel to UCC regarding financial subpoenas and interrogatories issued in connection with contested Plan and Disclosure Statement proceedings.	0.60
06/28/23	Richard Kanowitz	Review and analyze UCC subpoenas and interrogatories issues to CEO and COO for financial information in connection with Plan and Disclosure Statement contested proceedings.	1.20
06/28/23	J. Frasher Murphy	Review and analyze discovery served on insiders in connection with Plan and Disclosure Statement disputes.	1.00
06/29/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning [REDACTED]	0.80
06/29/23	Richard Kanowitz	Prepare for and conduct conference calls with counsel to CEO and COO regarding [REDACTED]	0.80
06/29/23	Richard Kanowitz	Review and analyze subpoena issued to Scott Vogel, Independent director of BlockFi Inc. in connection with contested Plan and Disclosure Statement proceedings.	0.90
06/29/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel and counsel to CEO and COO regarding financial subpoenas and interrogatories issued in connection with contested Plan and Disclosure Statement proceedings.	0.60
06/30/23	Alexander Grishman	Attention to witness / deposition requests and diligence requests from Unsecured Creditors Committee.	0.70
06/30/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel demanding relevant documents concerning pre-petition purchase of D&O insurance.	0.40

Invoice Number: 21599917  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/30/23	Richard Kanowitz	Review, analyze and edit BlockFi response to UCC demand to designate highly confidential and confidential designations for materials produced during 2004 investigation.	0.80

**Chargeable Hours 10.90**

**Total Fees \$13,090.50**

Adjustment (15% Discount) \$ (1,963.58)

**Total Adjusted Fees \$11,126.92**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	0.70	\$1,075.00	\$752.50
Charlie M. Jones	0.90	\$1,000.00	\$900.00
J. Frasher Murphy	1.00	\$1,100.00	\$1,100.00
Richard Kanowitz	6.10	\$1,400.00	\$8,540.00
Brian Singleterry	0.60	\$730.00	\$438.00
Neil Issar	1.60	\$850.00	\$1,360.00
<b>Total Professional Summary</b>			<b>\$13,090.50</b>

**Total Fees, Expenses and Charges \$11,126.92**

**Total Amount Due USD \$11,126.92**

## HAYNES BOONE

Invoice Number: 21599918

Invoice Date: July 21, 2023

Matter Name: Corporate Governance/Securities/Board Matters

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$13,765.00
Adjustment (15% Discount)	\$ (2,064.75)
<b>Total Adjusted Fees</b>	<b>\$11,700.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$11,700.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$11,700.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
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Please Reference: Invoice Number **21599918** • Client Number **0063320.00028** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599918  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.30
06/02/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.40
06/07/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.60
06/08/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.60
06/09/23	Jordan Chavez	Correspond with BlockFi executives regarding mediation and case strategy.	0.30
06/09/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams and Walkers concerning case issues and developments.	0.60
06/12/23	Jordan Chavez	Review and analyze Washington transmitter license and correspond with BlockFi regarding assessment fee for same.	0.30
06/12/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.80
06/13/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.30
06/14/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, BlockFi financial and legal teams concerning case issues and developments.	0.80
06/15/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning status and developments in chapter 11 cases.	0.60
06/20/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.90
06/21/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning status and developments in chapter 11 cases.	0.30
06/22/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.30



Invoice Number: 21599918  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/26/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 cases.	0.70
06/27/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO and BlockFi legal and financial teams concerning status and developments in chapter 11 cases.	0.40
06/28/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, BlockFi financial and legal teams concerning case issues and developments.	0.70
06/29/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO, COO, CRO, BlockFi financial and legal teams concerning case issues and developments.	0.60
06/30/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 cases.	0.60

**Chargeable Hours 10.10**

<b>Total Fees</b>	<b>\$13,765.00</b>
Adjustment (15% Discount)	\$ (2,064.75)
<b>Total Adjusted Fees</b>	<b>\$11,700.25</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	9.50	\$1,400.00	\$13,300.00
Jordan Chavez	0.60	\$775.00	<u>\$465.00</u>
<b>Total Professional Summary</b>			<b>\$13,765.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$11,700.25</b>
<b>Total Amount Due</b>	<b>USD \$11,700.25</b>

## HAYNES BOONE

Invoice Number: 21599919

Invoice Date: July 21, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$20,321.50
Adjustment (15% Discount)	\$ (3,048.23)
<b>Total Adjusted Fees</b>	<b>\$17,273.27</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$17,273.27</b>
<b>Total Invoice Balance Due</b>	<b>USD \$17,273.27</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599919** • Client Number **0063320.00029** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599919  
Matter Name: Preparation of Motions, Applications and Other Pleadings  
Client/Matter Number: 0063320.00029  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/06/23	Alexander Grishman	Review motion to extend governmental bar date.	0.70
06/06/23	Lauren Sisson	Prepare application and consent order extending governmental bar date (.9); circulate to UCC, DOJ, and client for review (.2); finalize and send to local counsel for filing (.2).	1.30
06/07/23	Kimberly Morzak	Draft notice of appearance for Mr. Kanowitz and Ms. Sisson for filing in US District Court withdrawal of reference proceeding.	0.80
06/07/23	Lauren Sisson	Finalize pleadings for license adversary and circulate to R. Kanowitz, M. Ferris, and F. Murphy for review (1.9); attention to draft of Scratch turnover motion (.9).	2.80
06/08/23	Kimberly Morzak	Draft pro hac vice motions and proposed orders for Messrs. Anigian and Jones in connection with district court litigation.	1.20
06/08/23	Lauren Sisson	Finalize and send third rejection notice to local counsel for filing (.3); finalize draft and exhibits and send demand letter to rejected counter-party (.9); incorporate Haynes Boone edits to license adversary pleadings and circulate to client, UCC, and JPLs (1.2).	2.40
06/12/23	Lauren Sisson	Incorporate client edits to PI motion and recirculate to UCC and JPLs (.9); prepare exhibits for adversary (.5); correspond with local counsel on filing of same (.2).	1.60
06/13/23	Lauren Sisson	Attention to final drafts of complaint, motion, certification, and exhibits in state license adversary (1.7); prepare and send same for filing (.3); research service methods for Connecticut (.4); correspondence with local counsel regarding service of process (.3).	2.70
06/14/23	Lauren Sisson	Attention to drafts of [REDACTED]	1.30
06/16/23	Alexander Grishman	Review bridge motion to update plan and disclosure statement timeline.	0.40
06/16/23	Lauren Sisson	Attention to draft of [REDACTED].	3.10
06/19/23	Lauren Sisson	Attention to draft of complaint [REDACTED] [REDACTED]	1.90
06/20/23	Lauren Sisson	Finalize and circulate draft of [REDACTED] to client for review.	1.20
06/20/23	Lauren Sisson	Prepare draft of application and stipulation in Dept. of Banking adversary proceeding.	1.80

Invoice Number: 21599919  
Matter Name: Preparation of Motions, Applications and Other Pleadings  
Client/Matter Number: 0063320.00029  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/21/23	Richard Kanowitz	Review and analyze materials and supplemental legal decisions for reply brief on BlockFi motion to redact PII.	0.80
06/22/23	Lauren Sisson	Incorporate M. Ferris, R. Kanowitz, and regulatory counsel edits to state license stipulation.	0.80
06/22/23	Lauren Sisson	Attention to supplement to motion to redact customer information.	1.50
06/23/23	Lauren Sisson	Attention to draft of supplement to customer redaction motion.	1.10
06/26/23	Lauren Sisson	Finish draft of supplement to customer redaction motion and send to R. Kanowitz for review.	0.40

**Chargeable Hours 27.80**

**Total Fees \$20,321.50**

Adjustment (15% Discount) \$ (3,048.23)

**Total Adjusted Fees \$17,273.27**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.10	\$1,075.00	\$1,182.50
Richard Kanowitz	0.80	\$1,400.00	\$1,120.00
Lauren Sisson	23.90	\$710.00	\$16,969.00
Kimberly Morzak	2.00	\$525.00	\$1,050.00
<b>Total Professional Summary</b>			<b>\$20,321.50</b>

**Total Fees, Expenses and Charges \$17,273.27**

**Total Amount Due USD \$17,273.27**

## HAYNES BOONE

Invoice Number: 21599920  
Invoice Date: July 21, 2023  
Matter Name: Reporting  
Client/Matter Number: 0063320.00032  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$2,650.00
Adjustment (15% Discount)	\$ (397.50)
<b>Total Adjusted Fees</b>	<b>\$2,252.50</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$2,252.50</b>
<b>Total Invoice Balance Due</b>	<b>USD \$2,252.50</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599920** • Client Number **0063320.00032** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599920  
Matter Name: Reporting  
Client/Matter Number: 0063320.00032  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 2

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/21/23	Jordan Chavez	Review and analyze May MOR drafts.	0.80
06/21/23	Richard Kanowitz	Review and respond to emails to/from BRG concerning MOR for June.	0.20
06/22/23	Richard Kanowitz	Review and respond to emails to/from BRG concerning MOR for June.	0.30
06/22/23	Richard Kanowitz	Review, analyze and edit MORs for June.	0.40
06/23/23	J. Frasher Murphy	Review filed MORs for month end 5/31.	0.70

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**Chargeable Hours 2.40**

<b>Total Fees</b>	<b>\$2,650.00</b>
Adjustment (15% Discount)	\$ (397.50)
<b>Total Adjusted Fees</b>	<b>\$2,252.50</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	0.70	\$1,100.00	\$770.00
Richard Kanowitz	0.90	\$1,400.00	\$1,260.00
Jordan Chavez	0.80	\$775.00	<u>\$620.00</u>
<b>Total Professional Summary</b>			<b>\$2,650.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$2,252.50</b>
<b>Total Amount Due</b>	<b>USD \$2,252.50</b>

## HAYNES BOONE

Invoice Number: 21599922  
Invoice Date: July 21, 2023  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$29,497.00
Adjustment (15% Discount)	\$ (4,424.55)
<b>Total Adjusted Fees</b>	<b>\$25,072.45</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$25,072.45</b>
<b>Total Invoice Balance Due</b>	<b>USD \$25,072.45</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

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ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

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Please Reference: Invoice Number **21599922** • Client Number **0063320.00034** • Attorney **Alexander Grishman**

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Invoice Number: 21599922  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 5

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Richard Kanowitz	Prepare for and conduct conference call with UCC advisors on wallet withdrawal issues.	0.40
06/01/23	Richard Kanowitz	Review and respond to creditor emails and voicemails on case administration issues including late proofs of claim, return of wallet assets and related matters.	0.60
06/02/23	Richard Kanowitz	Review, analyze and edit communication to creditors concerning UI updates, return of wallet funds and claim objections on wallet balances.	0.80
06/02/23	Richard Kanowitz	Review and respond to emails from C Street and BlockFi legal and financial teams concerning [REDACTED] and related matters.	0.60
06/02/23	Tom Zavala	Extended telephone conference with client regarding notice received and status of claims (.5); follow up on notice and other questions posed on call and draft email response regarding same (.4).	0.90
06/05/23	Jordan Chavez	Review and revise insufficient documentation correspondence to creditors and correspond with BlockFi, BRG, and C-Street regarding same (.3); correspond with BlockFi and Kroll teams regarding update for portal with account balances (.1).	0.40
06/06/23	Tom Zavala	Attend call with two inquiring creditors to discuss case status.	0.90
06/07/23	Tom Zavala	Correspond with creditor regarding Plan and Disclosure Statement.	0.70
06/08/23	Jordan Chavez	Review and analyze documentation request correspondence for creditors and correspond with BlockFi and C-Street regarding same.	0.20
06/08/23	Richard Kanowitz	Review, analyze and edit communications to creditors concerning wallet withdrawals and insufficient information for proofs of claims.	0.80
06/12/23	Jordan Chavez	Attention to wallet account holder inquiries regarding user interface (.3); correspond with committee counsel regarding creditor inquiries regarding service and plan (.4).	0.70
06/12/23	Tom Zavala	Respond to creditor inquiry by phone.	0.70
06/13/23	Jordan Chavez	Prepare response to wallet account holder regarding post pause transfers (.3); correspond with Ms. Duhl at BlockFi regarding [REDACTED] notice (.1).	0.40



Invoice Number: 21599922  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/13/23	Richard Kanowitz	Review and respond to voicemail messages from creditors concerning late proof of claim filings, return of wallet assets and related administrative matters.	0.60
06/13/23	Tom Zavala	Follow up on 10 voicemails and emails from BlockFi clients regarding notices received, status of Plan and distributions, and obtaining ownership of deceased spouse's assets using a beneficiary distribution form.	3.50
06/14/23	Jordan Chavez	Correspond with BlockFi and BlockFi accountholder beneficiary regarding distribution forms for decedent (.2); review and analyze claims register issues and correspond with BlockFi regarding same (1.0); prepare correspondence to ad hoc wallet account holders regarding amended schedules and bar date and correspond with Ms. Kovsky-Apap regarding same (.8); correspond with creditors with invalid unreturned wire transfers (.2).	2.20
06/15/23	Jordan Chavez	Prepare responses to inquiries regarding wallet account user interface (.2); review and revise portal messages to creditors regarding insufficient documentation uploads and correspond with committee counsel, BlockFi, Kroll, JPLs, and C-street regarding same (2.0); prepare responses to creditor inquiries regarding insufficient documentation portal (.2).	2.40
06/15/23	Richard Kanowitz	Review and respond to creditor emails and voicemails on return of crypto assets, Kroll portal and related administrative issues.	0.80
06/15/23	Tom Zavala	Correspond with BlockFi client regarding discrepancies between BlockFi UI account balance and scheduled claims.	0.70
06/16/23	Jordan Chavez	Correspond with BlockFi, UCC counsel, and Kroll regarding insufficient documentation portal updates.	0.40
06/16/23	Richard Kanowitz	Prepare for and conduct conference call with UCC counsel concerning case issues and developments.	0.40
06/19/23	Jordan Chavez	Correspond with Mr. Patella regarding omnibus claim objections and redaction issues.	0.20
06/20/23	Lauren Sisson	Respond to creditor inquiries.	1.90
06/20/23	Tom Zavala	Review and respond to a BlockFi client's inquiries.	0.60
06/21/23	Richard Kanowitz	Review and respond to creditor emails and voicemails on return of crypto assets, Kroll portal and related administrative issues.	0.60
06/21/23	Lauren Sisson	Respond to creditor inquiries.	0.20
06/22/23	Jordan Chavez	Attend to creditor inquiries regarding document submission and claim objections.	0.50
06/22/23	Lauren Sisson	Respond to creditor inquiries.	0.30

Invoice Number: 21599922  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/24/23	Richard Kanowitz	Review and respond to creditor emails and voicemails on return of crypto assets, Kroll portal and related administrative issues.	0.70
06/26/23	Richard Kanowitz	Review and respond to emails from creditors concerning return of wallet assets, Kroll claim portal and other administrative matters for BlockFi bankruptcy cases.	0.60
06/26/23	Lauren Sisson	Respond to counsel for ad hoc wallet holders inquiry about claim.	0.30
06/26/23	Tom Zavala	Respond to creditor inquiry.	0.10
06/29/23	Jordan Chavez	Review and analyze communications to creditors regarding Scratch loan servicing termination and correspond with BlockFi and Kirkland teams regarding same.	0.30
06/30/23	Richard D. Anigian	Review demand from UCC regarding insurance communications (.1); review creditor letter regarding wallet payments (.1).	0.20
06/30/23	Jordan Chavez	Review and revise communications to creditors regarding loan servicing and correspond with BlockFi and debtors' professionals regarding same.	0.50
06/30/23	Richard Kanowitz	Review, analyze and edit email to retail loan clients on return of ACH payments and termination of Scratch loan processing relationship.	0.60
06/30/23	Richard Kanowitz	Review and respond to voice mails and emails from creditors concerning wallet withdrawals, Kroll portal, proof of claims and related administrative matters for BlockFi cases.	0.90
06/30/23	J. Frasher Murphy	Communications with creditors concerning wallet issues.	0.30
06/30/23	Lauren Sisson	Review and respond to multiple creditor inquiries (3.1); locate and review filed proofs of claim of creditors (.7); correspondence with Kroll on same (.4).	4.20

**Chargeable Hours 32.10**

**Total Fees \$29,497.00**

Adjustment (15% Discount) \$ (4,424.55)

**Total Adjusted Fees \$25,072.45**

Invoice Number: 21599922  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	0.30	\$1,100.00	\$330.00
Richard D. Anigian	0.20	\$1,200.00	\$240.00
Richard Kanowitz	8.40	\$1,400.00	\$11,760.00
Jordan Chavez	8.20	\$775.00	\$6,355.00
Lauren Sisson	6.90	\$710.00	\$4,899.00
Tom Zavala	8.10	\$730.00	<u>\$5,913.00</u>
<b>Total Professional Summary</b>			<b>\$29,497.00</b>

**Total Fees, Expenses and Charges** **\$25,072.45**

**Total Amount Due** **USD \$25,072.45**

## HAYNES BOONE

Invoice Number: 21599923  
Invoice Date: July 21, 2023  
Matter Name: Trademark Issues  
Client/Matter Number: 0063320.00035  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$960.00
Adjustment (15% Discount)	\$ (144.00)
<b>Total Adjusted Fees</b>	<b>\$816.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$816.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$816.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599923** • Client Number **0063320.00035** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599923  
Matter Name: Trademark Issues  
Client/Matter Number: 0063320.00035  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 2

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/16/23	Annie Allison	Review status of domain name renewals.	0.20
06/16/23	Erin Hennessy	Review and report domain names / content (.6); exchange emails with R. Kirschner regarding same (.2).	0.80

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**Chargeable Hours 1.00**

**Total Fees \$960.00**

Adjustment (15% Discount) \$ (144.00)

**Total Adjusted Fees \$816.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Erin Hennessy	0.80	\$1,000.00	\$800.00
Annie Allison	0.20	\$800.00	\$160.00
<b>Total Professional Summary</b>			<b>\$960.00</b>

**Total Fees, Expenses and Charges \$816.00**

**Total Amount Due USD \$816.00**

## HAYNES BOONE

Invoice Number: 21599924  
Invoice Date: July 21, 2023  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$82,097.50
Adjustment (15% Discount)	\$ (12,314.63)
<b>Total Adjusted Fees</b>	<b>\$69,782.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$69,782.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$69,782.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

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ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599924** • Client Number **0063320.00036** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 7

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Matt Ferris	Prepare for (.4) and participate in equipment lender status update call (.2); review Core bankruptcy docket and relevant pleadings (.5).	1.10
06/01/23	Matthew Frankle	Participate on equipment lender call.	0.10
06/01/23	J. Frasher Murphy	Prepare for and participate in weekly equipment lender update call with Debtors (.2); analysis of follow-up issues related to timing of plan term sheet and related matters (.3).	0.50
06/07/23	Matt Ferris	Review and analysis of Core Sci financial reporting and correspond with BRG team regarding same (.4); consideration of Core Sci case status and pending deadlines (.5).	0.90
06/07/23	J. Frasher Murphy	Review and analyze Core Sci budget variance report.	0.40
06/08/23	Matt Ferris	Prepare for and participate in equipment lender status update call (.8); review and analysis of Core Sci plan proposal and supporting business plan (1.5); correspond with BlockFi and BRG teams regarding same (.4); correspond with counsel for certain equipment lenders regarding same (.2).	2.90
06/08/23	Matthew Frankle	Attend equipment lender call with Debtors.	0.70
06/08/23	Richard Kanowitz	Review and analyze Core Sci business plan for treatment of BlockFi secured claims and interests.	0.70
06/09/23	Matt Ferris	Further review and analysis of Core Sci plan proposal and supporting business plan (1.2); correspond with BlockFi and BRG teams regarding same and next steps (.5); review and analysis of Core Sci's proposed settlement with certain equipment lessors (.3).	2.00
06/09/23	J. Frasher Murphy	Review and analyze business plan cleansing materials (.6); review and analyze plan construct materials (.6); analyze initial feedback from client to business plan (.4).	1.60
06/11/23	Matt Ferris	Review and respond to correspondence with Core Sci advisors regarding plan proposal and related matters.	0.30
06/12/23	Matt Ferris	Correspond with BlockFi and Core Sci teams regarding plan proposal matters and next steps with respect to same (.5); review Core Sci claim estimates and consideration of interplay with proposed plan treatment, including proposed equity splits (.7).	1.20
06/12/23	Matthew Frankle	Review of Core claim estimates.	0.30

Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams, Core Sci debtor, and counsel for equipment lenders concerning Core Sci business plan negotiations and related matters.	0.80
06/12/23	J. Frasher Murphy	Review and analyze Core Sci claim summary provided by Debtors' advisors.	0.60
06/13/23	Matt Ferris	Review and respond to correspondence regarding plan proposal and related matters (.3); review entered exclusivity order and attention to matters regarding status conference hearing (.2).	0.50
06/14/23	Matt Ferris	Prepare for and participate in conference call with Core Sci team regarding plan proposal and supporting business plan (1.5); call with BlockFi team regarding follow up matters from same (.3); review Core Sci cleansing and valuation materials and transmit same to BlockFi team (.8); follow up correspondence with BlockFi and BRG teams regarding plan proposal and next steps (.3); review and analysis of Core Sci's financial reporting and correspond with BRG team regarding same (.4).	3.30
06/14/23	Matthew Frankle	Attend Business Plan call with Core and Equipment Lenders.	1.00
06/14/23	Matthew Frankle	Call with BlockFi and BRG on Core initial proposal.	0.30
06/14/23	Richard Kanowitz	Prepare for and conduct conference call with client on business plan issues and BlockFi recovery.	0.40
06/14/23	J. Frasher Murphy	Participate in call with Core Sci regarding business plan and Chapter 11 plan structure (.9); follow-up call with client regarding same (.3); review and analyze Core plan construct materials (.6); review variance report (.5).	2.30
06/14/23	Kenneth J. Rusinko	Review Order Extending Exclusive Periods, circulate and notify team of upcoming Status Conference.	0.30
06/15/23	Matt Ferris	Prepare for and participate in equipment lender status update call (.4); analysis regarding additional diligence required in connection with review of Core Sci's plan proposal and development of strategy with respect to same (1.0); preliminary consideration and analysis of potential plan objections (1.2).	2.60
06/15/23	J. Frasher Murphy	Analysis and strategy development regarding proposed plan treatment (.6); participate in equipment lender update call (.4); analysis of information requests regarding plan and plan treatment (.4).	1.40
06/16/23	Matt Ferris	Correspond with client team and equipment lender advisors regarding status and next steps with respect to plan proposal (.6); preliminary review and analysis of Core Sci's draft chapter 11 plan (1.5).	2.10
06/16/23	Richard Kanowitz	Review and analyze treatment of BlockFi equipment lender claims in Core Sci Plan of Reorganization.	0.80
06/16/23	J. Frasher Murphy	Initial review of Core Sci Chapter 11 plan.	0.60



Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/17/23	Matt Ferris	Consideration and development of strategy related to Core Sci chapter 11 plan (.5); correspond with BlockFi team regarding same (.3).	0.80
06/17/23	Richard Kanowitz	Review and respond to emails to/from equipment lenders' counsel concerning conference call to discuss treatment of equipment lender claims in Core Sci Plan of Reorganization.	0.40
06/19/23	Matt Ferris	Further review and analysis of draft chapter 11 plan and development of strategy for responding to same (1.6); preliminary discussions with equipment lender advisors regarding same (.6).	2.20
06/19/23	Matt Ferris	Further consideration of necessary diligence in connection with review of Core Sci's plan proposal and development of strategy with respect to same (.8); correspond with BlockFi and BRG teams regarding same (.2).	1.00
06/20/23	Matt Ferris	Attention to matters set for hearing on June 21 and review hearing agenda (.2); correspond with equipment lender advisors regarding plan matters (.3).	0.50
06/21/23	Matt Ferris	Review and analysis of filed plan and disclosure statement (2.5); prepare for and participate in conference call with equipment lender advisors regarding same (.6); further consideration and development of strategy for responding to plan (.9); review Core Sci financial reporting and correspond with BRG team regarding same (.4).	4.40
06/21/23	Matthew Frankle	Review of variance report.	0.10
06/21/23	Matthew Frankle	Review of Core Plan.	2.00
06/21/23	Matthew Frankle	Participate on equipment lender strategy call.	0.50
06/21/23	Richard Kanowitz	Review and analyze Core Sci debtor Plan of Reorganization and Disclosure Statement for treatment of BlockFi's secured mining equipment lender claims.	1.40
06/21/23	J. Frasher Murphy	Prepare for and participate in equipment lender conference call regarding Plan (.6); follow-up strategy and analysis regarding same (.4); review Chapter 11 plan filed by Core Sci (1.1); review Disclosure Statement filed by Core Sci (1.2); review weekly variance report (.3).	3.60
06/22/23	Matt Ferris	Participate in equipment lender status update call (.3); conference call with equipment lender advisors regarding plan matters (.2); correspond with BlockFi and BRG teams regarding same (.6); further consideration and development of plan strategy (.6).	1.70
06/22/23	Matthew Frankle	Review of Core plan.	1.10
06/22/23	Matthew Frankle	Equipment lender call with debtor.	0.20
06/22/23	Alexander Grishman	Review Core plan and disclosure schedules.	1.50

Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/22/23	J. Frasher Murphy	Participate in call with equipment lenders and debtors regarding plan (.3); call with counsel for equipment lender regarding plan terms (.2).	0.50
06/23/23	Matt Ferris	Consideration and development of strategy regarding Core Sci plan treatment and responses to same (1.0); conference call with BRG team regarding same (.6); confer with BlockFi team regarding follow up matters (.4).	2.00
06/23/23	Matthew Frankle	Review of proposed terms for take back debt (.5); call with BRG on Core plan treatment and valuation (.6).	1.10
06/23/23	J. Frasher Murphy	Participate in call with BRG regarding Core Sci plan treatment and strategy regarding same (.6); post call strategy and analysis of plan treatment and issues related thereto (.4).	1.00
06/23/23	Kenneth J. Rusinko	Review notice relating to GEM Mining's Motion to Compel and advise team of hearing.	0.20
06/26/23	Matt Ferris	Review and analysis of illustrative counter-proposal regarding treatment of equipment lender claims (.6); participate in conference call with equipment lender advisors regarding same (.5); multiple calls and emails with BlockFi and BRG teams regarding counter-proposal and next steps with respect to same (.7).	1.80
06/26/23	Matthew Frankle	Call with equipment lender group.	0.50
06/26/23	Matthew Frankle	Review of counter-proposal for take back debt.	0.60
06/26/23	Alexander Grishman	Review Ankura counter-proposal for Core Scientific claim.	0.60
06/26/23	Richard Kanowitz	Review and analyze mining equipment lenders' counter-proposal to treatment of claims against Core Sci under Plan of Reorganization.	0.60
06/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams and BRG concerning mining equipment lenders counter-proposal to treatment of claims against Core Sci under Plan of Reorganization.	0.30
06/26/23	J. Frasher Murphy	Review illustrative counter-proposal regarding plan treatment (.5); participate in equipment lender call regarding same (.4); emails with client regarding terms of counter proposal (.3).	1.20
06/27/23	Matt Ferris	Review and respond to correspondence among equipment lender advisors regarding plan counter-proposal and related matters (.5); multiple calls and emails with BlockFi and BRG teams regarding same (.6); review delivered counter-proposal and correspondence with Core Sci team regarding same (.3); attention to matters regarding June 28 hearing (.2); review draft of Atalaya settlement pleadings (.3).	1.90
06/27/23	Matthew Frankle	Discussions with equipment lenders regarding counter-proposal.	0.20

Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 6 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/23	Richard Kanowitz	Review and respond to emails to/from counsel to mining equipment lenders and BlockFi legal and financial teams concerning mining equipment lenders' counter-proposal to treatment of secured lending claims against Core Sci under Plan of Reorganization.	0.40
06/27/23	J. Frasher Murphy	Analysis of proposed plan terms and settlement offer (.3); numerous emails with equipment lenders regarding counter proposal on Debtors' plan terms (.5).	0.80
06/28/23	Matt Ferris	Prepare and send Core Sci case status update to UCC team (.4); review Core Sci financial reporting and correspond with BRG team regarding same (.4); review notice of DIP credit agreement amendment (.3); review agenda for June 29 status conference hearing and work on preparation for same (.5).	1.60
06/28/23	J. Frasher Murphy	Preparations in connection with June 29 status conference (.4); review Debtors' variance report (.4); analysis of proposed terms to resolve plan treatment (.3); review communications with Committee regarding same (.2).	1.30
06/28/23	Kenneth J. Rusinko	Review notice and advise team about cancellation of hearing on 6-28-23.	0.20
06/29/23	Matt Ferris	Review and analysis of Core Sci's demonstrative exhibit for status conference (.5); correspond with counsel for certain equipment lenders regarding status conference (.3); participate in status conference (.7); participate in equipment lender status update call (.2); attention to matters regarding plan mediation schedule (.3); correspond with BlockFi, BRG and UCC teams regarding status updates and follow up matters (.6).	2.60
06/29/23	Matthew Frankle	Equipment lender call with debtor's counsel.	0.20
06/29/23	Alexander Grishman	Review Core plan and disclosure statement with respect to BlockFi debtors' claims treatment (1.2); review summary of Core Scientific hearing with Judge Jones (.7).	1.90
06/29/23	Richard Kanowitz	Review and analyze Core Sci presentation to court on 6.29 concerning plan negotiations with parties in interest.	0.80
06/29/23	J. Frasher Murphy	Review and analyze demonstrative from Debtors in advance of status conference (.5); attend and participate in case status conference (.7); participate in equipment lender update call (.2).	1.40
06/29/23	Kenneth J. Rusinko	Review Agenda for hearing on 6-29-23 and circulate to team.	0.20
06/30/23	Richard Kanowitz	Conference call with UCC counsel (R. Stark) concerning treatment of BlockFi liens and claims in Core Sci bankruptcy case.	0.40
06/30/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning Core Sci plan treatment for BlockFi secured mining equipment lender claims.	0.30
06/30/23	J. Frasher Murphy	Communications with committee regarding Core Sci plan treatment and negotiations regarding same.	0.50

Invoice Number: 21599924  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 7 of 7

**Chargeable Hours 76.20**

**Total Fees \$82,097.50**

Adjustment (15% Discount) \$ (12,314.63)

**Total Adjusted Fees \$69,782.87**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	4.00	\$1,075.00	\$4,300.00
J. Frasher Murphy	17.70	\$1,100.00	\$19,470.00
Matt Ferris	37.40	\$1,000.00	\$37,400.00
Matthew Frankle	8.90	\$1,150.00	\$10,235.00
Richard Kanowitz	7.30	\$1,400.00	\$10,220.00
Kenneth J. Rusinko	0.90	\$525.00	\$472.50
<b>Total Professional Summary</b>			<b>\$82,097.50</b>

**Total Fees, Expenses and Charges \$69,782.87**

**Total Amount Due USD \$69,782.87**

## HAYNES BOONE

Invoice Number: 21599925  
Invoice Date: July 21, 2023  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$97,888.00
Adjustment (15% Discount)	\$ (14,683.20)
<b>Total Adjusted Fees</b>	<b>\$83,204.80</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$83,204.80</b>
<b>Total Invoice Balance Due</b>	<b>USD \$83,204.80</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599925** • Client Number **0063320.00042** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599925  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 5

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Richard D. Anigian	Analyze data regarding 3AC loans.	0.80
06/01/23	Kimberly Morzak	Coordinate lien search in New York and Washington DC.	0.20
06/02/23	Richard D. Anigian	Communications regarding proposed protective order.	0.20
06/03/23	Richard Kanowitz	Review and analyze suggested edits and comments by 3AC to protective order for use in proceedings.	0.30
06/05/23	Aimee M. Furness	Analyze legal authority regarding various issues identified related to the Three Arrows claims (3.2); continue to work on factual development (4.6).	7.80
06/05/23	Richard Kanowitz	Prepare for and conduct conference call with counsel for Genesis concerning status and developments in BVI proceedings for 3AC.	0.60
06/05/23	ReNecia Sherald	Research and analyze authorities regarding [REDACTED] (4.1); prepare summary on the same (.6); research and analyze authorities on [REDACTED] (.6); revise summary on the same (.2); research and analyze authorities on [REDACTED] (2.1); update summary on the same (.3).	7.90
06/05/23	Lauren Sisson	Correspond with BVI counsel regarding access to 3AC filings.	0.20
06/06/23	Matthew Frankle	Review of changes to confidentiality stipulation.	0.20
06/06/23	Kimberly Morzak	Review results of lien search and coordinate retrieval of additional documentation.	0.40
06/06/23	J. Frasher Murphy	Review proposed revisions to Stipulation and Protective Order.	0.40
06/06/23	ReNecia Sherald	Review and analyze transaction documentation including UCC filings, pledge agreement and amendments, and release of shares (2.8); prepare summary on same (1.2); review and analyze authorities on [REDACTED] (2.7); prepare summary on same (.6).	7.30
06/07/23	Jordan Chavez	Review and analyze lien search issues and correspond with Ms. Sherald and Ms. Morzak regarding same.	0.50
06/07/23	Matthew Frankle	Review of pledge amendments 1 and 2.	0.30
06/07/23	Kimberly Morzak	Further review results of UCC search in the District of Columbia and confer with Ms. Chavez and Ms. Sherald regarding same.	0.40

Invoice Number: 21599925  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/07/23	ReNecia Sherald	Request and review additional documentation supporting [REDACTED] including [REDACTED] (4.1); correspond with J. Chavez regarding same (.3); research and analyze Second and Third Circuit authorities regarding claim objections (3.4); prepare summary on same (.4).	8.20
06/08/23	ReNecia Sherald	Review UCC-1 financing statements, assignments, and amendments (2.1); analyze [REDACTED] regarding same (.7); review and analyze Third Circuit authorities on [REDACTED] (1.8); summarize same (.3).	4.90
06/09/23	Richard Kanowitz	Review and analyze demand for mediation by 3AC JPLs.	0.60
06/09/23	ReNecia Sherald	Research and analyze authorities on [REDACTED] (3.6); prepare summary and discuss with HB team regarding same (.6).	4.20
06/13/23	Jordan Chavez	Review and analyze supporting documentation and correspond with BlockFi and Ms. Furness regarding same.	2.20
06/13/23	Richard Kanowitz	Review, analyze and edit response to 3AC JPLs request to participate in mediation.	0.30
06/13/23	ReNecia Sherald	Receive and review pledge agreement documentation (1.3); review and analyze [REDACTED] (2.6).	3.90
06/20/23	Jordan Chavez	Prepare claim analysis memorandum.	1.40
06/21/23	Jordan Chavez	Prepare claim analysis memorandum.	0.80
06/21/23	ReNecia Sherald	Review [REDACTED] analysis (2.8); revise same (1.1).	3.90
06/22/23	Jordan Chavez	Prepare claim analysis memorandum and correspond with Ms. Sherald regarding same.	2.20
06/22/23	ReNecia Sherald	Prepare draft memorandum analyzing issues related to [REDACTED]	1.10
06/23/23	ReNecia Sherald	Further revise and analyze draft memorandum analyzing [REDACTED] and review supporting documentation of same.	5.30
06/26/23	Jordan Chavez	Review and analyze [REDACTED].	1.30
06/26/23	ReNecia Sherald	Revise memorandum describing UCC search results and analyzing [REDACTED].	5.70
06/27/23	Richard D. Anigian	Strategize regarding potential litigation against 3AC.	0.20
06/27/23	Jordan Chavez	Prepare claims analysis memorandum and correspond with litigation team and Mr. Kanowitz regarding same.	3.20

Invoice Number: 21599925  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/23	Matthew Frankle	Review of 3AC pledge agreement.	0.30
06/27/23	ReNecia Sherald	Review requirements for [REDACTED] (1.8); review and analyze requirements for [REDACTED] (2.4); examine [REDACTED] (1.0); prepare summary regarding the foregoing (1.9).	7.10
06/28/23	Jordan Chavez	Review and revise claim analysis memorandum (5.8); prepare evidentiary outline for defenses and correspond with Ms. Furness regarding same (2.5).	8.30
06/28/23	Matthew Frankle	Review of initial pledge for GTBC.	0.20
06/28/23	ReNecia Sherald	Review [REDACTED] (.5); review Pledge Agreement and Amendments (.8); review and analyze authorities regarding [REDACTED] (1.0); review and analyze [REDACTED] (1.5); review and analyze [REDACTED] (.9); revise memorandum regarding the foregoing (1.9).	6.60
06/28/23	Lauren Sisson	Research [REDACTED]	3.60
06/29/23	Jordan Chavez	Review and revise claims analysis memorandum (4.1); review, analyze, and summarize key evidence for outline (2.2).	6.30
06/29/23	ReNecia Sherald	Research and analyze authorities regarding [REDACTED] (1.4); research and analyze evidentiary burden regarding same (.8); review and analyze [REDACTED] (1.2); further revise draft memorandum regarding same (1.8).	5.20
06/29/23	Lauren Sisson	Continue research on [REDACTED] (1.9); draft memo on [REDACTED] (6.3).	8.20
06/30/23	Jordan Chavez	Review and revise claim analysis memorandum (6.1); review and revise evidentiary outline (3.1).	9.20
06/30/23	Aimee M. Furness	Review, revise, and comment on memo regarding 3AC claims.	2.50
06/30/23	Lauren Sisson	Add [REDACTED] analysis and required proof for defenses to 3AC memo.	0.90

Chargeable Hours 135.30

Total Fees

\$97,888.00

Adjustment (15% Discount)

\$ (14,683.20)



Invoice Number: 21599925  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 5

**Total Adjusted Fees**

**\$83,204.80**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	10.30	\$1,000.00	\$10,300.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Matthew Frankle	1.00	\$1,150.00	\$1,150.00
Richard D. Anigian	1.20	\$1,200.00	\$1,440.00
Richard Kanowitz	1.80	\$1,400.00	\$2,520.00
Jordan Chavez	35.40	\$775.00	\$27,435.00
Lauren Sisson	12.90	\$710.00	\$9,159.00
ReNecia Sherald	71.30	\$630.00	\$44,919.00
Kimberly Morzak	1.00	\$525.00	<u>\$525.00</u>
<b>Total Professional Summary</b>			<b>\$97,888.00</b>

**Total Fees, Expenses and Charges**

**\$83,204.80**

**Total Amount Due**

**USD \$83,204.80**

## HAYNES BOONE

Invoice Number: 21599926  
Invoice Date: July 21, 2023  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$4,189.50
Adjustment (15% Discount)	\$ (628.43)
<b>Total Adjusted Fees</b>	<b>\$3,561.07</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$3,561.07</b>
<b>Total Invoice Balance Due</b>	<b>USD \$3,561.07</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599926** • Client Number **0063320.00043** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599926  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 3

*For Professional Services Through June 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/01/23	Jordan Chavez	Correspond with Debtor and committee professionals regarding Wallet distributions.	0.90
06/02/23	Jordan Chavez	Review and analyze proposed wallet communications regarding user interfact and correspond with BlockFi, Kirkland, and C-Street regarding same.	0.20
06/08/23	Jordan Chavez	Prepare report for regulators regarding Wallet distribution status.	1.50
06/12/23	Richard Kanowitz	Review and respond to emails to/from C Street, BlockFi legal and financial teams, Walkers and UCC counsel concerning communications to creditors on wallet withdrawal process and related issues.	0.60
06/30/23	Alexander Grishman	Review motion and order regarding finality of all distributions from BlockFi Wallet.	0.70
06/30/23	J. Frasher Murphy	Review motion regarding Wallet withdrawals.	0.40
06/30/23	Lauren Sisson	Review latest proposed Wallet order.	0.20

**Chargeable Hours 4.50**

<b>Total Fees</b>	<b>\$4,189.50</b>
Adjustment (15% Discount)	\$ (628.43)
<b>Total Adjusted Fees</b>	<b>\$3,561.07</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	0.70	\$1,075.00	\$752.50
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Richard Kanowitz	0.60	\$1,400.00	\$840.00
Jordan Chavez	2.60	\$775.00	\$2,015.00
Lauren Sisson	0.20	\$710.00	\$142.00
<b>Total Professional Summary</b>			<b>\$4,189.50</b>

**Total Fees, Expenses and Charges \$3,561.07**

Invoice Number: 21599926  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 3

**Total Amount Due**

**USD \$3,561.07**

## HAYNES BOONE

Invoice Number: 21599927  
Invoice Date: July 21, 2023  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$55,558.00
Adjustment (15% Discount)	\$ (8,333.70)
<b>Total Adjusted Fees</b>	<b>\$47,224.30</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$47,224.30</b>
<b>Total Invoice Balance Due</b>	<b>USD \$47,224.30</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599927** • Client Number **0063320.00044** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599927  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 6

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/02/23	Matt Ferris	Consideration and development of litigation strategy, open issues and next steps (1.5); multiple calls and emails with BlockFi team regarding same (.4).	1.90
06/02/23	Charlie M. Jones	Analyze service issues under Hague convention and correspond with Mr. Ferris regarding same.	0.30
06/02/23	Kimberly Morzak	Review docket sheet and calendar upcoming deadlines in adversary proceeding.	0.30
06/05/23	Matt Ferris	Consideration of matters regarding service of process and next steps with respect to same (.4); review correspondence with Schjodt team regarding same (.1).	0.50
06/05/23	Jarom J Yates	Work on issues relating to service of Digistar complaint.	0.50
06/07/23	Jarom J Yates	Research issues relating to Digistar service (.5); communicate with Ms. Berman regarding service (.2).	0.70
06/09/23	Matt Ferris	Review proof of service and consideration of status and next steps.	0.60
06/09/23	Jarom J Yates	Communications with Cole Schotz regarding Digistar service (.2); communicate with Mr. Ferris regarding Digistar service issues (.2).	0.40
06/12/23	Matt Ferris	Review and consideration of case status, open issues, and next steps (.8); attention to scheduled adversary proceeding hearings and correspond with CS team regarding related scheduling matters (.3).	1.10
06/13/23	Matt Ferris	Review attempts to confer with Digistar's counsel regarding adversary proceeding and related scheduling matters (.3); attention to follow up matters regarding adjournment of hearing on motion to seal (.2); consideration of service matters and next steps with respect to same (.4).	0.90
06/13/23	Jarom J Yates	Communications with Mr. Ferris regarding Digistar (.1); communicate with Ms. Berman regarding service issues (.2); communicate with Mr. Sambur and Digistar guarantors regarding service (.2).	0.50
06/14/23	Jordan Chavez	Correspond with Cole Schotz regarding Digistar adversary.	0.20
06/14/23	Matt Ferris	Attention to service matters and attempt to confer with Digistar's counsel regarding adjournment of hearing on motion to seal.	0.20

Invoice Number: 21599927  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

July 21, 2023  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Matt Ferris	Review Kroll affidavit of service (.1); attention to service matters and attempt to confer with Digistar's counsel regarding adjournment of hearing on motion to seal (.2); attention to follow up matters regarding, and review notice of, adjournment of hearing on motion to seal (.2); review and respond to correspondence regarding service under Hague Convention and related matters (.3).	0.80
06/15/23	Charlie M. Jones	Confer with Mr. Yates regarding foreign service issues.	0.30
06/15/23	Jarom J Yates	Communicate with Mr. Ferris regarding service issues and deadline issues (.1); prepare outline of issues for Mr. Jones (.3); research issues relating to same (.5); phone conversation with Mr. Jones regarding same (.3); communications with Mr. Kangisser regarding service of Digistar guarantor in the UK (.2).	1.40
06/16/23	Matt Ferris	Review notice of adjournment of hearing on motion to seal (.1); review memo regarding Hague Convention service requirements and consideration of next step with respect to same (.4).	0.50
06/16/23	Glenn Kangisser	Brief Ms. Mullis and work on memo regarding service of documents on UK based litigant (.8); finalize memo and send to J. Yates (1.2).	2.00
06/16/23	Kimberly Morzak	Review notice of adjournment of hearing on motion to seal and update calendars.	0.20
06/16/23	Charlotte Mullis	Research [REDACTED]	3.30
06/20/23	Matt Ferris	Review and respond to correspondence regarding service matters and next steps.	0.30
06/20/23	Jarom J Yates	Analyze issues relating to service in UK and Norway (.5); communicate with Mr. Ferris and Mr. Jones relating to same (.2).	0.70
06/20/23	Tom Zavala	Review memorandum regarding steps to effect service of process on defendants in the UK.	0.30
06/21/23	Tom Zavala	Review memorandum regarding effectuation of service in UK and draft Letter of Request to effect service of Complaint and Summons on London-based defendant in Digistar adversary proceeding.	1.10
06/22/23	Glenn Kangisser	Review email with attachments in relation to UK service form (.8); emails to client on form and content (.6).	1.40
06/22/23	Tom Zavala	Review draft request for service abroad prepared by London counsel and input missing data.	1.60
06/23/23	Matt Ferris	Review and respond to correspondence regarding service under Hague Convention.	0.40

Invoice Number: 21599927  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 4 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/23/23	Larry B. Pascal	Review email from Jarom Yates regarding Hague Convention process for Swiss national and send email to Swiss counsel Hans Rudolf of Walder Wyss law firm in Switzerland.	0.20
06/25/23	Tom Zavala	Update request for service abroad of judicial documents and return to London counsel for review.	0.70
06/26/23	Matt Ferris	Review and analysis of service issues and correspondence regarding same.	0.30
06/26/23	Glenn Kangisser	Review revised Hague Model form and look into signature in London (1.2); extensive engagement in relation to request to effect service this week including identifying process server, discussing process and instructing same (2.0); various communications with T. Zavala throughout (.5).	3.70
06/26/23	Tom Zavala	Draft and revise request for service abroad of judicial documents to effect service of Digistar complaint and summons on London-based defendant and work with London counsel to coordinate execution and service thereof.	1.10
06/27/23	Matt Ferris	Review and analysis of service issues and correspondence regarding same.	0.40
06/27/23	Charlie M. Jones	Further analyze service issues concerning Digistar and guarantors and correspond with Haynes Boone team regarding same.	0.20
06/27/23	Glenn Kangisser	Follow up with process server (.4); check public domain information on defendant (.4); various additional follow up communications with T. Zavala and process server (.6).	1.40
06/27/23	Tom Zavala	[REDACTED] (.5); correspond with C. Jones regarding results of process server's attempts to effect personal service on defendant Gaon and next steps (.7); review past email correspondences and draft email update to BlockFi regarding status of all Digistar service efforts (.8); correspond with M. Ferris and J. Yates regarding same (.2).	2.20
06/28/23	Matt Ferris	Review and respond to correspondence regarding service matters.	0.50
06/28/23	Glenn Kangisser	Exchange with T. Zavala regarding next steps concerning service.	0.30
06/28/23	Tom Zavala	Review parent representation letter and finance agreement for service and notice provisions and discuss same with C. Jones and M. Ferris (.8); review additional identification documentation regarding Defendant Gaon (.2); correspond with London counsel to coordinate regarding release of and payment to process server and service through the Hague Convention (.6).	1.60
06/29/23	Richard D. Anigian	Strategize regarding motion to dismiss filed in Digistar adversary (.6); review relevant allegations in connection with same (.3).	0.90



Invoice Number: 21599927  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 5 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/29/23	Matt Ferris	Review and analysis of defendants' motion to dismiss, including preliminary review of relevant legal authorities (1.5); preliminary consideration and development of strategy for responding to motion to dismiss (1.1); review and analysis of documentary evidence supporting [REDACTED] and correspond with BlockFi and Schjodt teams regarding same (1.4).	4.00
06/29/23	Matthew Frankle	Review of motion to dismiss (.7); calls with BK team on responses (.6); review of transaction documents regarding [REDACTED] (.5).	1.80
06/29/23	Glenn Kangisser	Attend to various matters related to filing with court pursuant to Hague Convention.	1.30
06/29/23	Richard Kanowitz	Review and analyze Digistar motion to dismiss adversary proceeding based on jurisdictional and venue grounds.	0.70
06/29/23	Kimberly Morzak	Review Digistar motion to dismiss and calendar hearing date and objection deadline.	0.30
06/29/23	J. Frasher Murphy	Analysis of jurisdictional issues.	0.40
06/29/23	Lauren Sisson	Attention to Digistar motion to dismiss.	0.50
06/29/23	Tom Zavala	Review and analyze Digistar defendants' motion to dismiss complaint (.6); research and analyze cases on [REDACTED] (4.9).	5.50
06/30/23	Richard D. Anigian	Strategize regarding Digistar litigation.	0.50
06/30/23	Matt Ferris	Review and analysis of legal arguments and authorities relevant to motion to dismiss (2.2); work on strategy for, and begin outlining and developing, opposition to motion to dismiss (1.4).	3.60
06/30/23	Matthew Frankle	Review and discussion of Digistar motion to dismiss.	0.60
06/30/23	Charlie M. Jones	Review and analyze Digistar motion to dismiss (.7); review and analyze legal authorities relevant to motion to dismiss (.9); work on strategy for responding to Digistar's motion to dismiss (.6).	2.20
06/30/23	Glenn Kangisser	Communications with T. Zavala regarding next steps (.4); email to process server regarding request for affidavit (.2).	0.60
06/30/23	Tom Zavala	Draft email summarizing research findings [REDACTED] (.9); research and analyze case law cited in and related to arguments asserted in Defendants' motion to dismiss adversary proceeding (4.7).	5.60

**Chargeable Hours 63.50**

**Total Fees**

**\$55,558.00**

Invoice Number: 21599927  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 6 of 6

Adjustment (15% Discount) \$ (8,333.70)  
**Total Adjusted Fees \$47,224.30**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	3.00	\$1,000.00	\$3,000.00
Glenn Kangisser	10.70	\$880.00	\$9,416.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Larry B. Pascal	0.20	\$995.00	\$199.00
Matt Ferris	16.00	\$1,000.00	\$16,000.00
Matthew Frankle	2.40	\$1,150.00	\$2,760.00
Richard D. Anigian	1.40	\$1,200.00	\$1,680.00
Richard Kanowitz	0.70	\$1,400.00	\$980.00
Charlotte Mullis	3.30	\$540.00	\$1,782.00
Jordan Chavez	0.20	\$775.00	\$155.00
Lauren Sisson	0.50	\$710.00	\$355.00
Tom Zavala	19.70	\$730.00	\$14,381.00
Jarom J Yates	4.20	\$950.00	\$3,990.00
Kimberly Morzak	0.80	\$525.00	\$420.00
<b>Total Professional Summary</b>			<b>\$55,558.00</b>

**Total Fees, Expenses and Charges \$47,224.30**

**Total Amount Due USD \$47,224.30**

## HAYNES BOONE

Invoice Number: 21599928  
Invoice Date: July 21, 2023  
Matter Name: Vrai Nom Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$49,451.00
Adjustment (15% Discount)	\$ (7,417.65)
<b>Total Adjusted Fees</b>	<b>\$42,033.35</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$42,033.35</b>
<b>Total Invoice Balance Due</b>	<b>USD \$42,033.35</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599928** • Client Number **0063320.00045** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21599928  
Matter Name: Vrai Nom Litigation  
Client/Matter Number: 0063320.00045  
Billing Attorney: Alexander Grishman

July 21, 2023  
Page 2 of 5

*For Professional Services Through June 30, 2023*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
06/01/23	Matthew Frankle	Review draft of Vrai Nom complaint.	0.20
06/02/23	Tom Zavala	Attend conference call with HB team to discuss Vrai Nom litigation timeline and complaint status (.2); review and revise Complaint to address comments discussed on conference call (2.2).	2.40
06/04/23	Matt Ferris	Review and comment on revised draft of complaint (.9); consideration and development of litigation strategy (.8).	1.70
06/04/23	Tom Zavala	Review and revise Vrai Nom complaint and circulate for internal review.	1.60
06/05/23	Matt Ferris	Review and comment on further revised draft of complaint (1.5); review and analysis of supplemental case law authority in support of same (.7).	2.20
06/05/23	Charlie M. Jones	Review, revise, and comment on draft of adversary complaint against Vrai Nam based on Vrai Nom's violation of the automatic stay.	1.30
06/05/23	Tom Zavala	Revise Vrai Nom complaint to address C. Jones's comments and research and add case law to support.	3.00
06/06/23	Matt Ferris	Review and analysis of arguments and authorities in support of claims against Vrai Nom (1.5); consideration and development of litigation strategy with respect to same (.4); review and revise complaint (1.7).	3.60
06/06/23	Tom Zavala	Review and address comments from M. Ferris regarding complaint (1.4); make corresponding revisions to complaint (.6).	2.00
06/07/23	Matt Ferris	Review and comment on further revised draft of complaint (.6); multiple calls and emails with BlockFi team regarding same and next steps (.4).	1.00
06/07/23	Matthew Frankle	Review and comment on revised Complaint.	1.50
06/07/23	Charlie M. Jones	Further review and comment on revised draft of adversary complaint against Vrai Nam (.5); review key Delaware authorities regarding [REDACTED] (.3).	0.80
06/07/23	Lauren Sisson	Attention to draft of Vrai Nom complaint.	0.40
06/07/23	Tom Zavala	Research and incorporate case law into revised complaint against Vrai Nom [REDACTED].	2.30
06/08/23	Richard D. Anigian	Work on draft complaint.	0.70
06/08/23	Matt Ferris	Review and comment on further revised draft of complaint.	0.50

Invoice Number: 21599928  
Matter Name: Vrai Nom Litigation  
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Billing Attorney: Alexander Grishman

July 21, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/08/23	Tom Zavala	Revise complaint against Vrai Nom to address comments from C. Jones and R. Anigian.	1.60
06/09/23	Richard D. Anigian	Review revised complaint against Vrai Nom.	0.30
06/09/23	Matt Ferris	Review and consideration of client comments to complaint (.3); review and comment on revised draft of complaint and transmittal correspondence regarding same (.6).	0.90
06/09/23	Matthew Frankle	Review of revised adversary complaint.	0.30
06/09/23	Richard Kanowitz	Review and analyze revised draft complaint against Vrai Nom.	0.80
06/09/23	Tom Zavala	Review client's markup of complaint (.6); revise same to address client's comments (2.0); draft transmittal email addressing specific client questions for internal review before recirculating revised draft of Complaint to client (1.3).	3.90
06/10/23	Tom Zavala	Research case law in support of prejudgment interest on section 542 turnover claims and incorporate same into Complaint (1.5); make further revisions to Complaint based on client's comments (.9).	2.40
06/11/23	Matt Ferris	Review and analysis of revised draft of complaint and supplemental arguments and authorities in support of claims against Vrai Nom.	0.40
06/12/23	Matt Ferris	Work on finalizing complaint (.7); correspond with BlockFi team regarding same (.2); review correspondence with review parties regarding same (.1).	1.00
06/12/23	Tom Zavala	Draft separate transmittal emails to JPLs, Kirkland, BRG and Cole Schotz soliciting comments to live draft of complaint against Vrai Nom (.7); review comments from Cole Schotz and JPLs and incorporate same into live draft (.2).	0.90
06/12/23	Tom Zavala	Revise Vrai Nom complaint to address additional comments from M. Ferris and make other clean-up changes (.9); redline live draft of complaint against client's markup of same (.2); draft transmittal email to client attaching live draft with revisions and describing open items for client confirmation (.4).	1.50
06/13/23	Matt Ferris	Review and respond to correspondence regarding finalizing complaint.	0.20
06/13/23	Tom Zavala	Attend call with M. Ferris to discuss preparation of motion to seal and next steps with respect to filing Complaint.	0.40
06/14/23	Matt Ferris	Work on finalizing complaint and supporting documents.	0.30
06/14/23	Tom Zavala	Draft motion to seal loan agreement and order on motion to seal (1.9); discuss timing of filing complaint and motion with M. Ferris (.1); follow up with UCC on comments to draft complaint (.1).	2.10

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Matter Name: Vrai Nom Litigation  
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Billing Attorney: Alexander Grishman

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/15/23	Matt Ferris	Review draft motion to seal and consideration of necessity of sealing loan documents (.5); multiple calls and emails with BlockFi team regarding final draft of complaint and next steps (.5); review and comment on draft of transmittal email to Vrai Nom (.2); review and respond to follow up correspondence with Vrai Nom and review parties (.4).	1.60
06/15/23	Tom Zavala	Perform final review of Vrai Nom complaint (.5); correspond with JPLs and client to solicit comments to Vrai Nom complaint (.3); follow up with UCC to solicit comments on Vrai Nom complaint (.1); draft transmittal email to Vrai Nom and its counsel for client's review (.4); revise transmittal email per M. Ferris's comments and send Complaint to Vrai Nom and its counsel (.2).	1.50
06/19/23	Matt Ferris	Review correspondence from Vrai Nom's counsel and correspond with BlockFi team regarding same and next steps.	0.20
06/19/23	Richard Kanowitz	Review and respond to emails to and from counsel to Vrai Nom concerning request for adjournment to engage US counsel.	0.20
06/19/23	Tom Zavala	Correspond with M. Ferris and BlockFi team to coordinate reply to Vrai Nom's response to transmittal of complaint and demand letter.	0.10
06/20/23	Matt Ferris	Review and comment on responsive correspondence to Vrai Nom's counsel (.3); multiple calls and emails with BlockFi team regarding status and next steps (.4); review correspondence with review parties regarding status update (.1).	0.80
06/20/23	Tom Zavala	Draft and revise correspondence to Vrai Nom's counsel and discuss same with M. Ferris and U. Rho (.8); draft email updates to JPL team and UCC team regarding status of Vrai Nom litigation and settlement efforts (.3).	1.10
06/22/23	Matt Ferris	Correspond with BlockFi team regarding status and next steps.	0.30
06/23/23	Matt Ferris	Review correspondence from Vrai Nom's counsel and consideration of next steps (.2); multiple calls and emails with BlockFi team regarding same (.6); draft and send responsive correspondence to Vrai Nom's counsel and attention to follow up matters regarding timing (.3).	1.10
06/23/23	Matthew Frankle	Call with BlockFi on Complaint.	0.50
06/26/23	Matt Ferris	Call and email correspondence with new US counsel for Vrai Nom (.2); calls and email correspondence with BlockFi team regarding follow up matters from same (.4); attention to follow up scheduling matters (.2).	0.80
06/26/23	Matthew Frankle	Discussions with BlockFi on complaint process.	0.20
06/26/23	Tom Zavala	Correspond with M. Ferris regarding communications with U.S. counsel for Vrai Nom and draft email update to JPLs regarding same.	0.40
06/29/23	Matt Ferris	Follow up correspondence with Vrai Nom's US counsel (.1); attention to finalizing and filing of complaint (.2).	0.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/29/23	Alexander Grishman	Review Vrai Nam proof of claim (1.3); Review draft complaint (.9).	2.20
06/29/23	Tom Zavala	Correspond with BRG and local counsel regarding filing of complaint (.2); review and revise Complaint to prepare for filing (.8).	1.00
06/30/23	Matt Ferris	Meet and confer call with Vrai Nom's counsel (.5); review and consideration of status and next steps with respect to complaint against Vrai Nom (.3); review and respond to correspondence with BlockFi and JPL teams regarding same (.2).	1.00
06/30/23	Tom Zavala	Prepare for and attend call with Vrai Nom's counsel to discuss extension of settlement deadline (.5); draft email updates to BlockFi, BRG and JPLs regarding status of settlement discussions (.2).	0.70

**Chargeable Hours 56.20**

**Total Fees \$49,451.00**

Adjustment (15% Discount) \$ (7,417.65)

**Total Adjusted Fees \$42,033.35**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.20	\$1,075.00	\$2,365.00
Charlie M. Jones	2.10	\$1,000.00	\$2,100.00
Matt Ferris	17.90	\$1,000.00	\$17,900.00
Matthew Frankle	2.70	\$1,150.00	\$3,105.00
Richard D. Anigian	1.00	\$1,200.00	\$1,200.00
Richard Kanowitz	1.00	\$1,400.00	\$1,400.00
Lauren Sisson	0.40	\$710.00	\$284.00
Tom Zavala	28.90	\$730.00	\$21,097.00
<b>Total Professional Summary</b>			<b>\$49,451.00</b>

**Total Fees, Expenses and Charges \$42,033.35**

**Total Amount Due USD \$42,033.35**

## HAYNES BOONE

Invoice Number: 21599921  
Invoice Date: July 21, 2023  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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### REMITTANCE PAGE

*For Professional Services Through June 30, 2023*

Total Fees	\$0.00
Total Expenses	\$16,631.65
<b>Total Fees, Expenses and Charges</b>	<b>\$16,631.65</b>
<b>Total Invoice Balance Due</b>	<b>USD \$16,631.65</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21599921** • Client Number **0063320.00033** • Attorney **Alexander Grishman**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**



Invoice Number: 21599921  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

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*For Professional Services Through June 30, 2023*

**Expenses**

<b><u>Date</u></b>	<b><u>Code</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
11/29/22	FEE	International Bureau of WIPO - Filing Fee Expense	\$45.00
05/03/23	PSE	Marks & Clerk - Professional Service Expense Marks & Clerk – Malaysia - Attention to BlockFi Trademark Application.	\$15.61
06/01/23	LEX	US CASES - DOC ACCESS	\$25.58
06/01/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$825.07
06/01/23	LEX	US STATUTORY CODES - DOC ACCESS	\$25.58
06/01/23	PSC	Pacer Service Center	\$0.30
06/02/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$280.90
06/02/23	PSC	Pacer Service Center	\$0.30
06/02/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$275.03
06/04/23	M&E	Richard D. Anigian - Dinner - Richard D. Anigian - Travel meal	\$60.00
06/05/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber home from meetings with client.	\$95.91
06/05/23	UCC	CT Lien Solutions - UCC Searches	\$372.54
06/05/23	M&E	Richard D. Anigian - Meals and Entertainment Dinner - Richard D. Anigian - Travel meal	\$60.00
06/05/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$275.03
06/05/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$600.98
06/05/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
06/06/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,404.48
06/06/23	TRV	Richard Kanowitz - Taxi - Richard Kanowitz - Uber home from meetings with client.	\$110.31
06/06/23	M&E	Richard D. Anigian - Meals and Entertainment Hotel - Breakfast - Richard D. Anigian - Travel meal	\$38.88
06/06/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$84.92
06/06/23	PSC	Pacer Service Center	\$9.10

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Billing Attorney: Alexander Grishman

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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
06/07/23	M&E	Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Blockfi Client Dinner with Rich Kanowitz-HB, Rick Anigian-HB, Jonathan Mayers-BlockFi, Zac Prince-BlockFi, Flori Marquez-BlockFi, Joel Edwards-E&Y, Eleanor Fisher-E&Y, Dan Gold-Shearman; Thad Behrens-Shearman.	\$540.00
06/07/23	HTL	Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - Lodging in NY for mediation	\$1,597.51
06/07/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - Flight to/from NY for mediation	\$547.80
06/07/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - Lyft from DFW to home	\$60.00
06/07/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - Lyft from hotel to meeting and then to airport in NY	\$146.79
06/07/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$825.07
06/08/23	LEX	US CASES - DOC ACCESS	\$25.58
06/08/23	PSC	Pacer Service Center	\$0.20
06/09/23	FedEx	Federal Express Corporation - To: C O MMC Attn: RICHARD KANOWITZ Airbill#: 399430947044 Sender: Richard Anigian	\$57.27
06/09/23	FedEx	Federal Express Corporation - To: MICROSOURCING INTERNATIONAL LT Attn: CHARLES ALLNUTT Airbill#: 399413117985 Sender: Lauren Sisson	\$70.61
06/09/23	COUR	ATF Business Solutions, LLC - Courier Services - USDC CLERK	\$117.32
06/11/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$842.68
06/13/23	TTH	Reliable Court Reporting - Transcripts and Tapes of Hearing	\$417.60
06/13/23	PSC	Pacer Service Center	\$5.90
06/14/23	FEE	Open Provider - Filing Fee Expense	\$51.50
06/14/23	LEX	US CASES - DOC ACCESS	\$127.92
06/14/23	LEX	US STATUTORY CODES - DOC ACCESS	\$25.58
06/15/23	FEE	NameCheap, Inc. - Filing Fee Expense	\$14.76
06/15/23	FEE	Patent & Trademark Office - Filing Fee Expense 7011 - FILING A LETTER OF PROTEST PER SUBJECT APPLICATION	\$50.00
06/15/23	FEE	NameCheap, Inc. - Filing Fee Expense	\$14.76
06/15/23	FEE	NameCheap, Inc. - Filing Fee Expense	\$14.76

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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
06/19/23	LEX	US CASES - DOC ACCESS	\$76.75
06/20/23	PSC	Pacer Service Center	\$2.10
06/22/23	TTH	Veritext Corp. - Transcripts and Tapes of Hearing	\$141.60
06/22/23	PSC	Pacer Service Center	\$9.80
06/23/23	TTH	Reliable Court Reporting - Transcripts and Tapes of Hearing	\$98.40
06/23/23	M&E	Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Blockfi Dinner Meeting With: Jonathan Mayers/Blockfi Flori Marquez/Blockfi Eleanor Fischer/E&Y Joel Edwards/E&Y	\$300.00
06/23/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber taxi receipt.	\$107.33
06/23/23	PSC	Pacer Service Center	\$1.70
06/26/23	PSC	Pacer Service Center	\$1.70
06/27/23	FedEx	Federal Express Corporation - To: Moss and Barnett Attn: Michael T Etmund Airbill#: 780413116157 Sender: Lauren Sisson	\$19.48
06/27/23	FedEx	Federal Express Corporation - To: West Publishing Corporation Attn: Legal Department Airbill#: 780413187594 Sender: Lauren Sisson	\$26.72
06/28/23	LEX	US CASES - DOC ACCESS	\$25.58
06/28/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber home after blockfi meetings.	\$113.94
06/28/23	LEX	US CASES - DOC ACCESS	\$76.75
06/29/23	PSC	Pacer Service Center	\$2.20
06/29/23	LEX	US CASES - DOC ACCESS	\$179.09
06/29/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
06/29/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$200.33
06/30/23	LEX	US CASES - DOC ACCESS	\$25.58
06/30/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$3,575.32
06/30/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$364.57
<b>Total Expenses</b>			<b>\$16,631.65</b>

Invoice Number: 21599921  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

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**Expenses Summary**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Lexis	\$613.99
WestLaw	\$10,677.96
Meals and Entertainment	\$998.88
Transcripts and Tapes of Hearing	\$657.60
Federal Express	\$174.08
Travel Expense	\$1,182.08
Filing Fee Expense	\$190.78
UCC Searches	\$372.54
Professional Service Expense	\$15.61
Hotel Expense	\$1,597.51
Courier Services	\$117.32
Pacer Service Center	<u>\$33.30</u>
<b>Total Expenses</b>	<b>\$16,631.65</b>

**Total Fees, Expenses and Charges**

**\$16,631.65**

**Total Amount Due**

**USD \$16,631.65**